

## Market Statistics

### Market

KSE 100 Close | 117,974 | Chg: 0.83%  
KSE ALL Vol. (mn) | 543.15  
FIPI (\$ mn) | -3.442

### \*Commodities\*

Brent Oil | US\$ 71.19 | +0.58%  
Crude WTI | US\$ 67.31 | +0.28%  
Coal (RB) | US\$ 87.75 | +0.29%  
Gold | US\$ 3,057.02 | +0.52%  
Silver | US\$ 34.45 | +0.72%  
Copper | US\$ 5.13 | +0.09%

### \*Forex\*

US\$/PKR | \$ 280.21 | 0.02%  
US\$/EUR | \$ 0.92 | -0.09%  
US\$/JPY | \$ 148.41 | -0.22%  
US\$/GBP | \$ 0.77 | -0.05%  
DXY | \$ 103.38 | -0.09%

### \*Major Global Stock Indices\*

S&P500 | +1.08%  
Euro Stoxx 50 | +1.95%  
FTSE100 | +0.02%  
Nikkei | +0.31%  
Shanghai | -0.07%

### \*Today's Company announcement\*

JSBL  
AGTL  
ALAC  
ATLH

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## Morning News

### Govt raises Rs392bn via T-bill auction

<https://www.thenews.com.pk/print/1293386-govt-raises-rs392bn-via-t-bill-auction>

### \$100m Saudi oil facility resumes this month

<https://www.thenews.com.pk/print/1293558-100m-saudi-oil-facility-resumes-this-month>

### Pakistan secures major breakthrough in rice exports to Kenya

<https://www.brecorder.com/news/40353818/pakistan-secures-major-breakthrough-in-rice-exports-to-kenya>

### World Bank approves \$102m loan for Pakistan

<https://tribune.com.pk/story/2535198/world-bank-approves-102m-loan-for-pakistan>

### Govt caps retail sugar price at Rs164 per kilo

<https://www.thenews.com.pk/print/1293416-dar-caps-sugar-price-at-rs164-per-kg>

### PSDP 2025-26: Water projects worth Rs424bn proposed

<https://www.brecorder.com/news/40353871/psdp-2025-26-water-projects-worth-rs424bn-proposed>

### Bela Automotives confirms PAI submission for 50% stake acquisition

<https://mettisglobal.news/bela-automotives-confirms-pai-submission-for-50-stake-acquisition/>

### Govt pays Rs53 billion to seven IPPs under revised agreements

<https://profit.pakistantoday.com.pk/2025/03/19/govt-pays-rs53-billion-to-seven-ipps-under-revised-agreements/>

### Hutchison Ports agrees to fast-track \$1 billion investment: ministry

<https://www.brecorder.com/news/40353744/hutchison-ports-agrees-to-fast-track-1-billion-investment-ministry>

### Govt green-lights New Gwadar Shipyard Project

<https://epaper.brecorder.com/2025/03/20/1-page/1042384-news.html>

Sugar exports persist amid production shortfall

<https://www.thenews.com.pk/print/1293385-sugar-exports-persist-amid-production-shortfall>

Tarbela Dam almost reaches dead level

<https://www.thenews.com.pk/print/1293550-tarbela-dam-almost-reaches-dead-level>

MQMP threatens to quit federal govt over 'unfulfilled promises'

<https://www.thenews.com.pk/print/1293574-mqmp-threatens-to-quit-federal-govt-over-unfulfilled-promises>

**International**

Asian Stocks Advance as Fed Calms Tariff Concerns: Markets Wrap

<https://www.bloomberg.com/news/articles/2025-03-19/stock-market-today-dow-s-p-live-updates?srnd=phx-markets>

Oil rises on US fuel demand, Fed rate decision caps gains

<https://www.reuters.com/business/energy/oil-prices-ease-after-us-russia-agreement-30-day-energy-ceasefire-2025-03-19/>

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Hold if target price on aforementioned security (ies) is in between -10% and 10%, from its last closing price(s)

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- Reserve Based DCF
- Dividend Discount Model (DDM)
- Justified Price to Book
- Residual Income (RI)
- Relative Valuation (Price to Earning, Price to Sales, Price to Book)

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