# **Investor Kit**

Thursday, March 27, 2025

### **Market Statistics**

#### Market

KSE 100 Close | 117,772.3 | Chg: 0.98% KSE ALL Vol. (mn) | 355.1 FIPI (\$. mn) | 2.316

#### \*Commodities\*

Brent Oil | US\$ 73.16| +0.14% Crude WTI | US\$ 69.77| +0.28% Coal (RB) | US\$ 87.1| 0% Gold | US\$ 3,065.24| +0.43% Silver | US\$ 34.31| +0.25% Copper | US\$ 5.26| +0.33%

#### \*Forex\*

US\$/PKR | \$ 280.26| 0.06% US\$/EUR | \$ 0.93| -0.18% US\$/JPY | \$ 150.13| -0.3% US\$/GBP | \$ 0.77| -0.14% DXY | \$ 104.35| -0.19%

#### \*Major Global Stock Indices\*

S&P500 | -1.12% Euro Stoxx 50 | +0.14% FTSE100 | +0.3% Nikkei | -1.01% Shanghai | +0.31%

\*Today's Company announcement\* AVN DCR

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### **Morning News**

Study confirms over \$60bn copper and gold reserves at Reko Diq

https://www.dawn.com/news/1900381/study-confirms-over-60bncopper-and-gold-reserves-at-reko-diq

IMF team due in May to finalise FY26 budget: PM ecstatic as IMF deal to unlock \$2.3bn for Pakistan

https://www.thenews.com.pk/print/1295598-2-3bn-staff-levelagreement-reached-with-imf

US adds firms including from Pakistan to export blacklist

https://epaper.brecorder.com/2025/03/27/1-page/1043409-news.html

Economic growth stagnant at 1.7%

https://tribune.com.pk/story/2536602/economic-growth-stagnant-at-17

Pakistan to issue first Panda Bond in China this calendar year: Finance Minister - Neutral

https://www.brecorder.com/news/40354850/pakistan-to-issue-firstpanda-bond-in-china-this-calendar-year-finance-minister

Govt eyes Rs3.5tr savings in more IPP deals

https://www.thenews.com.pk/print/1295738-govt-eyes-rs3-5tr-savingsin-more-ipp-deals

1HFY25 direct tax collection rises 29.4pc YoY

https://epaper.brecorder.com/2025/03/27/1-page/1043407-news.html

Philip Morris Pakistan to voluntarily delist from PSX

https://profit.pakistantoday.com.pk/2025/03/26/philip-morris-pakistanto-voluntarily-delist-from-psx/

Cabinet halts additional tax on solar power users

https://epaper.brecorder.com/2025/03/27/1-page/1043411-news.html

EU to deepen economic ties with Pakistan

https://www.dawn.com/news/1900382/eu-to-deepen-economic-tieswith-pakistan





Urea sector; Body decides to extend gas supply for three months

https://epaper.brecorder.com/2025/03/27/1-page/1043410-news.html

Chinese nationals; China, Pakistan in talks about security

https://epaper.brecorder.com/2025/03/27/1-page/1043402-news.html

Suzuki to Launch Ethanol Cars in Pakistan, BioGas Plant Near Lahore

https://propakistani.pk/2025/03/27/suzuki-to-launch-ethanol-cars-inpakistan-biogas-plant-near-lahore/

#### **International**

Asian Stocks Drop as Trump Saps Risk, Dollar Gains: Markets Wrap

https://www.bloomberg.com/news/articles/2025-03-26/stock-markettoday-dow-s-p-live-updates

Oil up on tighter supply risks; views mixed on Trump's auto tariff impact

https://www.reuters.com/business/energy/oil-up-tighter-supply-risksviews-mixed-trumps-auto-tariff-impact-2025-03-27/





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- Discounted Cash Flow (DCF)
- **Reserve Based DCF**
- Dividend Discount Model (DDM) \_
- Justified Price to Book
- Residual Income (RI)
- Relative Valuation (Price to Earning, Price to Sales, Price to Book)

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