Investor Kit

Thursday, 11 May 2023



Market Stats

Market

KSE 100 Close | 41075 | Chg: -0.72% KSE ALL Vol. (mn) | 99.18 FIPI (\$. mn) | 0.673

Commodities

Brent Oil | \$ 76.84 | +0.04% Crude WTI | \$ 72.83 | +0.04% Coal (RB) | \$ 115 | -3.85% Gold | \$ 2032.55 | +0.11% Silver | \$ 25.33 | -0.27% Copper | \$ 3.83 | -0.53%

Forex

\$/PKR | \$ 290.22| +1.89% \$/EUR | \$ 0.91| +0.04% \$/JPY | \$ 134.11| -0.17% \$/GBP | \$ 0.79| +0.01% DXY | \$ 101.4| -0.1%

Major Global Stock Indices

S&P500 | +0.45% Euro Stoxx 50 | -0.38% FTSE100 | -0.29% Nikkei | -0.25% Shanghai | +0.02%

Today's Company announcement

FABL SPLC PPP

Source: Newsprint, Bloomberg, PSX, Barchart.com, NCCPL

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Morning News

Domestic

Remittances decline 13% month-on-month in April, stand at \$2.2bn

https://www.brecorder.com/news/40241320/remittances-decline-13-month-on-month-in-april-stand-at-22bn

Pakistan Default Risk Grows as Khan Arrest May Delay IMF Deal

https://augaf.com/pakistan-default-risk-grows-as-khan-arrest-may-delay-imf-deal/

Rupee slumps to record low, crosses 290 amid heightened political tension

https://www.brecorder.com/news/40241300/rupee-slumps-to-record-low-crosses-290-amid-heightened-political-tension

Price of Gold in Pakistan Witnesses Biggest Single-Day Increase

https://propakistani.pk/2023/05/10/price-of-gold-in-pakistan-witnesses-biggest-single-day-increase/

Pakistan Failed to Raise Targeted Amount in Domestic Bonds Auction Despite Offering Historic High

https://augaf.com/pakistan-failed-to-raise-targeted-amount-in-domestic-bonds-auction-despite-offering-historic-high-returns/

President KCCI underscores need to gear up Pakistan-Korea FTA

https://mettisglobal.news/president-kcci-underscores-need-to-gear-up-pakistan-korea-fta/

Cabinet approves sale of old chancery building in Washington

 $\underline{\text{https://www.brecorder.com/news/40241464/cabinet-approves-sale-of-old-chancery-building-inwashington}}$

FBR Imposes Restrictions on Importers of STZs

https://propakistani.pk/2023/05/10/fbr-imposes-restrictions-on-importers-of-stzs/

TPS Guddu: PD against planned diversion of gas supply to urea factories

https://www.brecorder.com/news/40241456/tps-guddu-pd-against-planned-diversion-of-gas-supply-to-urea-factories

Pakistan Army warns of strong response to any further attack by PTI protesters

https://www.nation.com.pk/11-May-2023/pakistan-army-warns-of-strong-response-to-any-further-attack-by-pti-protesters

Mobile broadband blackout: Massive losses mount as connectivity falters

https://mettisglobal.news/mobile-broadband-blackout-massive-losses-mount-as-connectivity-falters/

United Nations urges all parties to refrain from violence after Imran Khan's Arrest

 $\underline{https://www.thenews.com.pk/latest/1069186-united-nations-urges-all-parties-to-refrain-from-violence-after-imran-khans-arrest$

Imran remanded in NAB custody for eight days

https://www.thenews.com.pk/print/1069119-imran-remanded-in-nab-custody-for-eight-days

Imran indicted in Toshakhana case

https://www.thenews.com.pk/print/1069120-imran-indicted-in-toshakhana-case

International

Asia markets mixed as investors digest U.S. consumer prices; China's inflation eases https://www.cnbc.com/2023/05/11/asia-markets.html



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Recommendation Rating System

Buy if target price on aforementioned security (ies) is more than 10%, from its last closing price(s) Hold if target price on aforementioned security (ies) is in between -10% and 10%, from its last closing price(s) Sell if target price on aforementioned security (ies) is less than -10%, from its last closing price(s)

Risk: Investment in securities are subject to economic risk, market risk, interest rate risks, currency risks, and credit risks, political and geopolitical risks. The performance of company (ies) covered herein might unfavorably be affected by multiple factors including, business, economic, and political conditions. Hence, there is no assurance or guarantee that estimates, recommendation, opinion, etc. given about the security (ies)/company (ies) in the report will be achieved.

Basic Definitions and Terminologies used: Target Price: A price target is the projected price level of a financial security stated by an investment analyst or advisor. It represents a security's price that, if achieved, results in a trader recognizing the best possible outcome for his investment, Last Closing: Latest closing price, Market Cap.: Market capitalization is calculated by multiplying a company's shares outstanding by current trading price. EPS: Earnings per Share. DPS: Dividend per Share. ROE: Return on equity is the amount of net income returned as a percentage of shareholders' equity. P/E: Price to Earnings ratio of a company's share price to its per-share earnings. P/B: Price to Book ratio used to compare a stock's market value to its book value. DY: The dividend yield is dividend per share, divided by the price per share.

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