

Investor Kit

Friday, May 23, 2025

IGI

Securities

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Market Statistics

Market

KSE 100 Close | 119153 | Chg: -0.65%
KSE ALL Vol. (mn) | 588.52
FIPI (\$ mn) | 0.885

Commodities

Brent Oil | US\$ 64.08 | -0.56%
Crude WTI | US\$ 60.84 | 0.28%
Coal (RB) | US\$ 88.6 | 0%
Gold | US\$ 3298.41 | +0.1%
Silver | US\$ 33.29 | +0.21%
Copper | US\$ 4.69 | +0.26%

Forex

US\$/PKR | \$ 282.06 | -0.03%
US\$/EUR | \$ 1.13 | +0.32%
US\$/JPY | \$ 143.47 | -0.37%
US\$/GBP | \$ 1.34 | +0.19%
DXY | \$ 99.65 | -0.28%

Major Global Stock Indices

S&P500 | -0.04%
Euro Stoxx 50 | -0.6%
FTSE100 | -0.54%
Nikkei | +0.73%
Shanghai | +0.14%

Today's Company announcement

PNSC
OBOY
SASML
MWMP

IGI Securities (BRP-009)

UAN: +92 21 111 234 234 Ext: 974
Fax: +92 21 35301726
7th Floor, The Forum, Suite No. 701-713,
Block-9, Clifton, Karachi-75600, Pakistan
<https://www.igisecurities.com.pk/>

Morning News

PM optimistic about growth prospects

<https://epaper.brecorder.com/2025/05/23/1-page/1050895-news.html>

ST imposition at import stage under EFS likely

<https://epaper.brecorder.com/2025/05/23/1-page/1050897-news.html>

Forex reserves exceed \$16bn mark on IMF tranche

<https://epaper.brecorder.com/2025/05/23/1-page/1050900-news.html>

Pakistan's economic turnaround wins global recognition: WB

<https://epaper.brecorder.com/2025/05/23/1-page/1050899-news.html>

PM Shehbaz vows to expedite institutional reforms as IMF lauds economic progress

<https://www.dawn.com/news/1912609/pm-shehbaz-vows-to-expedite-institutional-reforms-as-imf-lauds-economic-progress>

IMF reviews reform progress as Pakistan prepares FY26 budget

<https://profit.pakistantoday.com.pk/2025/05/22/imf-reviews-reform-progress-as-pakistan-prepares-fy26-budget/>

Prime minister, World Bank discuss \$20bn development investment

<https://profit.pakistantoday.com.pk/2025/05/22/198189/>

Trump says US doing 'big deals' with Pakistan

<https://www.brecorder.com/news/40364129/trump-says-us-doing-big-deals-with-pakistan-india>

Pakistan, Azerbaijan vow to deepen energy cooperation

<https://profit.pakistantoday.com.pk/2025/05/22/pakistan-azerbaijan-vow-to-deepen-energy-cooperation/>

Pakistan rupee depreciates to 17-month low against US dollar

<https://www.brecorder.com/news/40364125/pakistan-rupee-depreciates-to-17-month-low-against-us-dollar>

NA committee endorses Captive Power Levy Bill

<https://profit.pakistantoday.com.pk/2025/05/22/na-committee-endorses-captive-power-levy-bill/>

Prime minister calls for gas sector reforms to reduce circular debt

<https://profit.pakistantoday.com.pk/2025/05/22/prime-minister-calls-for-gas-sector-reforms-to-reduce-circular-debt/>

NEPRA postpones decision on major relief of PKR 5.02 for KE's electricity consumers

<https://profit.pakistantoday.com.pk/2025/05/22/nepra-postpones-decision-on-major-relief-of-pkr-5-02-for-kes-electricity-consumers/>

Hyundai Nishat Motor raises prices of Porter H-100 variants by Rs60,000 from June

<https://profit.pakistantoday.com.pk/2025/05/22/hyundai-nishat-motor-raises-prices-of-porter-h-100-variants-by-rs60000-from-june/>

VIS reaffirms credit ratings of Feroze1888 Mills amid stable outlook

<https://profit.pakistantoday.com.pk/2025/05/22/vis-reaffirms-credit-ratings-of-feroze1888-mills-amid-stable-outlook/>

PIA to launch direct Lahore to Paris flights on June 18

<https://profit.pakistantoday.com.pk/2025/05/22/pia-to-launch-direct-lahore-to-paris-flights-on-june-18/>

International

Asian Shares Start Cautious, Treasuries Hold Gains: Markets Wrap

<https://www.bloomberg.com/news/articles/2025-05-22/stock-market-today-dow-s-p-live-updates?srnd=phx-markets>

Oil Set for Weekly Drop as OPEC+ Weighs Another Big Supply Hike

<https://www.bloomberg.com/news/articles/2025-05-22/latest-oil-market-news-and-analysis-for-may-23?srnd=phx-markets>

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Recommendation Rating System

Buy if target price on aforementioned security (ies) is more than 10%, from its last closing price(s)

Hold if target price on aforementioned security (ies) is in between -10% and 10%, from its last closing price(s)

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- Discounted Cash Flow (DCF)
- Reserve Based DCF
- Dividend Discount Model (DDM)
- Justified Price to Book
- Residual Income (RI)
- Relative Valuation (Price to Earning, Price to Sales, Price to Book)

Risk: Investment in securities are subject to economic risk, market risk, interest rate risks, currency risks, and credit risks, political and geopolitical risks. The performance of company (ies) covered herein might unfavorably be affected by multiple factors including, business, economic, and political conditions. Hence, there is no assurance or guarantee that estimates, recommendation, opinion, etc. given about the security (ies)/company (ies) in the report will be achieved.

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IGI Finex Securities Limited

Research Analyst(s)

Research Identity Number: BRP009

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Contact Details

Equity Sales

Zaeem Haider Khan	Head of Equities	Tel: (+92-42) 35301405	zaeem.haider@igi.com.pk
Muhammad Naveed	Regional Manager (Islamabad & Upper North)	Tel: (+92-51) 2604861-62	muhammad.naveed@igi.com.pk
Syeda Mahrukh Hameed	Branch Manager (Lahore)	Tel: (+92-42) 38303564	mahrukh.hameed@igi.com.pk
Shakeel Ahmad	Branch Manager (Faisalabad)	Tel: (+92-41) 2540843-45	shakeel.ahmad1@igi.com.pk
Asif Saleem	Equity Sales (RY Khan)	Tel: (+92-68) 5871652-56	asif.saleem@igi.com.pk
Mehtab Ali	Equity Sales (Multan)	Tel: (+92-61) 4512003	mahtab.ali@igi.com.pk

Research Team

Abdullah Farhan	Head of Research	Tel: (+92-21) 111-234-234 Ext: 912	abdullah.farhan@igi.com.pk
Sakina Makati	Research Analyst	Tel: (+92-21) 111-234-234 Ext: 810	sakina.makati@igi.com.pk
Laraib Nisar	Research Analyst	Tel: (+92-21) 111-234-234 Ext: 974	laraib.nisar@igi.com.pk

IGI Finex Securities Limited

Trading Rights Entitlement Certificate (TREC) Holder of Pakistan Stock Exchange Limited |

Corporate member of Pakistan Mercantile Exchange Limited

Website: www.igisecurities.com.pk

Head Office

Suite No 701-713, 7th Floor, The Forum, G-20,
 Khayaban-e-Jami Block-09, Clifton, Karachi-75600
 UAN: (+92-21) 111-444-001 | (+92-21) 111-234-234
 Fax: (+92-21) 35309169, 35301780

Lahore Office

Shop # G-009, Ground Floor,
 Packages Mall
 Tel: (+92-42) 38303560-69
 Fax: (+92-42) 38303559

Islamabad Office

3rd Floor, Kamran Centre,
 Block- B, Jinnah Avenue, Blue Area
 Tel: (+92-51) 2604861-2, 2604864, 2273439
 Fax: (+92-51) 2273861

Faisalabad Office

Office No. 2, 5 & 8, Ground Floor, The
 Regency International 949, The Mall
 Faisalabad
 Tel: (+92-41) 2540843-45

Rahim Yar Khan Office

Plot # 12, Basement of Khalid Market,
 Model Town, Town Hall Road
 Tel: (+92-68) 5871652-3
 Fax: (+92-68) 5871651

Multan Office

Mezzanine Floor, Abdali Tower,
 Abdali Road
 Tel: (92-61) 4512003, 4571183

IGI Finex Securities Limited

Research Analyst(s)

Research Identity Number: BRP009

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