Investor Kit

Thursday, 25 May 2023



Market Stats

Market

KSE 100 Close | 41117.3 | Chg: 0.04% KSE ALL Vol. (mn) | 100.55 FIPI (\$. mn) | -0.233

Commodities

Brent Oil | \$ 78.34 | -0.11% Crude WTI | \$ 74.17 | -0.11% Coal (RB) | \$ 104 | +0.24% Gold | \$ 1957.61 | +0.02% Silver | \$ 23.01 | -2.52% Copper | \$ 3.57 | +0.1%

Forex

\$/PKR | \$ 286.56| +0.26% \$/EUR | \$ 0.93| +0.08% \$/JPY | \$ 139.63| +0.11% \$/GBP | \$ 0.81| +0.17% DXY | \$ 103.98| +0.1%

Major Global Stock Indices

S&P500 | -0.73% Euro Stoxx 50 | -1.81% FTSE100 | -1.75% Nikkei | +0.58% Shanghai | -0.51%

Today's Company announcement

CRTM ALNRS SEARL UVIC SIEM

Source: Newsprint, Bloomberg, PSX, Barchart.com, NCCPL

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Morning News

Domestic

Pakistan's GDP contracts to 0.29pc in FY23

https://www.thenews.com.pk/print/1073741-pakistan-s-gdp-contracts-to-0-29pc-in-fy23

Dar explains country's debt burden

https://epaper.brecorder.com/2023/05/25/1-page/963293-news.html

IMF deal facing delay, but no chance of default: Dar

https://www.thenews.com.pk/print/1073747-imf-deal-facing-delay-but-no-chance-of-default-dar

THE RUPEE: PKR largely stable

https://epaper.brecorder.com/2023/05/25/1-page/963298-news.html

0.1m tons of Russian oil to arrive in first week of June

https://epaper.brecorder.com/2023/05/25/12-page/963357-news.html

Shehbaz sees Rs700b PSDP insufficient

https://tribune.com.pk/story/2418320/shehbaz-sees-rs700b-psdp-insufficient

FBR considering documenting non-filers' property deals

 $\underline{https://www.brecorder.com/news/40243849/fbr-considering-documenting-non-filers-property-deals}$

Pakistan to Provide Tax Exemptions and Investor Protection Under New Refinery Policy – Minister

https://augaf.com/pakistan-to-provide-tax-exemptions-and-investor-protection-under-new-refinery-policy-minister-says/

Govt likely to shift exporters from FTR to MTR scheme

https://epaper.brecorder.com/2023/05/25/12-page/963355-news.html

Govt Planning to Ban Cash Transactions Across Pakistan Beyond Certain Limit

https://propakistani.pk/2023/05/25/govt-planning-to-ban-cash-transactions-across-pakistanbeyond-certain-limit/

SBP Fines Five Banks Over Regulatory Compliance Deficiencies

https://augaf.com/sbp-fines-five-banks-over-regulatory-compliance-deficiencies/

Qatar asks Pakistan to address obstacles to Energas LNG terminal investment

Pakistan One of the Top Textile Exporter Aims to Raise Funds through Equity as Government Ends Concessionary Financing

https://augaf.com/pakistan-one-of-the-top-textile-exporter-aims-to-raise-funds-through-equity-as-government-ends-concessionary-financing/

Nepra may allow Discos to recover Rs46.289bn more from consumers

https://epaper.brecorder.com/2023/05/25/1-page/963295-news.html

cooperation-in-energy-sector

OGDCL, PRL sign MoU to establish strategic cooperation in energy sector <a href="https://www.thenews.com.pk/print/1073600-ogdcl-prl-sign-mou-to-establish-strategic-prl-sign-m

Oil sector seeks Rs10bn reimbursement for pending price differential claims

https://www.thenews.com.pk/print/1073602-oil-sector-seeks-rs10bn-reimbursement-for-pending-price-differential-claims



Govt says mulling banning PTI

https://epaper.brecorder.com/2023/05/25/1-page/963286-news.html

IK says ready for talks with 'powerful quarters' https://epaper.brecorder.com/2023/05/25/1-page/963289-news.html

International

Oil prices gain 2% on falling U.S. stockpiles, Saudi warning https://www.reuters.com/markets/commodities/oil-prices-rise-concerns-over-tightening-supply-2023-05-24/



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