Investor Kit

Thursday, November 6, 2025

IGI Securities
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Market Statistics

Market

KSE 100 Close | 159,578.2 | Chg: -1.06%
KSE ALL Vol. (mn) | 859.27
FIPI ($. mn) | 2.748

Commodities

Brent Oil | US$ 63.63| +-11%
Crude WTI | US$ 59.73| +0.28%
Coal (RB) | US$ 87.15| +0.4%
Gold | US$ 3,991| -0.03%
Silver | US$ 47.81| -0.42%
Copper | US$ 5.01| +0.5%

Forex

US$/PKR | $ 280.86| 0%
US$/EUR | $ 0.87| -0.13%
US$/JPY | $ 153.89| -0.14%
US$/GBP | $ 0.77| -0.08%
DXY | $ 100.06| -0.15%

Major Global Stock Indices

S&P500 | +0.37%
Euro Stoxx 50 | +0.2%
FTSE100 | +0.64%
Nikkei | +1.31%
Shanghai | +0.86%

Today's Company announcement

MWMP
STPL
HIRAT
STPL
FNEL

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Morning News

APTMA demands transparency in tariff structures – Neutral

https://epaper.brecorder.com/2025/11/06/1-page/1073808-news.html

KE obtains stay against Nepra's order - Positive

https://www.brecorder.com/news/40391097/ke-obtains-stay-against-nepras-order

Cooperation in agri-food security proposed - Neutral

https://epaper.brecorder.com/2025/11/06/1-page/1073805-news.html

Govt moves to deregulate wheat, sugar sectors – Positive

https://www.dawn.com/news/1953425/govt-moves-to-deregulate-wheat-sugar-sectors

Govt raises Rs974b in PIB auction - Neutral

https://tribune.com.pk/story/2576066/govt-raises-rs974b-in-pib-auction

Circular debt rises to Rs1.7tr in Q1 – Negative

https://www.dawn.com/news/1953424/circular-debt-rises-to-rs17tr-in-q1

Aurangzeb for urgent course correction – Neutral

https://epaper.brecorder.com/2025/11/06/1-page/1073810-news.html

Lower debt-servicing charges likely to help govt save Rs500bn – Positive

https://epaper.brecorder.com/2025/11/06/1-page/1073811-news.html

Shift from FTR to NTR to be reviewed in next budget: Aurangzeb – Neutral

https://epaper.brecorder.com/2025/11/06/1-page/1073812-news.html

'Trade with Egypt can go from $232m to $2b' – Positive

https://tribune.com.pk/story/2576072/trade-with-egypt-can-go-from-232m-to-2b

Germany commits €114m to boost Pak economy – Positive

https://tribune.com.pk/story/2576079/germany-commits-114m-to-boost-pak-economy

SBP launches web portal for investment in government securities – Positive

https://e.thenews.com.pk/detail/?id=443542

Govt taking steps to increase meat exports to Malaysia - Positive

https://www.brecorder.com/news/40391075/govt-taking-steps-to-increase-meat-exports-to-malaysia

Pakistan has reached staff-level agreement with IMF for second loan review; Finance Minister - Positive

https://profit.pakistantoday.com.pk/2025/11/05/pakistan-has-reached-staff-level-agreement-with-imf-for-second-loan-review-finance-minister/

LCCI & PJBF hold seminar on enhancing exports to Japan - Positive

https://www.brecorder.com/news/40391133/lcci-pjbf-hold-seminar-on-enhancing-exports-to-japan

Competence of Discos' officials questioned – Negative

https://epaper.brecorder.com/2025/11/06/1-page/1073806-news.html

KE Board meeting called off due to lack of quorum – Negative

https://epaper.brecorder.com/2025/11/06/1-page/1073807-news.html

International

Asia shares rise as upbeat US data calms nerves over stretched valuations

https://www.reuters.com/world/china/global-markets-global-markets-2025-11-06/

Oil settles down more than 1% at 2-week lows on fears of glut

https://www.reuters.com/business/energy/oil-prices-fall-amid-broader-market-selloff-gains-us-crude-stockpiles-2025-11-05/

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Recommendation Rating System
Buy if target price on aforementioned security (ies) is more than 10%, from its last closing price(s)
Hold if target price on aforementioned security (ies) is in between -10% and 10%, from its last closing price(s)
Sell if target price on aforementioned security (ies) is less than -10%, from its last closing price(s)

Valuation Methodology: To arrive at Target Prices, IGI Finex Securities uses different valuation methodologies including

- Discounted Cash Flow (DCF)
- Reserve Based DCF
- Dividend Discount Model (DDM)
- Justified Price to Book
- Residual Income (RI)
- Relative Valuation (Price to Earning, Price to Sales, Price to Book)

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