

## Market Stats

### Market

KSE 100 Close | 42090.7 | Chg: 0.35%  
 KSE ALL Vol. (mn) | 325.55  
 FIPI (\$ mn) | -1.25

### Commodities

Brent Oil | \$ 97.18 | +0.92%  
 Crude WTI | \$ 89.47 | +0.99%  
 Coal (RB) | \$ 212 | -5.5%  
 Gold | \$ 1639.21 | +0.58%  
 Silver | \$ 19.6 | +0.72%  
 Copper | \$ 3.47 | +1.24%

### Forex

\$/PKR | \$ 221.95 | +0.23%  
 \$/EUR | \$ 1.02 | -0.17%  
 \$/JPY | \$ 148.07 | -0.13%  
 \$/GBP | \$ 0.89 | -0.34%  
 DXY | \$ 112.69 | -0.21%

### Major Global Stock Indices

S&P500 | -1.06%  
 Euro Stoxx 50 | -0.8%  
 FTSE100 | +0.62%  
 Nikkei | -2.12%  
 Shanghai | +2.05%

### Today's Company announcement

CENERGY  
 ASC  
 QUICE  
 DNCC  
 FRCL  
 AEL

Source: Newsprint, Bloomberg, PSX,  
 Barchart.com, NCCPL

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## Morning News

### Domestic

Pakistan Latest: Khan Blames Government, Spy Agency for Shooting

<https://www.bloomberg.com/news/articles/2022-11-03/pakistan-latest-imran-khan-shot-at-a-rally-in-stable-condition?srnd=premium-asia#xi4y7vzkg>

Law and order maintenance: Order issued to seal Islamabad

<https://www.thenews.com.pk/print/1006509-law-and-order-maintenance-order-issued-to-seal-islamabad>

Govt considers Rs60b mini-budget

<https://tribune.com.pk/story/2384550/govt-considers-rs60b-mini-budget>

SBP-held foreign exchange reserves increase \$1.47bn, stand at \$8.91bn

<https://www.brecorder.com/news/40206881/sbp-held-foreign-exchange-reserves-increase-147bn-stand-at-891bn>

Rupee weakens further, settles at 221.95 against US dollar

<https://www.brecorder.com/news/40206814/rupee-weakens-further-settles-at-22195-against-us-dollar>

ECs can sell 20pc inward remittances to customers: SBP

<https://epaper.brecorder.com/2022/11/04/14-page/946654-news.html>

Services' trade deficit shrinks 26.22% as exports grow by 4.63% in Q1

<https://pakobserver.net/services-trade-deficit-shrinks-26-22-as-exports-grow-by-4-63-in-q1/>

CKD/SKD import decreases 38.49% to \$361.353m in Q1

<https://pakobserver.net/ckd-skid-import-decreases-38-49-to-361-353m-in-q1/>

New market players get access to NTDC, distribution companies' networks

<https://www.dawn.com/news/1718760/new-market-players-get-access-to-ntdc-distribution-companies-networks>

ECC approves change of control from Eni to PIOGCL

<https://epaper.brecorder.com/2022/11/04/1-page/946577-news.html>

Export-oriented sectors to get power at an all-inclusive rate of Rs19.99 per unit

<https://epaper.brecorder.com/2022/11/04/1-page/946584-news.html>

Oct cement despatches decline 18.46pc to 4.25m tons YoY

<https://epaper.brecorder.com/2022/11/04/14-page/946656-news.html>

DSL to invest Rs5bn for integration in billet furnace

<https://mettisglobal.news/dsl-to-invest-rs5bn-for-integration-in-billet-furnace/>

GGGL to invest Rs300mn in GCIL

<https://mettisglobal.news/gggl-to-invest-rs300mn-in-gcil/>

Over 3.7m cotton bales reach factories

<https://www.brecorder.com/news/40206991/over-37m-cotton-bales-reach-factories>

Rs536.53bn target for Nov: 'Pull your socks up,' FBR chief tells Chief Commissioners

<https://www.brecorder.com/news/40206997/rs53653bn-target-for-nov-pull-your-socks-up-fbr-chief-tells-chief-commissioners>

Health ministry notifies new paracetamol prices

<https://www.dawn.com/news/1718762/new-paracetamol-prices-notified>

## International

Bank of England sets biggest rate hike in 33 years and warns of a long recession

<https://amp.cnn.com/cnn/2022/11/03/economy/bank-of-england-interest-rates/index.html>

Tech, Reopening Stocks Lead Best China Weekly Rally in Years

<https://www.bloomberg.com/news/articles/2022-11-04/china-stocks-head-for-best-week-in-two-years-on-reopening-bets?srnd=premium-asia>

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