Investor Kit

Thursday, 10 November 2022



Market Stats

Market

KSE 100 Close | 42265.4 | Chg: 0.52% KSE ALL Vol. (mn) | 228.29 FIPI (\$. mn) | 0.12

Commodities

Brent Oil | \$ 93.88 | +0.06% Crude WTI | \$ 86.08 | +0.02% Coal (RB) | \$ 178.95 | -3.89% Gold | \$ 1707.96 | +0.05% Silver | \$ 21.1 | +0.14% Copper | \$ 3.68 | +0.11%

Forex

\$/PKR | \$ 221.95| +0.23% \$/EUR | \$ 1| 0% \$/JPY | \$ 146.22| -0.15% \$/GBP | \$ 0.88| -0.26% DXY | \$ 110.41| -0.13%

Major Global Stock Indices

S&P500 | -2.08% Euro Stoxx 50 | -0.3% FTSE100 | -0.14% Nikkei | -1.16% Shanghai | -0.45%

Today's Company announcement

BAFL HASCOL ECOP PGLC SPL

Source: Newsprint, Bloomberg, PSX, Barchart.com, NCCPL

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Morning News

Domestic

MBS, PM take stock of cooperation

https://www.brecorder.com/news/40207867/mbs-pm-take-stock-of-cooperation

Economic crisis: AIIB to give us \$500m to counter social fallout

https://www.brecorder.com/news/40208018/economic-crisis-aiib-to-give-us-500m-to-counter-social-fallout

'Violence never the answer': US asks Pakistani political leaders to respect rule of law https://www.brecorder.com/news/40207881/violence-never-the-answer-us-asks-pakistani-political-leaders-to-respect-rule-of-law

SBP restrictions, rupee devaluation hitting auto sector: Indus Motor

https://www.brecorder.com/news/40207889/sbp-restrictions-rupee-devaluation-hitting-auto-sector-indus-motor

SBP takes big step to contain forex outflow

https://www.brecorder.com/news/40207868/sbp-takes-big-step-to-contain-forex-outflow

Govt raises Rs46b through Sukuk

https://tribune.com.pk/story/2385428/govt-raises-rs46b-through-sukuk

PM in London ahead of Bajwa's retirement

https://www.brecorder.com/news/40208019/pm-in-london-ahead-of-bajwas-retirement

Ishaq Dar Vows to Introduce Interest-Free System in Pakistan

https://propakistani.pk/2022/11/09/ishaq-dar-vows-to-introduce-interest-free-system-in-pakistan/

SBP Launches Environmental & Social Risk Management Manual for Banks

https://propakistani.pk/2022/11/09/sbp-launches-environmental-social-risk-management-manual-for-banks/

Q1 non-tax collection dips 16.29pc to Rs202.159bn YoY

https://www.brecorder.com/news/40207869/q1-non-tax-collection-dips-1629pc-to-rs202159bn-yoy

Nepra approves fuel cost increase for Discos, KE

https://www.dawn.com/news/1719875/nepra-approves-fuel-cost-increase-for-discos-ke

Chairman FBR directs CCIRs to take efforts to safeguard evenue

https://pakobserver.net/chairman-fbr-directs-ccirs-to-take-efforts-to-safeguard-evenue/

Telenor Pakistan is Reportedly Up for Grabs

https://propakistani.pk/2022/11/09/telenor-pakistan-is-reportedly-up-for-grabs/

Maple Leaf Cement begins Line 4 production

https://www.cemnet.com/News/story/173774/maple-leaf-cement-begins-line-4-production.html

TPL REIT subsidiary gets nod to build mega project in Karachi

https://www.geo.tv/latest/451173-tpl-subsidiary-gets-nod-for-mega-residential-project

International

China Stocks Slide as Covid Curbs Temper Reopening Hopes

https://www.bloomberg.com/news/articles/2022-11-10/china-stocks-slide-as-covid-curbs-raised-in-lieu factors hub 2 rad-promium asia

key-factory-hub?srnd=premium-asia



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Recommendation Rating System

Buy if target price on aforementioned security (ies) is more than 10%, from its last closing price(s)
Hold if target price on aforementioned security (ies) is in between -10% and 10%, from its last closing price(s)
Sell if target price on aforementioned security (ies) is less than -10%, from its last closing price(s)

Risk: Investment in securities are subject to economic risk, market risk, interest rate risks, currency risks, and credit risks, political and geopolitical risks. The performance of company (ies) covered herein might unfavorably be affected by multiple factors including, business, economic, and political conditions. Hence, there is no assurance or guarantee that estimates, recommendation, opinion, etc. given about the security (ies)/company (ies) in the report will be achieved.

Basic Definitions and Terminologies used: Target Price: A price target is the projected price level of a financial security stated by an investment analyst or advisor. It represents a security's price that, if achieved, results in a trader recognizing the best possible outcome for his investment, Last Closing: Latest closing price, Market Cap.: Market capitalization is calculated by multiplying a company's shares outstanding by current trading price. EPS: Earnings per Share. DPS: Dividend per Share. ROE: Return on equity is the amount of net income returned as a percentage of shareholders' equity. P/E: Price to Earnings ratio of a company's share price to its per-share earnings. P/B: Price to Book ratio used to compare a stock's market value to its book value. DY: The dividend yield is dividend per share, divided by the price per share.

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