# **Investor Kit**

Wednesday, 23 November 2022

### **Market Stats**

#### Market

KSE 100 Close | 42928.6 | Chg: 0.39% KSE ALL Vol. (mn) | 194.55 FIPI (\$. mn) | 0.34

#### Commodities

Brent Oil | \$ 88.94 | -0.06% Crude WTI | \$ 81.81 | -0.04% Coal (RB) | \$ 225.25 | +2.67% Gold | \$ 1739.41 | -0.04% Silver | \$ 21.06 | -0.09% Copper | \$ 3.62 | -0.12%

#### Forex

\$/PKR | \$ 223.42| -0.11% \$/EUR | \$ 0.97| -0.04% \$/JPY | \$ 141.38| +0.09% \$/GBP | \$ 0.84| +0.05% DXY | \$ 107.18| -0.1%

#### **Major Global Stock Indices**

S&P500 | +1.36% Euro Stoxx 50 | +0.53% FTSE100 | +1.03% Nikkei | +0.61% Shanghai | +0.15%

Source: Newsprint, Bloomberg, PSX, Barchart.com, NCCPL

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### **Morning News**

#### Domestic

Pakistan faces currency crisis danger: Nomura https://epaper.brecorder.com/2022/11/23/1-page/948101-news.html

Pakistan Rupee Real Value is Near 190 Against Dollar says Finance Minister https://augaf.com/pakistan-rupee-real-value-is-near-190-against-dollar-says-finance-minister/

Rupee ends losing streak, gains 0.11% against US dollar <u>https://www.brecorder.com/news/40210173/rupee-ends-losing-streak-gains-011-against-us-dollar</u>

'Reko Diq reference': Country to pay \$9bn if deal not inked by Dec 15, SC told <u>https://www.brecorder.com/news/40210357/reko-diq-reference-country-to-pay-9bn-if-deal-not-inked-by-dec-15-sc-told</u>

Monetary Policy to be announced on Friday https://mettisglobal.news/monetary-policy-to-be-announced-on-friday/

Pakistan's default risk worsens https://tribune.com.pk/story/2387528/pakistans-default-risk-worsens

FBR fails to refund Rs200bn to exporters https://www.dawn.com/news/1722568/fbr-fails-to-refund-rs200bn-to-exporters

22pc reduction in POL products' consumption: IMF sees Rs350bn levy shortfall <u>https://www.thenews.com.pk/print/1012807-22pc-reduction-in-pol-products-consumption-imf-sees-rs350bn-levy-shortfall</u>

Govt rejects sugar export demand https://tribune.com.pk/story/2387519/govt-rejects-sugar-export-demand

Despite early promises, govt fails to restart 20 power plants of 5000MW https://profit.pakistantoday.com.pk/2022/11/22/despite-early-promises-govt-fails-to-restart-20power-plants-of-5000mw/

PC asks Nepra to make Thar coal economically viable https://epaper.brecorder.com/2022/11/23/1-page/948097-news.html

New solar power plants: Tariffs to be indexed annually: ECC https://www.brecorder.com/news/40210145/new-solar-power-plants-tariffs-to-be-indexedannually-ecc

If gas supply stays unstable, so will exports: BMG https://tribune.com.pk/story/2387520/if-gas-supply-stays-unstable-so-will-exports-bmg

'Negative response' of PD irks Senate panel https://www.brecorder.com/news/40210362/negative-response-of-pd-irks-senate-panel

Neelum-Jhelum project's tunnel could collapse, warns Nepra chief <u>https://www.dawn.com/news/1722567/neelum-jhelum-projects-tunnel-could-collapse-warns-nepra-chief</u>

Steel Producers Urges SBP for Compensation from Windfall Profits of Banks <u>https://propakistani.pk/2022/11/22/steel-producers-urges-sbp-for-compensation-from-windfall-profits-of-banks/</u>

Moroccan envoy for enhanced interaction to improve trade <u>https://mettisglobal.news/moroccan-envoy-for-enhanced-interaction-to-improve-trade/?amp=1</u>





SNGPL begins disconnecting gasconnections of captive power plants <u>https://www.thenews.com.pk/print/1012670-sngpl-begins-disconnecting-gasconnections-of-captive-power-plants</u>

KOHC to add production capacity of 11 MMT during FY23 <u>https://mettisglobal.news/kohc-to-add-production-capacity-of-11mts-during-fy23/</u>

Hascol Sponsor Vitol Eager to Expand Business Activities in Pakistan https://augaf.com/hascol-sponsor-vitol-eager-to-expand-business-activities-in-pakistan/

New army chief to be appointed by November 26: Khawaja Asif <u>https://www.thenews.com.pk/latest/1012523-new-army-chief-to-be-appointed-by-november-26-khawaja-asif</u>

After multiple delays, ECP decides to hold local govt polls in Karachi, Hyderabad on Jan 15 <u>https://www.dawn.com/news/1722461/after-multiple-delays-ecp-decides-to-hold-local-govt-polls-in-karachi-hyderabad-on-jan-15</u>

#### International

Oil rises 1% as OPEC+ focus on supply cuts outweighs recession concerns https://www.reuters.com/business/energy/oil-rises-after-saudis-deny-report-opec-supply-increase-2022-11-22/

Dollar retreats as investors tiptoe back into riskier currencies https://www.reuters.com/markets/currencies/dollar-steadies-china-covid-fears-linger-2022-11-22/





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