Investor Kit

Monday, October 13, 2025



Market Statistics

Market

KSE 100 Close | 163,098.2 | Chg: -0.87% KSE ALL Vol. (mn) | 1397.26 FIPI (\$. mn) | 2.546

Commodities

Brent Oil | US\$ 63.62 | +-24% Crude WTI | US\$ 59.77 | +0.28% Coal (RB) | US\$ 81.6 | -1.21% Gold | US\$ 4,073.75 | +1.82% Silver | US\$ 49.46 | +4.53% Copper | US\$ 5.02 | +2.49%

Forex

US\$/PKR | \$ 281.17 | 0.01% US\$/EUR | \$ 0.86 | +0.01% US\$/JPY | \$ 151.95 | +0.52% US\$/GBP | \$ 0.75 | +0.05% DXY | \$ 98.98 | -0.56%

Major Global Stock Indices

S&P500 | -2.71% Euro Stoxx 50 | -1.68% FTSE100 | -0.86% Nikkei | -1.01% Shanghai | -1.3%

Today's Company announcement KEL

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Morning News

Saudi prince to acquire stake in KE

https://www.thenews.com.pk/latest/1350137-saudi-prince-to-acquirestake-in-ke

PD's tariff revision plan may lead to Rs100bn loss: KE

https://epaper.brecorder.com/2025/10/11/1-page/1069584-news.html

KAPCO urges Nepra to rectify its recent tariff order

https://epaper.brecorder.com/2025/10/13/1-page/1069784-news.html

Auto sales jump 67% year-on-year

https://tribune.com.pk/story/2571790/auto-sales-jump-67-year-on-year

<u>PSQCA approves 'Type Approval Scheme' for vehicles to be tested in foreign laboratories</u>

https://profit.pakistantoday.com.pk/2025/10/11/psqca-approves-type-approval-scheme-for-vehicles-to-be-tested-in-foreign-laboratories/

PNSC to buy three vessels to expand fleet

https://tribune.com.pk/story/2571793/pnsc-to-buy-three-vessels-to-expand-fleet

<u>Pakistan targets \$30 billion in medical exports with new fast-track</u> <u>licensing system</u>

https://profit.pakistantoday.com.pk/2025/10/12/pakistan-targets-30-billion-in-medical-exports-with-new-fast-track-licensing-system/

<u>Pakistan registers over 600 firms with GACC, boosting trade access to China</u>

https://profit.pakistantoday.com.pk/2025/10/11/pakistan-registersover-600-firms-with-gacc-boosting-trade-access-to-china/

China, Pakistan sign RMB 5b water deal

https://tribune.com.pk/story/2571941/china-pakistan-sign-rmb-5b-water-deal

Saudi Arabia, Pakistan sign youth technology pacts





https://www.dawn.com/news/1948318/saudi-arabia-pakistan-signyouth-technology-pacts

FWBL sell-off; CCoIGCT approves reference price

https://epaper.brecorder.com/2025/10/11/1-page/1069591-news.html

<u>Pakistan calls out Taliban for border assault, hopes for 'true representative Afghan govt'</u>

https://www.thenews.com.pk/latest/1350570-pakistan-calls-out-taliban-hopes-for-true-representative-afghan-govt

Trump says he'll handle Pakistan-Afghan hostilities after Gaza peace push

https://www.thenews.com.pk/latest/1350615-trump-says-hell-handle-pakistan-afghan-hostilities-after-gaza-peace-push

Aurangzeb arrives in Washington

https://epaper.brecorder.com/2025/10/13/1-page/1069785-news.html

IMF urges anti-graft action in govt entities

https://tribune.com.pk/story/2571950/imf-urges-anti-graft-action-ingovt-entities

PM Shehbaz, COAS to visit Saudi Arabia from 26th

https://www.thenews.com.pk/latest/1350361-pm-shehbaz-coas-to-visit-saudi-arabia-from-26th

OICCI, PBC host Saudi delegation to explore investment opportunities in Pakistan

https://e.thenews.com.pk/detail?id=437880

FDI soars 27.2pc to USD4.027bn in FY25

https://epaper.brecorder.com/2025/10/11/1-page/1069593-news.html

RDA inflows near \$11bn; most funds used onshore

https://www.dawn.com/news/1948006/rda-inflows-near-11bn-most-funds-used-onshore

\$30b gap found in import records

https://tribune.com.pk/story/2571787/30b-gap-found-in-import-records

Economic development; Al policy to be implemented effectively: PM



https://epaper.brecorder.com/2025/10/12/1-page/1069676-news.html

SNGPL allows private firm to sell gas to its consumers

https://www.dawn.com/news/1948007/sngpl-allows-private-firm-to-sell-gas-to-its-consumers

CCP recommends separation of T&D functions within gas utilities

https://epaper.brecorder.com/2025/10/12/1-page/1069685-news.html

Energy sector under transformation: SIFC officials

https://epaper.brecorder.com/2025/10/12/1-page/1069679-news.html

International

Oil rebounds 1% after sharp losses on US-China tensions

https://www.reuters.com/business/energy/oil-rebounds-1-after-sharp-losses-us-china-tensions-2025-10-13/

Asia shares off to shaky start, but Wall St futures bounce

https://www.reuters.com/world/china/global-markets-wrapup-1-2025-10-12/



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- Reserve Based DCF
- Dividend Discount Model (DDM)
- Justified Price to Book
- Residual Income (RI)
- Relative Valuation (Price to Earning, Price to Sales, Price to Book)

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