# **Investor Kit**

Friday, October 18, 2024



## **Market Statistics**

#### Market

KSE 100 Close | 85,585.4 | Chg: -0.72% KSE ALL Vol. (mn) | 219.88 FIPI (\$. mn) | -4.815

### \*Commodities\*

Brent Oil | US\$ 74.62 | +0.23% Crude WTI | US\$ 70.89 | +0.28% Coal (RB) | US\$ 111 | -0.22% Gold | US\$ 2,724 | +0.61% Silver | US\$ 32.21 | +1.37% Copper | US\$ 4.36 | +0.59%

#### \*Forex\*

US\$/PKR | \$ 277.79 | 0.02% US\$/EUR | \$ 0.92 | -0.06% US\$/JPY | \$ 149.93 | -0.18% US\$/GBP | \$ 0.77 | -0.08% DXY | \$ 103.7 | -0.12%

## \*Major Global Stock Indices\*

S&P500 | -0.02% Euro Stoxx 50 | +0.81% FTSE100 | +0.67% Nikkei | +0.25% Shanghai | +0.67%

### \*Today's Company announcement\*

NRL

PRL

APL

ATRL

POL

**ACPL** 

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## **Morning News**

Islamabad striving for 13.5pc tax-to-GDP ratio, US told

https://epaper.brecorder.com/2024/10/18/1-page/1011785-news.html

Forex reserves up \$64m to \$16.11bn

https://epaper.brecorder.com/2024/10/18/1-page/1011789-news.html

Urea, DAP sales fall 26% in Sep

https://mettisglobal.news/urea-dap-sales-fall-26-in-sep/

Systems Limited, EVAM sign MoU for technological collaboration

https://mettisglobal.news/systems-limited-evam-sign-mou-for-technological-collaboration/

Summary sent to cabinet: Govt to pay Rs72bn to 5 IPPs

https://www.thenews.com.pk/print/1241303-summary-sent-to-cabinet-govt-to-pay-rs72bn-to-5-ipps

SC orders transfer of Dam funds to federal govt's Public Account

https://epaper.brecorder.com/2024/10/18/1-page/1011786-news.html

Aug LSM output up 4.68pc MoM

https://epaper.brecorder.com/2024/10/18/1-page/1011793-news.html

Pakistan all set to export donkey meat, hides to China

https://epaper.brecorder.com/2024/10/18/14-page/1011948-news.html

Govt abandons constitutional court idea

https://www.thenews.com.pk/print/1241290-govt-abandons-constitutional-court-idea

Mega Motor inks agreement; BYD vehicles to enter Pakistan

https://epaper.brecorder.com/2024/10/18/14-page/1011943-news.html

Salaried Class Paid 1,550% More Tax Than Retailers in July-September

https://propakistani.pk/2024/10/17/salaried-class-paid-1550-more-tax-than-retailers-in-july-september/

Global energy price variations pose risks; SBP projects 2.5-3.5pc growth





https://epaper.brecorder.com/2024/10/18/1-page/1011790-news.html

Pakistan textile exports surge by 17.9pc in Sept

https://www.thenews.com.pk/print/1241292-pakistan-textile-exportssurge-by-17-9pc-in-sept

PSX raises over Rs1trn via Ijarah Sukuk

https://epaper.brecorder.com/2024/10/18/2-page/1011802-news.html

## **International**

Oil edges up, but on track for biggest weekly loss in over a month

https://www.reuters.com/business/energy/oil-edges-up-track-biggestweekly-loss-over-month-2024-10-18/

Wall Street Dials Back Fed-Cut Bets on Solid Data: Markets Wrap

https://www.bloomberg.com/news/articles/2024-10-16/stock-market-today-dow-s-p-live-updates?srnd=phx-markets



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Hold if target price on aforementioned security (ies) is in between -10% and 10%, from its last closing price(s)
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- Reserve Based DCF
- Dividend Discount Model (DDM)
- Justified Price to Book
- Residual Income (RI)
- Relative Valuation (Price to Earning, Price to Sales, Price to Book)

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