Investor Kit

Monday, October 20, 2025



Market Statistics

Market

KSE 100 Close | 163,806.2 | Chg: -0.39% KSE ALL Vol. (mn) | 1977.49 FIPI (\$. mn) | 1.892

Commodities

Brent Oil | US\$ 61.07| -24% Crude WTI | US\$ 56.94| 0.28% Coal (RB) | US\$ 82| +0.61% Gold | US\$ 4,266.99| +1.27% Silver | US\$ 50.79| +1.33% Copper | US\$ 5.05| +1.67%

Forex

US\$/PKR | \$ 281.1| 0% US\$/EUR | \$ 0.86| -0.13% US\$/JPY | \$ 150.83| +0.13% US\$/GBP | \$ 0.74| -0.11% DXY | \$ 98.43| +0.1%

Major Global Stock Indices

S&P500 | +0.53% Euro Stoxx 50 | -0.79% FTSE100 | -0.86% Nikkei | +2.95% Shanghai | +0.69%

Today's Company announcement

SBL KCL PRL FNBM NATF KEL POWER

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Morning News

End solvent mixing in POL items; Acting strictly under govt's legal mandate: Ogra

https://epaper.brecorder.com/2025/10/19/8-page/1070774-news.html

PPIB grants NoC to PPA of EPQL

https://epaper.brecorder.com/2025/10/19/1-page/1070730-news.html

Flood-hit electricity consumers get August bill waiver

https://www.thenews.com.pk/latest/1351810-flood-hit-electricity-consumers-get-august-bill-waiver

Pak-Saudi digital collaboration GO AI Hub launched

https://epaper.brecorder.com/2025/10/19/1-page/1070728-news.html

Export of halal meat, other sectors boosted ties with Malaysia: PM

https://www.thenews.com.pk/latest/1352029-export-of-halal-meatother-sectors-boosted-ties-with-malaysia-pm

PIA privatization; Four cos participated, Senate body told

https://epaper.brecorder.com/2025/10/18/1-page/1070632-news.html

Banking assets swell to 52.4pc of GDP in FY25

https://www.dawn.com/news/1949644/banking-assets-swell-to-524pc-of-gdp-in-fy25

Qatar-backed Islamic insurance firm plans IPO in Pakistan next month: Bloomberg

https://www.brecorder.com/news/40387960/qatar-backed-islamic-insurance-firm-plans-ipo-in-pakistan-next-month-bloomberg

CCL acquires Mitchells Fruit Farms

https://www.dawn.com/news/1949951/company-news

Non-textile export shrinks 16.54pc

https://www.dawn.com/news/1949861/non-textile-export-shrinks-1654pc

UAE's IHC acquires 82.64pc stake in FWBL





https://epaper.brecorder.com/2025/10/18/1-page/1070633-news.html

57 items exempted from certificate requirement

https://www.dawn.com/news/1949664/57-items-exempted-from-certificate-requirement

Pakistan Housing Affordability Index falls to 0.4 in 2025

https://www.brecorder.com/news/40388090/pakistan-housing-affordability-index-falls-to-04-in-2025

Govt sets up one-window facilitation centre to boost investment

https://e.thenews.com.pk/detail?id=439765

Pakistan, Afghanistan agree to immediate ceasefire after Doha talks

https://www.brecorder.com/news/40388161/pakistan-afghanistan-agree-to-immediate-ceasefire-after-doha-talks

KP CM Afridi calls for a grand peace jirgah on Oct 25

https://www.dawn.com/news/1949923/kp-cm-afridi-calls-for-a-grand-peace-jirgah-on-oct-25

Credit outlook brightens after IMF staff-level deal

https://e.thenews.com.pk/detail?id=439763

FinMin ends Washington visit after key ADCB, IMF-World Bank talks

https://tribune.com.pk/story/2573129/finmin-ends-washington-visit-after-key-adcb-imfworld-bank-talks

IMF can't impose terms against Pakistan's interests: minister

https://www.dawn.com/news/1949838/imf-cant-impose-terms-against-pakistans-interests-minister

Govt resists IMF mission on \$30b gap

https://tribune.com.pk/story/2573039/govt-resists-imf-mission-on-30b-gap

3.5-4pc growth likely despite flood damages

https://epaper.brecorder.com/2025/10/18/1-page/1070629-news.html

Aug LSM growth down 2.75pc MoM



https://epaper.brecorder.com/2025/10/18/1-page/1070627-news.html

Pakistan to extend debt maturity portfolios, says Aurangzeb

https://www.dawn.com/news/1949646/pakistan-to-extend-debt-maturity-portfolios-says-aurangzeb

Govt says floods caused USD2.9bn losses

https://epaper.brecorder.com/2025/10/18/10-page/1070715-news.html

Climate change support surges to 34pc in Pakistan: WB survey

https://www.dawn.com/news/1950082/climate-change-support-surges-to-34pc-in-pakistan-wb-survey

CDWP approves 18 critical development projects

https://www.dawn.com/news/1950018/cdwp-approves-18-critical-development-projects

CDWP okays two ML-1 railway projects after PM's nod

https://www.thenews.com.pk/latest/1352218-cdwp-okays-two-ml-1-railway-projects-after-pm-s-nod

Pakistan's gold reserves tops \$9b on back of global rally

https://tribune.com.pk/story/2573040/pakistans-gold-stash-tops-9b-on-back-of-global-rally

Mari Energies announces oil, gas discovery in Sindh

https://epaper.brecorder.com/2025/10/18/10-page/1070712-news.html

Attock Petroleum, Huawei sign MoU to develop EV charging network in Pakistan

https://www.nation.com.pk/18-Oct-2025/attock-petroleum-huawei-sign-mou-develop-ev-charging-network-pakistan

<u>Capacity utilisation factors of Uch gas fields in draft IGCEP assumptions;</u> OGDCL, PD lock horns

https://epaper.brecorder.com/2025/10/20/1-page/1070806-news.html

Sindh halts oil cargo clearances over new bank guarantee policy

https://www.thenews.com.pk/latest/1352048-sindh-halts-oil-cargo-clearances-over-new-bank-guarantee-policy





LNG glut: Pakistan wants Qatar to sell 24 contracted LNG cargoes in 2026

https://www.thenews.com.pk/latest/1351803-lng-glut-pakistan-wants-gatar-to-sell-24-contracted-lng-cargoes-in-2026

International

Oil prices slip on concerns over US-China trade tensions

https://www.reuters.com/business/energy/oil-prices-slip-concerns-over-us-china-trade-tensions-2025-10-20/

Asia shares led higher by Japan jump, China GDP beats

https://www.reuters.com/business/autos-transportation/global-markets-wrapup-1-2025-10-20/



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Recommendation Rating System

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