

Investor Kit

Tuesday, October 28, 2025

IGI

Securities

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Market Statistics

Market

KSE 100 Close | 162,163.8 | Chg: -0.7%
KSE ALL Vol. (mn) | 1004.87
FIPI (\$ mn) | 0.351

Commodities

Brent Oil | US\$ 64.92 | +-24%
Crude WTI | US\$ 61.33 | +0.28%
Coal (RB) | US\$ 81.05 | -0.55%
Gold | US\$ 4,004.14 | -0.36%
Silver | US\$ 46.8 | +0.1%
Copper | US\$ 5.16 | -0.09%

Forex

US\$/PKR | \$ 281.01 | 0%
US\$/EUR | \$ 0.86 | -0.12%
US\$/JPY | \$ 152.36 | -0.33%
US\$/GBP | \$ 0.75 | -0.13%
DXY | \$ 98.7 | -0.08%

Major Global Stock Indices

S&P500 | +1.23%
Euro Stoxx 50 | +0.63%
FTSE100 | +0.09%
Nikkei | -0.11%
Shanghai | +0.21%

Today's Company announcement

SHCI DYNOLPL ASL KML HUSI
FLYNG KEL ELCM AHCL KOHC FAHM
DIIL TATM ATRL PAKD JLICL SPWL
BML SCBPL TGL ATBA PIOC CSAP
CNERGY NRL INL DADX ESBF FIMM
PKGS NBP SUHJ SMCPL DSL CLVL
BECO DHPL PSO SRVI SLYT FTMM
STPL CYAN KSBP SGF SITC TREET
CJPL DLL EFUL MZNPETF QUICE
BELA BATA COLG HINOON IMS
AGIL POL AHTM THALL TSBL
OTSU JDMT GAMON MQTM UNITY
ARPAK GVGL DEL GHGL

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Morning News

IMF may approve USD1.2bn tranche by Dec

<https://epaper.brecorder.com/2025/10/28/1-page/1072033-news.html>

Shehbaz, MBS vow to deepen trade, economic partnership

<https://www.thenews.com.pk/latest/1354034-shehbaz-mbs-vow-to-deepen-trade-economic-partnership>

Saudi Arabia pledges \$1b oil facility to Pakistan

<https://tribune.com.pk/story/2574464/saudi-arabia-pledges-1b-oil-facility-to-pakistan>

Pakistan aims to double trade with UAE within three years: Khurram

<https://www.thenews.com.pk/latest/1354036-pakistan-aims-to-double-trade-with-uae-within-three-years-khurram>

Pakistan, Bangladesh rekindle economic ties after 20 years

<https://www.thenews.com.pk/latest/1354054-pakistan-bangladesh-rekindle-economic-ties-after-20-years>

Sept inward remittances up, FDI down YoY

<https://epaper.brecorder.com/2025/10/28/1-page/1072029-news.html>

SBP holds interest rate at 11pc

<https://epaper.brecorder.com/2025/10/28/1-page/1072030-news.html>

Govt posts rare Rs1.5tr surplus amid flood, border shocks

<https://www.dawn.com/news/1951652/govt-posts-rare-rs15tr-surplus-amid-flood-border-shocks>

Pakistan's inflation expected to remain in 5-6% range in October: report

<https://www.thenews.com.pk/latest/1353976-pakistans-inflation-expected-to-remain-in-5-6-range-in-october-report>

Food sector debt soars past Rs325bn as arrears pile up nationwide

<https://www.thenews.com.pk/latest/1354056-food-sector-debt-soars-past-rs325bn-as-arrears-pile-up-nationwide>

Revised buyback rates for net metering; PM directs PD to verify new tariff in sync with Nepra

<https://epaper.brecorder.com/2025/10/28/1-page/1072027-news.html>

Govt hails Nepra's move to slash KE's tariff, says it will 'reduce additional burden on taxpayers'

<https://www.dawn.com/news/1951570/govt-hails-nepras-move-to-slash-kes-tariff-says-it-will-reduce-additional-burden-on-taxpayers>

IFC grants \$1.8m to boost local EV production as Pakistan finalizes National Electric Vehicle Policy

<https://profit.pakistantoday.com.pk/2025/10/27/ifc-grants-1-8m-to-boost-local-ev-production-as-pakistan-finalizes-national-electric-vehicle-policy/>

No cement bag sans tax stamp to be cleared from Nov 1: FBR

<https://epaper.brecorder.com/2025/10/28/12-page/1072147-news.html>

Mutual Funds' Assets Cross Rs. 4 Trillion Mark for the First Time

<https://propakistani.pk/2025/10/27/mutual-funds-assets-cross-rs-4-trillion-mark-for-the-first-time/>

Government accelerates NHA overhaul, sets Rs500bn revenue target within three years

<https://profit.pakistantoday.com.pk/2025/10/27/government-accelerates-nha-overhaul-sets-rs500bn-revenue-target-within-three-years/>

Pakistan to establish Rs1 billion climate fund to tackle climate risks

<https://profit.pakistantoday.com.pk/2025/10/27/pakistan-to-establish-rs1-billion-climate-fund-to-tackle-climate-risks/>

One-third of tax filers declare zero income to FBR

<https://www.thenews.com.pk/latest/1354055-one-third-of-tax-filers-declare-zero-income-to-fbr>

Third day of Pakistan-Afghan Taliban talks in Istanbul ends without breakthrough

<https://www.thenews.com.pk/latest/1354033-third-day-of-pakistan-afghan-taliban-talks-in-istanbul-ends-without-breakthrough>

Pakistan to shut airspace for two days amid Indian military exercises

<https://tribune.com.pk/story/2574478/pakistan-closes-airspace-along-indian-border-for-two-days>

International

Oil dips as OPEC output plans offset US-China trade optimism

<https://www.reuters.com/business/energy/oil-dips-opec-output-plans-offset-us-china-trade-optimism-2025-10-28/>

Asia stocks take a breather for earnings, rate calls

<https://www.reuters.com/world/china/global-markets-wrapup-1-2025-10-28/>

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Hold if target price on aforementioned security (ies) is in between -10% and 10%, from its last closing price(s)

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- Reserve Based DCF
- Dividend Discount Model (DDM)
- Justified Price to Book
- Residual Income (RI)
- Relative Valuation (Price to Earning, Price to Sales, Price to Book)

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