Investor Kit

Monday, 03 October 2022

Securities

Market Stats

Market

KSE 100 Close | 41128.7 | Chg: 0.28% KSE ALL Vol. (mn) | 205.62 FIPI (\$. mn) | 6.6

Commodities

Brent Oil | US\$ 88.75 | Chg: +2.73% Crude WTI | US\$ 82.19 | Chg: +2.7% Coal (RB) | US\$ 305.9 | Chg: -0.78% Gold | US\$ 1665.34 | Chg: +0.26% Silver | US\$ 19.2 | Chg: +0.84% Copper | US\$ 3.39 | Chg: 0%

Forex

\$/PKR | 228.45| Chg: -0.514% \$/EUR | 1.02| Chg: -0.147% \$/JPY | 144.75| Chg: +0.007% \$/GBP | 0.9| Chg: +0.279% DXY | 112.03| Chg: -0.08%

Major Global Stock Indices

S&P500 | Chg: -1.51% Euro Stoxx 50 | Chg: +1.19% FTSE100 | Chg: +0.57% Nikkei | Chg: +0.64% Shanghai | Chg: -0.55%

Today's Company announcement

FLYNG SEARL GGGL DSL LEUL MUBT

HUBC

Source: Newsprint, Bloomberg, PSX, Barchart.com, NCCPL

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Morning News

Domestic

Sept inflation eases to 23.2%

https://tribune.com.pk/story/2379689/sept-inflation-eases-to-232

US defers repayment of \$132m debt

https://epaper.brecorder.com/2022/10/01/1-page/943913-news.html

\$2bn SAFE China deposits rollover sought

https://epaper.brecorder.com/2022/10/01/1-page/943924-news.html

Rupee to grow stronger in coming days: Dar

https://www.dawn.com/news/1713054/rupee-to-grow-stronger-in-coming-days-dar

WB may allow 22-month extension of NTMP-1 closing date

https://epaper.brecorder.com/2022/10/02/8-page/944057-news.html

Ogra cuts LPG price

https://www.nation.com.pk/01-Oct-2022/ogra-cuts-lpg-price

Oil industry suffers Rs50bn losses due to forex issues

https://epaper.brecorder.com/2022/10/03/2-page/944081-news.html

Sales tax collection declines 54.4pc to Rs107bn YoY

https://epaper.brecorder.com/2022/10/03/1-page/944069-news.html

Receivables of XWDiscos, KE jump to record high of Rs1.68 trillion in 2021-22

https://www.nation.com.pk/01-Oct-2022/receivables-of-xwdiscos-ke-jump-to-record-high-of-rs1-68-trillion-in-2021-22

Thar Energy's 330MW plant becomes operational

https://www.dawn.com/news/1712843/thar-energys-330mw-plant-becomes-operational

CPHGC seeks revision in Nepra's coal price notification

https://epaper.brecorder.com/2022/10/02/8-page/944061-news.html

Unity Foods to Set up Oil Terminal in a Year Without Deviating from Budget

https://augaf.com/unity-foods-to-set-up-oil-terminal-in-a-year-without-deviating-from-budget/

Hope for Creditors of PKR 53.4 Billion as HASCOL Filed Restructuring Plan Before Court

https://augaf.com/hope-for-creditors-of-pkr-53-4-billion-as-hascol-filed-restructuring-plan-before-court/

SSGC plans to start power production

https://tribune.com.pk/story/2379698/ssgc-plans-to-start-power-production

Closing date of Thar Coal Block-1 Power Generation Co

https://epaper.brecorder.com/2022/10/03/1-page/944068-news.html

International

Oil steadies on prospect of OPEC+ output cut, weaker dollar

https://www.reuters.com/business/energy/oil-steadies-prospect-opec-output-cut-weaker-dollar-2022-09-30/

Sterling rallies for 3rd day after BoE bond buys; U.S. dollar down

https://www.cnbc.com/2022/09/29/forex-markets-currencies-sterling-bank-of-england.html



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Recommendation Rating System

Buy if target price on aforementioned security (ies) is more than 10%, from its last closing price(s)
Hold if target price on aforementioned security (ies) is in between -10% and 10%, from its last closing price(s)
Sell if target price on aforementioned security (ies) is less than -10%, from its last closing price(s)

Risk: Investment in securities are subject to economic risk, market risk, interest rate risks, currency risks, and credit risks, political and geopolitical risks. The performance of company (ies) covered herein might unfavorably be affected by multiple factors including, business, economic, and political conditions. Hence, there is no assurance or guarantee that estimates, recommendation, opinion, etc. given about the security (ies)/company (ies) in the report will be achieved.

Basic Definitions and Terminologies used: Target Price: A price target is the projected price level of a financial security stated by an investment analyst or advisor. It represents a security's price that, if achieved, results in a trader recognizing the best possible outcome for his investment, Last Closing: Latest closing price, Market Cap.: Market capitalization is calculated by multiplying a company's shares outstanding by current trading price. EPS: Earnings per Share. DPS: Dividend per Share. ROE: Return on equity is the amount of net income returned as a percentage of shareholders' equity. P/E: Price to Earnings ratio of a company's share price to its per-share earnings. P/B: Price to Book ratio used to compare a stock's market value to its book value. DY: The dividend yield is dividend per share, divided by the price per share.

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