# **Investor Kit**

Tuesday, 04 October 2022

### **Market Stats**

#### Market

KSE 100 Close | 41211.7 | Chg: 0.2% KSE ALL Vol. (mn) | 185.32 FIPI (\$. mn) | 0.7

#### Commodities

Brent Oil | US\$ 90.11 | Chg: +0.51% Crude WTI | US\$ 84 | Chg: +0.45% Coal (RB) | US\$ 306 | Chg: +0.03% Gold | US\$ 1696.92 | Chg: -0.17% Silver | US\$ 20.78 | Chg: +0.31% Copper | US\$ 3.42 | Chg: -0.08%

#### Forex

\$/PKR | 227.29| Chg: -0.508% \$/EUR | 1.02| Chg: +0.049% \$/JPY | 144.82| Chg: +0.215% \$/GBP | 0.89| Chg: +0.261% DXY | 111.81| Chg: +0.063%

#### **Major Global Stock Indices**

S&P500 | Chg: +2.59% Euro Stoxx 50 | Chg: +0.72% FTSE100 | Chg: +0.22% Nikkei | Chg: +2.45% Shanghai | Chg: -0.55%

Today's Company announcement

GHNI GHGL MSCL GHNL AIRLINK GGL SIEM JVDC

Source: Newsprint, Bloomberg, PSX, Barchart.com, NCCPL

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### **Morning News**

#### Domestic

Policy commitments made by govt to continue to apply: IMF <a href="https://www.brecorder.com/news/40201196/policy-commitments-made-by-govt-to-continue-to-apply-imf">https://www.brecorder.com/news/40201196/policy-commitments-made-by-govt-to-continue-to-apply-imf</a>

MoF seeks implementation status of EFF commitments <u>https://www.brecorder.com/news/40201194/mof-seeks-implementation-status-of-eff-commitments</u>

Rupee maintains upward momentum against dollar, closes at Rs227.2 https://www.thenews.com.pk/latest/996736-rupee-continues-upward-momentum-against-dollar-in-interbankmarket

I know how to deal with IMF, Dar tells Miftah https://www.dawn.com/news/1713282/i-know-how-to-deal-with-imf-dar-tells-miftah

UN dramatically hikes Pakistan aid appeal amid 'second wave of death and destruction' <u>https://www.brecorder.com/news/40201051/un-dramatically-hikes-pakistan-aid-appeal-amid-second-wave-of-death-and-destruction</u>

Jul-Aug PDL collection shortfall stands at Rs93bn https://epaper.brecorder.com/2022/10/04/1-page/944166-news.html

Pakistan receives no bids for long-term LNG tender <u>https://mettisglobal.news/pakistan-receives-no-bids-for-long-term-lng-tender/?amp=1</u>

A revolving account for Chinese IPPs on the cards https://epaper.brecorder.com/2022/10/04/1-page/944160-news.html

Honda Atlas Cars announces week-long plant shutdown https://www.brecorder.com/news/40201054/honda-atlas-cars-announces-week-long-plant-shutdown

Market share of IBI assets surges to 19.5pc https://epaper.brecorder.com/2022/10/04/14-page/944228-news.html

Steel makers seek emergency rate cut from SBP <a href="https://www.thenews.com.pk/print/996909-steel-makers-seek-emergency-rate-cut-from-sbp">https://www.thenews.com.pk/print/996909-steel-makers-seek-emergency-rate-cut-from-sbp</a>

PIA gives seven of its landing slots at Heathrow Airport to foreign airlines <u>https://www.thenews.com.pk/print/996691-pia-gives-seven-of-its-landing-slots-at-heathrow-airport-to-foreign-airlines</u>

Gwadar Free Zones to get 17 MW electricity to accelerate economic activities <u>https://pakobserver.net/gwadar-free-zones-to-get-17-mw-electricity-to-accelerate-economic-activities/</u>

FLYNG Cement to install 21MW captive power plant <u>https://mettisglobal.news/flyng-cement-to-install-21mw-captive-power-plant/?amp=1</u>

Gas shortfall in winter: SNGPL says will distribute 100,000 LPG cylinders <u>https://www.brecorder.com/news/40201027/gas-shortfall-in-winter-sngpl-says-will-distribute-100000-lpg-</u> <u>cylinders</u>

Prices of local bikes increased by Rs2,000 https://www.nation.com.pk/03-Oct-2022/prices-of-local-bikes-increased-by-rs2-000

CCoP to decide on sale of government stake in PRCL <u>https://www.thenews.com.pk/print/996905-ccop-to-decide-on-sale-of-government-stake-in-prcl</u>

#### International

Oil jumps about \$4 as OPEC+ weighs biggest output cut since 2020 https://www.reuters.com/business/energy/oil-jumps-more-than-3-opec-mulls-cuts-up-1-mln-bpd-2022-10-02/

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