Investor Kit

Thursday, 06 October 2022



Market Stats

Market

KSE 100 Close | 41611.4 | Chg: 0.63% KSE ALL Vol. (mn) | 635.55 FIPI (\$. mn) | 2.25

Commodities

Brent Oil | US\$ 94.53 | Chg: -0.15% Crude WTI | US\$ 88.19 | Chg: -0.14% Coal (RB) | US\$ 284.95 | Chg: -1.4% Gold | US\$ 1721.82 | Chg: +0.31% Silver | US\$ 20.75 | Chg: +0.48% Copper | US\$ 3.58 | Chg: +0.92%

Forex

\$/PKR | 223.94| Chg: -0.753% \$/EUR | 1.01| Chg: -0.306% \$/JPY | 144.64| Chg: +0.007% \$/GBP | 0.88| Chg: -0.272% DXY | 110.94| Chg: +0.79%

Major Global Stock Indices

S&P500 | Chg: -0.2% Euro Stoxx 50 | Chg: -1.05% FTSE100 | Chg: -0.48% Nikkei | Chg: +0.88% Shanghai | Chg: -0.55%

Today's Company announcement

KOIL AVN SGPL SERT KOHP TSPL NSRM IML

Source: Newsprint, Bloomberg, PSX, Barchart.com, NCCPL

IGI Securities (BRP-009)

UAN: +92 21 111 234 234 Ext: 974 Fax: +92 21 35301726

7th Floor, The Forum, Suite No. 701-713, Block-9, Clifton, Karachi-75600, Pakistan https://www.igisecurities.com.pk/

Morning News

Domestic

ADB announces \$2.3-2.5bn to support flood relief efforts in Pakistan https://www.dawn.com/news/1713601

T-Bill Auction Yields Drop From Record High as Finance Minister Indicate Lower Interest Rates https://augaf.com/t-bill-auction-yields-drop-from-record-high-as-finance-minister-indicate-lower-interest-rates/

Ninth successive gain: Rupee settles under 224 as appreciation run continues https://www.brecorder.com/news/40201419/ninth-successive-gain-rupee-settles-under-224-as-appreciation-run-continues

APTMA decides to shut down textile mills across country

https://www.brecorder.com/news/40201613/aptma-decides-to-shut-down-textile-mills-across-country

Pakistan central bank to complete probe soon into alleged FX manipulation by banks https://www.reuters.com/article/pakistan-currency/pakistan-central-bank-to-complete-probe-soon-into-alleged-fx-manipulation-by-banks-idINL4N3161X5

Not increasing PL is no violation of IMF deal, NA body told https://www.brecorder.com/news/40201347/not-increasing-pl-is-no-violation-of-imf-deal-na-body-told

Gas production dropped by 6pc in 2020-21: OGRA https://www.nation.com.pk/05-Oct-2022/gas-production-dropped-by-6pc-in-2020-21-ogra

Musadik warns of drastic cut in gas supply during winter https://www.thenews.com.pk/print/997535-musadik-warns-of-drastic-cut-in-gas-supply-during-winter

Most KE plants are obsolete and should be replaced: Nepra https://epaper.brecorder.com/2022/10/06/7-page/944398-news.html

Thar coal mines to Railway line: PM orders completion of project by Mar 23 https://epaper.brecorder.com/2022/10/06/1-page/944363-news.html

Farmers end protest after govt assures of meeting demands https://pakobserver.net/farmers-end-protest-after-govt-assures-of-meeting-demands/

Railways suffered Rs525bn losses: minister https://www.brecorder.com/news/40201403/railways-suffered-rs525bn-losses-minister

Govt to Announce Kisaan Package Next Week: PM Shehbaz Sharif https://propakistani.pk/2022/10/05/govt-to-announce-kisaan-package-next-week-pm-shehbaz-sharif/

Saudi investment company eyes 30% stake in Pakistani meat exporter https://www.brecorder.com/news/40201463/saudi-investment-company-eyes-30-stake-in-pakistani-meat-exporter

 $Mari\ Petroleum\ drills\ first-ever\ horizontal\ well\ in\ Sindh\ https://www.brecorder.com/news/40201478/mari-petroleum-drills-first-ever-horizontal-well-in-sindh\ https://www.brecorder.com/news/40201478/mari-petroleum-drills-first-ever-horizontal-well-in-sindh$

Lucky Cement Selects Zong 4G as its New Telecom Partner https://propakistani.pk/2022/10/05/lucky-cement-selects-zong-4g-as-its-new-telecom-partner/

Atlas Group exports auto parts worth \$2m, 12,000 bikes in 6 months https://epaper.brecorder.com/2022/10/06/4-page/944383-news.html

PM to choose army chief from among five names: Khawaja Asif https://www.thenews.com.pk/latest/997366-pm-to-choose-army-chief-from-among-five-names-khawaja-asif

International

OPEC+ to cut oil production by 2 million barrels per day to shore up prices, defying U.S. pressure https://www.cnbc.com/2022/10/05/oil-opec-imposes-deep-production-cuts-in-a-bid-to-shore-up-prices.html





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Recommendation Rating System

Buy if target price on aforementioned security (ies) is more than 10%, from its last closing price(s)
Hold if target price on aforementioned security (ies) is in between -10% and 10%, from its last closing price(s)
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IGI Finex Securities Limited Research Analyst(s)

Research Identity Number: BRP009

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Contact Details

Equity Sales

Faisal Jawed Khan	Head of Equities	Tel: (+92-21) 35301779	faisal.jawed@igi.com.pk
Zaeem Haider Khan	Regional Head (North)	Tel: (+92-42) 38303559-68	zaeem.haider@igi.com.pk
Muhammad Naveed	Regional Manager (Islamabad & Upper North)	Tel: (+92-51) 2604861-62	muhammad.naveed@igi.com.pk
Syeda Mahrukh Hameed	Branch Manager (Lahore)	Tel: (+92-42) 38303564	mahrukh.hameed@igi.com.pk
Shakeel Ahmad	Branch Manager (Faisalabad)	Tel: (+92-41) 2540843-45	shakeel.ahmad1@igi.com.pk
Zaid Farook	Branch Manager (Stock Exchange) Karachi	Tel: (+92-21) 32462651-52	zaid.farook@igi.com.pk
Asif Saleem	Equity Sales (RY Khan)	Tel: (+92-68) 5871652-56	asif.saleem@igi.com.pk
Mehtab Ali	Equity Sales (Multan)	Tel: (+92-61) 4512003	mahtab.ali@igi.com.pk

Research Team

Saad Khan	Head of Research	Tel: (+92-21) 111-234-234 Ext: 810	saad.khan@igi.com.pk
Abdullah Farhan	Senior Analyst	Tel: (+92-21) 111-234-234 Ext: 912	abdullah.farhan@igi.com.pk
Aariz Raza	Analyst	Tel: (+92-21) 111-234-234 Ext: 810	Aariz.raza@igi.com.pk
Ajay Kumar	Analyst	Tel: (+92-21) 111-234-234 Ext: 912	ajay.kumar@igi.com.pk
Huzaifa Yaseen	Analyst	Tel: (+92-21) 111-234-234 Ext: 912	huzaifa.yaseen@igi.com.pk

IGI Finex Securities Limited

Trading Rights Entitlement Certificate (TREC) Holder of Pakistan Stock Exchange Limited | Corporate member of Pakistan Mercantile Exchange Limited Website: www.igisecurities.com.pk

Head Office

Suite No 701-713, 7th Floor, The Forum, G-20, Khayaban-e-Jami Block-09, Clifton, Karachi-75600 UAN: (+92-21) 111-444-001 | (+92-21) 111-234-234

Fax: (+92-21) 35309169, 35301780

Stock Exchange Office

Room # 134, 3rd Floor, Stock Exchange Building,

Stock Exchange Road, Karachi.

Tel: (+92-21) 32429613-4, 32462651-2

Fax: (+92-21) 32429607

Lahore Office Shop # G-009, Ground Floor, Packages Mall Tel: (+92-42) 38303560-69 Fax: (+92-42) 38303559	Islamabad Office Mezzanine Floor, Office 5, 6 & 7, Kashmir Plaza, Block- B, Jinnah Avenue, Blue Area Tel: (+92-51) 2604861-2, 2604864, 2273439 Fax: (+92-51) 2273861
Faisalabad Office Office No. 2, 5 & 8, Ground Floor, The Regency International 949, The Mall Faisalabad Tel: (+92-41) 2540843-45	Rahim Yar Khan Office Plot # 12, Basement of Khalid Market, Model Town, Town Hall Road Tel: (+92-68) 5871652-3 Fax: (+92-68) 5871651
Multan Office Mezzanine Floor, Abdali Tower, Abdali Road Tel: (92-61) 4512003, 4571183	

IGI Finex Securities Limited Research Analyst(s)

Research Identity Number: BRP009

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