Investor Kit

Monday, October 14, 2024



Market Statistics

Market

KSE 100 Close | 85483.4 | Chg: 0.04% KSE ALL Vol. (mn) | 560.5 FIPI (\$. mn) | -0.45

Commodities

Brent Oil | US\$ 78.12 | -1.16% Crude WTI | US\$ 74.67 | 0.28% Coal (RB) | US\$ 112.75 | -0.97% Gold | US\$ 2673.35 | -0.11% Silver | US\$ 31.43 | -1.33% Copper | US\$ 4.44 | -0.94%

Forex

US\$/PKR | \$ 277.64 | 0.06% US\$/EUR | \$ 1.09 | -0.09% US\$/JPY | \$ 149.33 | +0.13% US\$/GBP | \$ 1.31 | -0.06% DXY | \$ 103.03 | +0.14%

Major Global Stock Indices

S&P500 | +0.61% Euro Stoxx 50 | +0.68% FTSE100 | +0.19% Nikkei | +0.42% Shanghai | +0.92%

Today's Company announcement

EFERT EPQL ALTN

TRIPF

PTC

IGI Securities (BRP-009)

UAN: +92 21 111 234 234 Ext: 974

Fax: +92 21 35301726

7th Floor, The Forum, Suite No. 701-713, Block-9, Clifton, Karachi-75600, Pakistan

Morning News

Forex reserves will touch \$11bn in two weeks: Aurangzeb

https://epaper.brecorder.com/2024/10/14/1-page/1011114-news.html

Pakistan needs to repay external debt of \$18.8bn in current fiscal: IMF

https://www.thenews.com.pk/print/1239646-pakistan-needs-to-repayexternal-debt-of-18-8bn-in-current-fiscal-imf

IMF concerned at low investment in social sector

https://epaper.brecorder.com/2024/10/13/1-page/1010965-news.html

Pakistan lags behind regional peers in living standards: IMF

https://www.thenews.com.pk/print/1239316-pakistan-lags-behind-regional-peers-in-living-standards-imf

Fund sets 22 SBs and conditionalities

https://epaper.brecorder.com/2024/10/12/1-page/1010860-news.html

Govt pledges PSDP cuts, other reforms amid IMF criticism

https://www.dawn.com/news/1864680/govt-pledges-psdp-cuts-other-reforms-amid-imf-criticism

Govt may collect Rs300bn from agri tax

https://epaper.brecorder.com/2024/10/14/1-page/1011113-news.html

Petrol price may increase by Rs3.95, diesel by Rs10.26 per litre from 16th

https://www.thenews.com.pk/print/1239648-petrol-price-may-increase-by-rs3-95-diesel-by-rs10-26-per-litre-from-16th

IMF assured of semi-annual gas tariff adjustment by Feb 15, 2025

https://epaper.brecorder.com/2024/10/12/1-page/1010863-news.html

RLNG prices slashed up to 7.1%

https://tribune.com.pk/story/2502251/rlng-prices-slashed-up-to-71

IMF told; Two Discos' sell-off to wrap up by Jan-end

https://epaper.brecorder.com/2024/10/12/1-page/1010859-news.html





Govt stops payments to 18 IPPs ahead of negotiations?

https://epaper.brecorder.com/2024/10/14/1-page/1011117-news.html

Suzuki Every Launches in Pakistan

https://propakistani.pk/2024/10/13/suzuki-every-launches-in-pakistan/

ECC green-lights more sugar exports

https://www.dawn.com/news/1864661/ecc-green-lights-more-sugar-exports

Mills to start crushing from Nov 21

https://tribune.com.pk/story/2502427/mills-to-start-crushing-from-nov-21

IMF raises alarm over banks' heavy reliance on govt

https://www.dawn.com/news/1864663/imf-raises-alarm-over-banks-heavy-reliance-on-govt

Address microfinance banks' feeble business models before deposit insurance: IMF

https://www.thenews.com.pk/print/1239524-address-microfinance-banks-feeble-business-models-before-deposit-insurance-imf

Digital payments share increases to 84pc in FY24

https://www.thenews.com.pk/print/1239184-digital-payments-share-increases-to-84pc-in-fy24

SBP launches fund for SMEs

https://www.dawn.com/news/1864842/sbp-launches-fund-for-smes

Li likely to inaugurate Gwadar airport

https://epaper.brecorder.com/2024/10/14/1-page/1011112-news.html

EFS ends; Exporters now to pay regular income tax: IMF

https://epaper.brecorder.com/2024/10/12/1-page/1010862-news.html

Reforms in agri income tax regimes; IMF urges provinces to implement commitment

https://epaper.brecorder.com/2024/10/12/1-page/1010865-news.html





Govt, opposition inch their way to a consensus

https://www.dawn.com/news/1864877

Amendments Bill: SC to take up petitions on 17th

https://epaper.brecorder.com/2024/10/13/8-page/1011067-news.html

International

Oil prices fall by more than \$1 on deflation worries in China

https://www.reuters.com/business/energy/oil-prices-fall-by-more-than-1-chinese-economic-data-2024-10-13/

Asia shares await China markets' response to detail-thin stimulus pledges

https://www.reuters.com/markets/global-markets-wrapup-1-2024-10-14/



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- Reserve Based DCF
- Dividend Discount Model (DDM)
- Justified Price to Book
- Residual Income (RI)
- Relative Valuation (Price to Earning, Price to Sales, Price to Book)

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IGI Finex Securities Limited Research Analyst(s) Research Identity Number: BRP009

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Contact Details

Equity Sales

Zaeem Haider Khan	Head of Equities	Tel: (+92-42) 35301405	zaeem.haider@igi.com.pk
Muhammad Naveed	Regional Manager (Islamabad & Upper North)	Tel: (+92-51) 2604861-62	muhammad.naveed@igi.com.pk
Syeda Mahrukh Hameed	Branch Manager (Lahore)	Tel: (+92-42) 38303564	mahrukh.hameed@igi.com.pk
Shakeel Ahmad	Branch Manager (Faisalabad)	Tel: (+92-41) 2540843-45	shakeel.ahmad1@igi.com.pk
Asif Saleem	Equity Sales (RY Khan)	Tel: (+92-68) 5871652-56	asif.saleem@igi.com.pk
Mehtab Ali	Equity Sales (Multan)	Tel: (+92-61) 4512003	mahtab.ali@igi.com.pk

Research Team

Abdullah Farhan	Head of Research	Tel: (+92-21) 111-234-234 Ext: 912	abdullah.farhan@igi.com.pk
Sakina Makati	Research Analyst	Tel: (+92-21) 111-234-234 Ext: 810	sakina.makati@igi.com.pk
Laraib Nisar	Research Analyst	Tel: (+92-21) 111-234-234 Ext: 974	laraib.nisar@igi.com.pk

IGI Finex Securities Limited

Trading Rights Entitlement Certificate (TREC) Holder of Pakistan Stock Exchange Limited | Corporate member of Pakistan Mercantile Exchange Limited Website: www.igisecurities.com.pk

Head Office

Suite No 701-713, 7th Floor, The Forum, G-20, Khayaban-e-Jami Block-09, Clifton, Karachi-75600 UAN: (+92-21) 111-444-001 | (+92-21) 111-234-234 Fax: (+92-21) 35309169, 35301780

Lahore Office	Islamabad Office	
Shop # G-009, Ground Floor,	Mezzanine Floor, Office 5, 6 & 7, Kashmir Plaza,	
Packages Mall	Block- B, Jinnah Avenue, Blue Area	
Tel: (+92-42) 38303560-69	Tel: (+92-51) 2604861-2, 2604864, 2273439	
Fax: (+92-42) 38303559	Fax: (+92-51) 2273861	
Faisalabad Office	Rahim Yar Khan Office	
Office No. 2, 5 & 8, Ground Floor, The	Plot # 12, Basement of Khalid Market,	
Regency International 949, The Mall	Model Town, Town Hall Road	
Faisalabad	Tel: (+92-68) 5871652-3	
Tel: (+92-41) 2540843-45	Fax: (+92-68) 5871651	
Multan Office		
Mezzanine Floor, Abdali Tower,		
Abdali Road		
Tel: (92-61) 4512003, 4571183		

IGI Finex Securities Limited Research Analyst(s)

Research Identity Number: BRP009

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