# **Investor Kit**

Monday, October 21, 2024



# **Market Statistics**

#### Market

KSE 100 Close | 85,250.1 | Chg: -0.39% KSE ALL Vol. (mn) | 152.92 FIPI (\$. mn) | -1.454

#### \*Commodities\*

Brent Oil | US\$ 73.39| +0.45% Crude WTI | US\$ 69.08| +0.28% Coal (RB) | US\$ 111| 0% Gold | US\$ 2,747.35| +0.63% Silver | US\$ 34.33| +3.27% Copper | US\$ 4.44| +1.2%

#### \*Forex\*

US\$/PKR | \$ 277.61 | 0.06% US\$/EUR | \$ 0.92 | -0.54% US\$/JPY | \$ 149.19 | -0.22% US\$/GBP | \$ 0.77 | -0.39% DXY | \$ 103.44 | -0.05%

### \*Major Global Stock Indices\*

S&P500 | +0.4% Euro Stoxx 50 | +0.77% FTSE100 | -0.32% Nikkei | +0.19% Shanghai | +0.82%

#### \*Today's Company announcement\*

MEBL AICL

ZIL

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AGIL UPFL

**MCBIM** 

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# **Morning News**

Pak-UAE JMC meeting today to consider widening ties

https://epaper.brecorder.com/2024/10/21/1-page/1012233-news.html

Poverty rate to stay near 40pc until 2026: WB

https://www.dawn.com/news/1866389/poverty-rate-to-stay-near-40pc-until-2026-wb

K-Electric promises cheaper electricity for Karachi residents

https://english.aaj.tv/news/330384844/k-electric-promises-cheaper-electricity-for-karachi-residents

Furnace oil exports surge due to low domestic demand

https://www.thenews.com.pk/print/1241496-furnace-oil-exports-surgedue-to-low-domestic-demand

No let-up in circular debt crisis

https://tribune.com.pk/story/2503880/no-let-up-in-circular-debt-crisis

Kia Teases its First Electric Vehicle Coming to Pakistan Auto Show 2024

https://propakistani.pk/2024/10/19/kia-teases-its-first-electric-vehicle-coming-to-pakistan-auto-show-2024/

FY2023-24 witnesses improvements across key indicators

https://epaper.brecorder.com/2024/10/19/1-page/1011958-news.html

Energy projects; Aurangzeb to seek financial aid during US visit

https://epaper.brecorder.com/2024/10/20/1-page/1012056-news.html

Firm being set up to open power market

https://tribune.com.pk/story/2504021/firm-being-set-up-to-open-power-market

Cross-border payments go live

https://tribune.com.pk/story/2503849/cross-border-payments-go-live

Loans to private sector rise 4.9pc to Rs8.4tr





https://www.thenews.com.pk/print/1241884-loans-to-private-sector-rise-4-9pc-to-rs8-4tr

Textile exports go up by 9.51pc to \$4.52b in first quarter

https://www.nation.com.pk/19-Oct-2024/textile-exports-go-up-by-9-51pc-to-dollar-4-52b-in-first-quarter

Raast transactions reach Rs20tr

https://www.thenews.com.pk/print/1241498-raast-transactions-reach-rs20tr

Fiscal support to SOEs escalates to Rs5.7trn: SBP

https://epaper.brecorder.com/2024/10/21/1-page/1012230-news.html

Pay-mode conversion: Govt summoning 18 IPPs next week

https://epaper.brecorder.com/2024/10/19/1-page/1011960-news.html

Jan 2028 deadline set to end Riba, usher in interest-free banking in Pakistan

https://www.thenews.com.pk/latest/1242159-jan-2028-deadline-set-for-end-to-riba-usher-in-interest-free-banking

Cotton crisis deepens as production drops 48pc despite October recovery

https://profit.pakistantoday.com.pk/2024/10/19/cotton-crisis-deepens-as-production-drops-48pc-despite-october-recovery/

<u>Under 26th constitutional amendment, CJP to be picked from three</u> senior-most judges: Law Minister

https://www.brecorder.com/news/40328061/under-26th-constitutional-amendment-cjp-to-be-picked-from-three-senior-most-judges-law-minister

Oil imports surge in first quarter

https://www.dawn.com/news/1866172/oil-imports-surge-in-firstquarter

MG HS Plugin Hybrid is Coming to Pakistan Auto Show 2024

https://propakistani.pk/2024/10/19/mg-hs-plugin-hybrid-is-coming-to-pakistan-auto-show-2024/

Pakistan named 'Tech Destination'





https://tribune.com.pk/story/2504024/pakistan-named-tech-destination

3 NTDC projects; WB, ADB and IsDB willing to finance

https://epaper.brecorder.com/2024/10/21/1-page/1012231-news.html

Senate passes 26th constitutional amendment bill

https://epaper.brecorder.com/2024/10/21/1-page/1012227-news.html

SBP asks banks to handle requests for export of 40,000 tonnes of sugar to Tajikistan

https://www.thenews.com.pk/print/1241505-sbp-asks-banks-to-handle-requests-for-export-of-40-000-tonnes-of-sugar-to-tajikistan

Falling rates revive auto loans after 27 months

https://www.dawn.com/news/1866170/falling-rates-revive-auto-loans-after-27-months

## International

Asian Shares Edge Higher, Gold Touches Record High: Markets Wrap

https://www.bloomberg.com/news/articles/2024-10-20/asian-stocks-to-rise-after-wall-street-win-streak-markets-wrap

Oil prices steady after 7% weekly drop

https://www.reuters.com/business/energy/oil-prices-steady-after-7-weekly-drop-2024-10-21/



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- Dividend Discount Model (DDM)
- Justified Price to Book
- Residual Income (RI)
- Relative Valuation (Price to Earning, Price to Sales, Price to Book)

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