# **Investor Kit**

Monday, September 8, 2025



# **Market Statistics**

#### Market

KSE 100 Close | 154,277.2 | Chg: 1.06% KSE ALL Vol. (mn) | 1076.75 FIPI (\$. mn) | 5.615

# \*Commodities\*

Brent Oil | US\$ 66.31| +-24% Crude WTI | US\$ 62.62| +0.28% Coal (RB) | US\$ 87.3| -1.36% Gold | US\$ 3,626.9| -0.72% Silver | US\$ 41.27| -0.7% Copper | US\$ 4.56| +0.19%

#### Forex

US\$/PKR | \$ 281.65 | 0.01% US\$/EUR | \$ 0.85 | +0.07% US\$/JPY | \$ 148.18 | +0.52% US\$/GBP | \$ 0.74 | +0.08% DXY | \$ 97.77 | -0.62%

## **Major Global Stock Indices**

S&P500 | -0.32% Euro Stoxx 50 | -0.53% FTSE100 | -0.09% Nikkei | +1.52% Shanghai | +0.17%

#### **Today's Company announcement**

BWHL JVDC KOHC TPL THCCL

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# **Morning News**

<u>Pakistan showcases textile strength at Shanghai expo amid \$1.7bn export surge</u>

https://profit.pakistantoday.com.pk/2025/09/07/pakistan-showcases-textile-strength-at-shanghai-expo-amid-1-7bn-export-surge/

Govt targets \$600m in seafood exports

https://tribune.com.pk/story/2565326/govt-targets-600m-in-seafood-exports

Floods may damage 12pc rice crop in Punjab

https://epaper.brecorder.com/2025/09/08/1-page/1064847-news.html

<u>President Zardari signs Anti-Dumping Duties (Amendment) Act 2025 into</u> law

https://tribune.com.pk/story/2565421/president-zardari-approves-antidumping-duties-amendment-bill-2025

Electricity bill, tax relief for flood victims

https://e.thenews.com.pk/detail/?id=430638

KE's sukuk

https://www.dawn.com/news/1940064/kes-sukuk

Efforts against mining expansion

https://www.dawn.com/news/1940432/efforts-against-mining-expansion

LESCO, MEPCO privatisation on the cards

https://tribune.com.pk/story/2565380/lesco-mepco-privatisation-on-the-cards

Weak reforms fuel Pakistan's energy black hole

https://www.dawn.com/news/1940070/weak-reforms-fuel-pakistans-energy-black-hole

Sales of BYD cars cross 2,000 in six months

https://www.dawn.com/news/1940066/sales-of-byd-cars-cross-2000-in-six-months





Digital retail payments; FBL and OPay process record Rs100bn

https://epaper.brecorder.com/2025/09/06/9-page/1064802-news.html

Think PVC launched in Lahore

https://www.dawn.com/news/1940062/company-news

Flour Prices in Pakistan Hit Record-High

https://propakistani.pk/2025/09/06/flour-prices-in-pakistan-hit-record-high/

Strengthening the bond between Pakistan, China

https://tribune.com.pk/story/2565550/strengthening-the-bond-between-pakistan-china

<u>Kazakh Deputy PM to arrive in Pakistan tomorrow on 2-day visit to</u> <u>further cement ties</u>

https://www.dawn.com/news/1940275/kazakh-deputy-pm-to-arrive-in-pakistan-tomorrow-on-2-day-visit-to-further-cement-ties

Govt faces setback as foreign funds exit bonds

https://www.dawn.com/news/1940069/govt-faces-setback-as-foreign-funds-exit-bonds

SBP likely to keep policy rate unchanged

https://tribune.com.pk/story/2565325/sbp-likely-to-keep-policy-rate-unchanged

Govt raises Rs654 billion through PIB auction

https://e.thenews.com.pk/detail/?id=430268

IT ministry, Alibaba partner to boost digital trade

https://www.dawn.com/news/1940065/it-ministry-alibaba-partner-to-boost-digital-trade

Weekly inflation rises 1.29pc

https://e.thenews.com.pk/detail/?id=430263

Sensitive data of thousands of Pakistanis put on sale online

 $\underline{https://tribune.com.pk/story/2565456/sensitive-data-of-thousands-of-pakistanis-put-on-sale-online}$ 





PL treatment; Govt to seek IMF clarity in Budget amid PD-FD dispute

https://epaper.brecorder.com/2025/09/06/1-page/1064745-news.html

PD urges PM to witness Rs1.225trn loan deal

https://epaper.brecorder.com/2025/09/08/1-page/1064843-news.html

BRICS not to discuss Pakistan's membership request today

https://e.thenews.com.pk/detail/?id=430639

Sharp rise seen in Afghans' return after end of deadline

https://www.dawn.com/news/1940085/sharp-rise-seen-in-afghans-return-after-end-of-deadline

# **International**

Oil prices climb as OPEC+ agrees to raise output at slower pace from October

https://www.reuters.com/business/energy/oil-prices-climb-opec-agrees-raise-output-slower-pace-october-2025-09-07/

Stocks gain on rate cut optimism, yen dives after Ishiba resigns

https://www.reuters.com/world/china/global-markets-wrapup-1-2025-09-08/



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- Dividend Discount Model (DDM)
- Justified Price to Book
- Residual Income (RI)
- Relative Valuation (Price to Earning, Price to Sales, Price to Book)

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