Investor Kit

Monday, September 15, 2025

Market Statistics

Market

KSE 100 Close | 154,439.7 | Chg: -1.09%
KSE ALL Vol. (mn) | 984.91
FIPI ($. mn) | 0.995

Commodities

Brent Oil | US$ 67.4| +-24%
Crude WTI | US$ 63.13| +0.28%
Coal (RB) | US$ 85.2| -0.81%
Gold | US$ 3,682.3| -0.12%
Silver | US$ 42.92| +0.19%
Copper | US$ 4.67| +0.33%

Forex

US$/PKR | $ 281.55| 0%
US$/EUR | $ 0.85| +0.01%
US$/JPY | $ 147.45| -0.15%
US$/GBP | $ 0.74| -0.05%
DXY | $ 97.55| +0.02%

Major Global Stock Indices

S&P500 | -0.05%
Euro Stoxx 50 | +0.07%
FTSE100 | -0.15%
Nikkei | +0.89%
Shanghai | +0.22%

Today's Company announcement

MTL
PSX
KAPCO
PNSC
PIBTL

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Morning News

TPB okays commercial import with 40pc extra duty - Negative

https://epaper.brecorder.com/2025/09/15/1-page/1065733-news.html

PTC raises its concern at slump - Negative

https://epaper.brecorder.com/2025/09/15/1-page/1065738-news.html

Oil licences' waiver extended - Positive

https://tribune.com.pk/story/2566739/oil-licences-waiver-extended

Govt seeks to utilise IPP's berth - Positive

https://tribune.com.pk/story/2566738/govt-seeks-to-utilise-ipps-berth

Spectrum locked at 274 MHz? - Neutral

https://www.dawn.com/news/1942108/spectrum-locked-at-274-mhz

IAEA backs nuclear solutions for climate-hit agriculture in Pakistan - Positive

https://www.dawn.com/news/1941834/iaea-backs-nuclear-solutions-for-climate-hit-agriculture-in-pakistan

Pakistan to respond to Qatar on LNG cargo deferment beyond 2030 - Neutral

https://e.thenews.com.pk/detail/?id=432182

President Zardari arrives in Chengdu - Neutral

https://epaper.brecorder.com/2025/09/13/1-page/1065537-news.html

BoDs decide to restructure Smeda, appoint new CEO - Neutral

https://epaper.brecorder.com/2025/09/13/1-page/1065538-news.html

PM to visit Qatar - Neutral

https://epaper.brecorder.com/2025/09/14/1-page/1065637-news.html

Govt won't allow hoarding: Aurangzeb - Positive

https://epaper.brecorder.com/2025/09/15/1-page/1065740-news.html

Commerce minister leads Pak-Iran trade talks - Positive https://tribune.com.pk/story/2566880/commerce-minister-leads-pak-iran-trade-talks

Pakistan and China have agreed to mobilise a $7 billion multi-party financing - Positive

https://www.dawn.com/news/1942002/finance-the-hidden-tax-on-progress

Pakistan’s dollar bonds jump to four-year high - Positive

https://e.thenews.com.pk/detail/?id=431822

Weekly SPI inflation down 0.02pc - Neutral

https://epaper.brecorder.com/2025/09/13/1-page/1065539-news.html

SBP injects Rs12.5tr liquidity - Neutral

https://tribune.com.pk/story/2566544/sbp-injects-rs125tr-liquidity

MPC to meet today - Positive

https://epaper.brecorder.com/2025/09/15/1-page/1065734-news.html

IMF says Pakistan’s flood spending, budget agility to be reviewed - Positive

https://epaper.brecorder.com/2025/09/14/1-page/1065640-news.html

Country’s first-ever TDRC begins operations -Positive

https://epaper.brecorder.com/2025/09/15/1-page/1065741-news.html

Shabbar Zaidi warns crypto could serve as hawala alternative - Neutral

https://www.dawn.com/news/1941815/shabbar-zaidi-warns-crypto-could-serve-as-hawala-alternative

FBR suffers Rs161bn revenue loss in FY24 - Negative

https://epaper.brecorder.com/2025/09/14/1-page/1065644-news.html

PVARA launches first call for EoI - Positive

https://epaper.brecorder.com/2025/09/14/1-page/1065643-news.html

ADB’s CAREC Tranche-III project - Positive

https://epaper.brecorder.com/2025/09/14/1-page/1065636-news.html

PD readies auction process draft - Positive https://epaper.brecorder.com/2025/09/13/1-page/1065544-news.html

Govt to pay power bills of flood-hit people: PM - Positive

https://epaper.brecorder.com/2025/09/15/1-page/1065742-news.html

Textile sector stays dominant contributor - Positive

https://epaper.brecorder.com/2025/09/14/1-page/1065642-news.html

International

Stocks hesitate in Asia with a lot riding on the Fed

https://www.reuters.com/world/china/global-markets-wrapup-1-2025-09-15/

Oil holds gains as investors eye impact from attacks on Russian energy facilities

https://www.reuters.com/business/energy/oil-holds-gains-investors-eye-impact-attacks-russian-energy-facilities-2025-09-15/

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Recommendation Rating System
Buy if target price on aforementioned security (ies) is more than 10%, from its last closing price(s)
Hold if target price on aforementioned security (ies) is in between -10% and 10%, from its last closing price(s)
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- Discounted Cash Flow (DCF)
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- Dividend Discount Model (DDM)
- Justified Price to Book
- Residual Income (RI)
- Relative Valuation (Price to Earning, Price to Sales, Price to Book)

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