Investor Kit

Monday, 05 September 2022

Market Stats

Market

KSE 100 Close | 42309.1 | Chg: -0.36% KSE ALL Vol. (mn) | 160.1 FIPI (\$. mn) | -0.013

Commodities

Brent Oil | US\$ 95.92 | Chg: +1.3% Crude WTI | US\$ 88.89 | Chg: +1.39% Coal (RB) | US\$ 348 | Chg: -0.71% Gold | US\$ 1710.5 | Chg: -0.14% Silver | US\$ 18.04 | Chg: -0.14% Copper | US\$ 3.41 | Chg: +0.37%

Forex

\$/PKR | 218.98| Chg: -0.174% \$/EUR | 1.01| Chg: +0.408% \$/JPY | 140.29| Chg: +0.064% \$/GBP | 0.87| Chg: +0.322% DXY | 109.9| Chg: +0.329%

Major Global Stock Indices

S&P500 | Chg: -1.07% Euro Stoxx 50 | Chg: +2.54% FTSE100 | Chg: +1.86% Nikkei | Chg: -0.19% Shanghai | Chg: +0.15%

Pakistan Covid

New Cases (24hr): 190 New Deaths (24hr): 2 Positivity rate: 1.38%

Today's Company announcement GTECH HRPL FFBL

Source: Newsprint, Bloomberg, PSX, Barchart.com, NCCPL

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Morning News

Domestic

FATF team completes onsite visit to decide Pakistan's fate <u>https://tribune.com.pk/story/2374628/fatf-team-completes-onsite-visit-to-decide-pakistans-fate</u>

Miftah expects economy to grow more than 3.5% this FY: report <u>https://www.brecorder.com/news/40195600/miftah-expects-economy-to-grow-more-than-35-this-fy-report</u>

Investment proposal floated as Qatar declines deposit plea <u>https://www.brecorder.com/news/40195731/investment-proposal-floated-as-gatar-declines-deposit-plea</u>

IMF sets eight new structural benchmarks for Pakistan <u>https://www.thenews.com.pk/print/987928-imf-sets-eight-new-structural-benchmarks-for-pakistan</u>

IMF acknowledges progress on AML/CFT regime https://epaper.brecorder.com/2022/09/03/8-page/941610-news.html

External debt to reach \$140.9bn: IMF https://epaper.brecorder.com/2022/09/03/1-page/941572-news.html

Aug trade deficit soars 28.89pc to \$3.53bn MoM https://epaper.brecorder.com/2022/09/03/1-page/941569-news.html

FY23 external financing needs seen at \$30.75 billion https://www.thenews.com.pk/print/988112-fy23-external-financing-needs-seen-at-30-75-billion

Weekly inflation surges to all-time high of 45.5pc https://www.dawn.com/news/1708043/weekly-inflation-surges-to-all-time-high-of-455pc

Thus far, \$10bn losses caused by floods: Miftah <u>https://www.brecorder.com/news/40195730/thus-far-10bn-losses-caused-by-floods-miftah</u>

Filling stations of OMCs stop selling fuel on debit, credit cards <u>https://www.thenews.com.pk/print/987926-filling-stations-of-omcs-stop-selling-fuel-on-debit-credit-cards</u>

Cotton arrivals drop; shortfall may hit 4 million bales https://www.thenews.com.pk/print/988110-cotton-arrivals-drop-shortfall-may-hit-4million-bales

Cement despatches fall 24pc in August <u>https://profit.pakistantoday.com.pk/2022/09/02/cement-despatches-fall-24pc-in-august/</u>

Construction activity likely to gain momentum before winter <u>https://www.dawn.com/news/1708301/construction-activity-likely-to-gain-momentum-before-winter</u>







Maple Leaf to invest Rs500mn in Kohinoor Textile https://mettisglobal.news/maple-leaf-to-invest-rs500mn-in-kohinoor-textile/?amp=1

International

Dollar set for weekly gain following mixed jobs data <u>https://www.cnbc.com/2022/09/02/forex-markets-dollar-payrolls-federal-reserve-interest-rate-hikes.html</u>

Oil rallies ahead of OPEC+ meeting

https://www.cnbc.com/2022/09/02/oil-markets-opec-china-covid-demand-supply-weak-global-growth.html





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Basic Definitions and Terminologies used: Target Price: A price target is the projected price level of a financial security stated by an investment analyst or advisor. It represents a security's price that, if achieved, results in a trader recognizing the best possible outcome for his investment, Last Closing: Latest closing price, **Market Cap.:** Market capitalization is calculated by multiplying a company's shares outstanding by current trading price. **EPS:** Earnings per Share. **DPS:** Dividend per Share. **ROE:** Return on equity is the amount of net income returned as a percentage of shareholders' equity. **P/E:** Price to Earnings ratio of a company's share price to its per-share earnings. **P/B:** Price to Book ratio used to compare a stock's market value to its book value. **DY:** The dividend yield is dividend per share, divided by the price per share.

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