Investor Kit

Friday, September 09, 2022

Securilles

Market Stats

Market

KSE 100 Close | 41824.8 | Chg: 0.14% KSE ALL Vol. (mn) | 108.67 FIPI (\$. mn) | -0.24

Commodities

Brent Oil | US\$ 90.41 | Chg: +1.04% Crude WTI | US\$ 83.94 | Chg: +1.04% Coal (RB) | US\$ 330.75 | Chg: -3.29% Gold | US\$ 1717.22 | Chg: +0.51% Silver | US\$ 18.71 | Chg: +0.92% Copper | US\$ 3.6 | Chg: +1.18%

Forex

\$/PKR | 225.42 | Chg: -0.895% \$/EUR | 0.99 | Chg: -0.53% \$/JPY | 143.62 | Chg: -0.326% \$/GBP | 0.87 | Chg: -0.426% DXY | 109.14 | Chg: -0.52%

Major Global Stock Indices

S&P500 | Chg: +0.66% Euro Stoxx 50 | Chg: +0.29% FTSE100 | Chg: +0.33% Nikkei | Chg: +0.29% Shanghai | Chg: +0.26%

Pakistan Covid

New Cases (24hr): 174 New Deaths (24hr): 0 Positivity rate: 1.22%

Today's Company announcement

CTM RUPL SSGC WTL THALL FNBC

Source: Newsprint, Bloomberg, PSX, Barchart.com, NCCPL

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Morning News

Domestic

SBP-held foreign exchange reserves increase to \$8.8bn after inflow from IMF https://www.brecorder.com/news/40196382/sbp-held-foreign-exchange-reserves-increase-to-88bn-after-inflow-from-imf

Fifth successive loss: rupee depreciates to settle at 225.42 against US dollar https://www.brecorder.com/news/40196340/fifth-successive-loss-rupee-depreciates-to-settle-at-22542-against-us-dollar

Mari temporarily suspends gas production operations in Balochistan https://www.brecorder.com/news/40196372/mari-temporarily-suspends-gas-production-operations-in-balochistan

RLNG issue: expect another winter of gas shortages https://epaper.brecorder.com/2022/09/09/12-page/942126-news.html

Cabinet committee gives go ahead for fertiliser import https://profit.pakistantoday.com.pk/2022/09/08/cabinet-committee-gives-go-ahead-for-fertiliser-import/

Float glass manufacturers under investigation for alleged cartelisation https://profit.pakistantoday.com.pk/2022/09/08/float-glass-manufacturers-under-investigation-for-alleged-cartelisation/

Telecom sector raises alarm over policy making, economic conditions https://profit.pakistantoday.com.pk/2022/09/09/telecom-sector-raises-alarm-over-policy-making-economic-conditions/

IHC decides to indict Imran Khan in contempt case on September 22 https://tribune.com.pk/story/2375549/ihc-decides-to-indict-imran-khan-in-contempt-case-on-september-22

ECP postpones by-elections

https://epaper.brecorder.com/2022/09/09/1-page/942058-news.html

International

Hong Kong's Hang Seng rises 2%, leads Asia markets higher after Powell's inflation comments

 $\underline{\text{https://www.cnbc.com/2022/09/09/asia-pacific-markets-powells-inflation-comments.html}}$

ECB promises more rate hikes after unprecedented increase

https://www.reuters.com/markets/europe/ecb-poised-another-big-rate-hike-inflation-soars-2022-09-07/



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Recommendation Rating System

Buy if target price on aforementioned security (ies) is more than 10%, from its last closing price(s)
Hold if target price on aforementioned security (ies) is in between -10% and 10%, from its last closing price(s)
Sell if target price on aforementioned security (ies) is less than -10%, from its last closing price(s)

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Basic Definitions and Terminologies used: Target Price: A price target is the projected price level of a financial security stated by an investment analyst or advisor. It represents a security's price that, if achieved, results in a trader recognizing the best possible outcome for his investment, Last Closing: Latest closing price, Market Cap.: Market capitalization is calculated by multiplying a company's shares outstanding by current trading price. EPS: Earnings per Share. DPS: Dividend per Share. ROE: Return on equity is the amount of net income returned as a percentage of shareholders' equity. P/E: Price to Earnings ratio of a company's share price to its per-share earnings. P/B: Price to Book ratio used to compare a stock's market value to its book value. DY: The dividend yield is dividend per share, divided by the price per share.

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