

Investor Kit

Friday, April 17, 2020

Top News

Good news for Pak economy: One-year breather for paying back loans: ISLAMABAD: Prime Minister Imran Khan Thursday appreciated the debt relief measures by G20 countries, the International Monetary Fund (IMF) and the World Bank for developing countries, including Pakistan providing one-year breather for Pakistan for paying back loans. <https://www.thenews.com.pk/print/645573-good-news-for-pak-economy-one-year-breather-for-paying-back-loans>

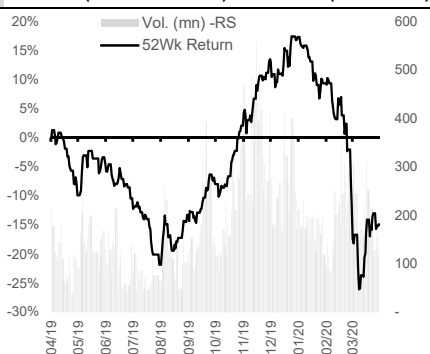
State Bank delivers 200bps surprise rate cut to counter COVID-19 impact: KARACHI: The State Bank of Pakistan (SBP) on Thursday unexpectedly cut interest rates for the third time in less than four weeks to counter economic fallout from the coronavirus pandemic and also endorsed IMF's projection of 1.5 percent negative growth this fiscal year. <https://www.thenews.com.pk/print/645327-state-bank-delivers-200bps-surprise-rate-cut-to-counter-covid-19-impact>

Asia's economy likely to suffer zero growth this year for the first time in 60 years: IMF: Asia's economic growth this year will grind to a halt for the first time in 60 years, as the coronavirus crisis takes an "unprecedented" toll on the region's service sector and major export destinations, the International Monetary Fund said on Thursday. <https://www.dawn.com/news/1549670>

561 new cases recorded: Casualties by corona spike, 17 die in a day: ISLAMABAD: Pakistan has reported the highest number of confirmed cases and deaths from coronavirus during the last 24 hours. As many as 561 people across the country tested positive from amongst 5,494 tested in a day, and 17 confirmed patients died in a single day, taking the total number of fatalities to 131 thus far. <https://www.thenews.com.pk/print/645574-561-new-cases-recorded-casualties-by-corona-spike-17-die-in-a-day>

Market Performance

KSE 100 (52 Week Return) & Volumes (mn Shares)



PSX Data	KSE30	KSE100	KSE ALL
Close (Curr.)	13,746.4	31,329.5	22,398.2
Close (Prev.)	13,761.4	31,242.2	22,188.3
Chg	-15.0	87.3	209.9
% Chg	-0.1%	0.3%	0.9%
CYTD	-26.3%	-23.1%	-22.8%
FYTD	-13.5%	-7.6%	-10.4%
Volume (mn)	57.2	95.2	119.1
Value Trade (PKRbn)	3.0	4.2	4.8
Market Cap (USDbn)	935.3	1,418.0	5,975.5

Vol Leaders	Scrip	Price	Chg %	Vol
	MLCF	23.42	1.5%	14.79
	UNITY	10.75	4.5%	10.90
	HASCOL	14.24	-1.5%	7.23
	EPCL	26.71	-3.5%	5.21
	LOTCEM	9.79	-3.9%	4.98

Top Gainers	Scrip	Price	Chg	Chg %
	JATM	3.0	0.2	6.1%
	TRSM	3.5	0.7	22.8%
	TSMF	3.6	0.5	15.2%
	HUMNL	3.0	0.3	12.5%
	SERT	7.7	0.7	10.3%

Top Losers	Scrip	Price	Chg	Chg %
	PKGI	1.6	-0.4	-19.1%
	SMTM	2.8	-0.4	-13.8%
	GFIL	2.7	-0.4	-12.5%
	CWSM	1.4	-0.1	-9.4%
	SKRS	9.3	-0.8	-8.3%

Global Markets Indices	Exchange	Last	Previous	Chg %
	KSE 100	31,329.5	31,242.2	0.3%
	SSE Composite	2,819.9	2,811.2	0.3%
	BSE30	30,602.6	30,379.8	0.7%
	Hang Seng	24,006.5	24,145.3	-0.6%
	KOSPI	1,857.1	1,857.1	0.0%
	Nikkei 225	19,290.2	19,550.1	-1.3%
	FTSE 100	5,628.4	5,597.7	0.5%
	S&P 500	23,537.7	23,504.4	0.1%
	DJIA	8,757.8	8,592.0	1.9%
	MSCI EM	884.9	888.1	-0.4%
	MSCI FM	436.9	438.5	-0.4%
	MSCI AWCI	468.1	467.4	0.1%

Global Markets Multiples	Exchange	P/E	P/B	DY
	KSE 100	5.6	0.9	7.6
	SSE Composite	10.9	1.2	2.7
	BSE30	15.2	2.1	2.1
	Hang Seng	10.4	1.0	4.0
	KOSPI	12.0	0.8	2.5
	Nikkei 225	15.5	1.4	2.4
	FTSE 100	14.2	1.3	5.5
	S&P 500	20.0	3.4	2.7
	DJIA	26.0	5.8	1.0
	MSCI EM	12.8	1.3	3.1
	MSCI FM	10.9	1.5	4.7
	MSCI AWCI	17.5	1.9	2.8

Portfolio (USDmn)	FIPI	Buy	Sell	Net
	16-Apr-20	2.3	-4.5	-2.2
Sector-wise (Net)	Last	MTD	CYTD	
Total	-2.2	-48.2	-186.5	
Cement	-0.9	-10.4	-51.5	
Banks	-0.4	-13.4	-46.3	
Fertiliser	-0.5	-3.0	-2.8	
Food	0.0	-0.3	-0.9	
E&Ps	-0.1	-9.0	-43.7	
OMCs	-0.1	-2.8	1.3	
Power	-0.1	-0.7	-5.8	
Tech. & Comm.	0.0	0.1	1.4	
Tex. Comp.	0.0	-0.1	-6.8	
All others	-0.1	-8.6	-31.5	

LIPI	Client Type	Last	MTD	CYTD
	Individuals	1.1	20.9	25.2
	Mutual Funds	-0.6	6.6	-25.8
	Banks/DFIs	0.2	4.6	47.3
	Companies	0.8	0.9	0.0
	Insurance Comp.	1.1	18.4	132.1
	Brokers	-0.1	-1.5	-1.6
	Other Org.	-0.1	-1.6	9.2
	NBFC	0.0	0.0	0.1

Fixed Income	PKRVs	Last	Previous	Chg. (bps)
	3 month	10.35	10.40	-5.0
	6 month	9.84	9.88	-4.0
	12 month	9.26	9.35	-9.0
	3 year	8.66	8.70	-4.0
	5 year	8.76	8.67	9.0
	7 year	8.78	8.66	12.0
	10 year	8.81	8.65	16.0

Forex rates	PKR	Last	Previous	Chg %
	USD	167.3	167.0	0.2%
	EUR	181.3	182.0	-0.4%
	JPY	1.5	1.6	-0.2%
	GBP	208.3	208.8	-0.2%
	CNY	23.6	23.6	0.1%

USD/PKR	Buy	Sell
Inter-bank	166.6	167.1
Open-market	163.5	166.0

Commodities	International	Last	Previous	Chg %
	Arab Light (bbl)	21.8	19.7	11.0%
	Brent (bbl)	23.2	22.1	5.0%
	WTI (bbl)	19.9	19.9	0.0%
	Coal (USD/ton)	57.3	56.5	1.3%
	Steel (USD/ton)	250.0	253.0	-1.2%
	HRC (USD/ton)	3,368.0	3,375.0	-0.2%
	CRC (USD/ton)	3,782.0	3,794.0	-0.3%
	Gold (USD/oz)	1,717.7	1,717.0	0.0%
Domestic	Current	Previous	Chg. %	
Cement	540.0	539.0	0.2%	
Sona Urea	1,694.0	1,705.0	-0.6%	
DAP	3,415.0	3,426.0	-0.3%	

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