

Investor Kit

Friday, April 26, 2019



Top News

Pak China FTA-II all set to scale up scope for exports: LAHORE: The revised Pak China Free Trade Agreement (FTA-II) is all set to significantly broaden the scope for exports from Pakistan in medium to long term, The News learnt on Thursday.
<https://www.thenews.com.pk/print/462882-pak-china-fta-ii-all-set-to-scale-up-scope-for-exports>

Moody's terms treasury single account credit negative for banks: KARACHI: Ratings agency Moody's on Thursday predicted a corrosive impact of the proposed transfer of government banks' deposits to the central bank on the banking system's funding as well as profitability; although it said access of commercial banks to stable and growing funds might alleviate liquidity pressures.
<https://www.thenews.com.pk/print/462884-moody-s-terms-treasury-single-account-credit-negative-for-banks>

Pharma industry, govt agree on 75pc hike in drug prices: KARACHI: The controversy over increase in drugs prices seems settling down as the Pakistan Pharmaceutical Manufacturers Association (PPMA) and the federal government authorities have agreed on increase in drugs prices by up to 75%.
<https://www.thenews.com.pk/print/462919-pharma-industry-govt-agree-on-75pc-hike-in-drug-prices>

Upcoming Events/BoD meetings

Company	Date	Time	Place	Agenda
Fauji Fertilizer Co. Ltd.	26-Apr	9:30	RWLP	1QCY19
Pioneer Cement Limited	26-Apr	3:00	KHI	3QCY19
Kot Addu Power Co. Ltd	26-Apr	10:45	LHR	3QCY19
Oil & Gas Development C	26-Apr	2:30	ISL	3QCY19
Lucky Cement Limited	26-Apr	3:30	KHI	3QCY19
Pakistan Refinery Ltd	26-Apr	10:00	KHI	3QCY19
Indus Motor Co. Ltd	26-Apr	10:00	KHI	3QCY19
Amreli Steels Limited	27-Apr	12:00	KHI	3QCY19
Hascol Petroleum Ltd	29-Apr	11:00	KHI	3QCY19
Kohat Cement Co. Ltd.	29-Apr	11:00	LHR	3QCY19

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IGI Finex Securities Limited

PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	17,567	36,796	26,750
Close (Prev.)	17,389	36,504	26,653
Chg	178	292	96
% Chg	1.0%	0.8%	0.4%
CYTD	2.3%	-0.7%	-4.6%
FYTD	-14.6%	-12.2%	-12.5%
Volume (mn)		84	107
Value Trade (PKRmn)		3,931	4,217
Market Cap (USDbn)		45.13	52.5

Vol Leaders

Scrip	Price	Chg	Vol
BOP	12.6	0.6	11.3
WTL	1.0	(0.0)	7.4
LOTCHEM	17.0	0.4	6.5
PAEL	21.1	0.5	5.7
FABL	21.7	1.0	5.5

Top Gainers

Scrip	Price	Chg	Chg %
FABL	21.7	1.0	5.0%
IGIHL	168.8	7.7	4.8%
BOP	12.6	0.6	4.7%
SCBPL	21.7	0.9	4.3%
HBL	126.9	4.7	3.9%

Top Losers

Scrip	Price	Chg	Chg %
BNWM	42.8	(2.3)	-5.0%
GADT	219.3	(10.0)	-4.4%
PSMC	232.3	(9.0)	-3.8%
NESTLE	7,700.0	(299.0)	-3.7%
ATLH	388.7	(10.2)	-2.6%

Settled

Scrip	Price	Vol	Settled
BOP	12.6	6.3	0.4
FABL	21.7	5.5	0.7
WTL	1.0	6.3	0.9
LOTCHEM	17.0	3.3	0.5
PAEL	21.1	1.7	0.3

Regional

Exchange	Index	Chg %	CYTD
BSE Sensex 30	38,731	-0.8%	7.4%
SHANGHAI SE	3,124	-2.4%	25.3%
HangSeng	29,550	-0.9%	14.3%
PSEi	7,894	0.6%	5.7%
Taiwan Taiex	11,040	0.1%	13.5%
Vietnam Index	974	-0.3%	9.1%
Thai Stock Exh	1,673	0.0%	7.0%
Jakarta Stock Exh	6,373	-1.2%	2.9%
Korea Stock Exh	2,191	-0.5%	7.3%

Market Multiples

Exchange	P/E	P/B	DY
KSE100	7.06	1.25	7.1
SHANGHAI SE	11.84	1.60	2.6
HangSeng	11.43	1.37	3.6
PSEi	16.82	2.08	1.6
Taiwan Taiex	15.98	1.70	4.0
Vietnam Index	15.99	2.50	1.7
BSE Sensex 30	18.78	3.01	1.6

Portfolio

FIPI	Buy	Sell	Net
25-Apr-19	5.8	(4.1)	1.60
MTD	101.2	(98.7)	2.49
CYTD	457.1	(423.9)	33.18
Foreign Ind.	-	-	-
Foreign Corp.	4.3	(2.8)	1.46
Overseas Pak	1.4	(1.3)	0.14

LIPI

	USDmn		USDmn
Individuals	33.3	(31.7)	1.60
Companies	3.2	(2.9)	0.29
Banks/DFIs	1.2	(1.1)	0.08
NBFC	0.0	(0.1)	(0.05)
Mutual Fund	2.4	(4.7)	(2.28)
Other Org.	0.1	(0.3)	(0.25)
Broker Prop. Tr	12.9	(12.2)	0.69
Insur. Comp.	0.8	(2.5)	(1.68)

Future

Scrip	Price	Chg	Vol
BOP-MAY	12.7	0.6	13.4
BOP-APR	12.5	0.5	12.6
PAEL-MAY	21.3	0.6	8.4
TRG-MAY	19.6	0.3	6.5
PAEL-APR	21.1	0.5	5.8

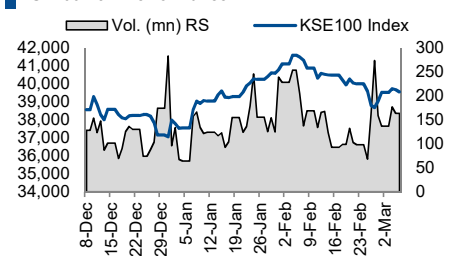
Fixed Income

PIBs	03-yr	05-yr	10-yr
Last	12.17%	12.61%	13.11%
Previous	12.21%	12.65%	13.17%
Change (bps)	(4.00)	(4.00)	(6.00)
KIBOR	03-m	06-m	12-m
Last	11.11%	11.13%	11.66%
Previous	11.13%	11.26%	11.69%
Change (bps)	(2.00)	(13.40)	(3.00)
USDPKR	Buy	Sell	
Open Market		141.70	142.20
Inter bank		141.20	141.70

Commodities

Local	Current	Previous	Chg %
Cement(bag)	597.0	601.0	-0.67%
Urea (bag)	1,823.0	1,815.0	0.44%
FO (M/T)	79,842.0	89,154.0	-10.44%
Cotton	8,960.0	8,860.0	1.13%
International	Current	Previous	Chg %
WTI(bbl)	64.91	65.85	-1.43%
Brent (bbl)	74.17	74.66	-0.66%
Arab Light	74.83	74.83	0.00%
Coal(USD)	73.75	73.75	0.00%
Gold(Oz)	1,279.83	1,275.70	0.32%

KSE100 - 3M Performance



Source: Bloomberg, PSX, NCCPL, SBP, PBS, Forex.pk, PSO, IGI Research

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