

# Investor Kit

Thursday, April 30, 2020

**Top News**

**Ogra recommends Rs20.68 per litre cut in petrol price:** ISLAMABAD: Owing to sharp decline in crude oil prices in the international market, the Oil and Gas Regulatory Authority (Ogra) has recommended to the government to reduce petroleum products' prices by up to Rs44 per litre for May, 2020. <https://www.thenews.com.pk/print/651626-ogra-recommends-rs20-68-per-litre-cut-in-petrol-price>

**Super-corona tax proposal for ultra rich in discussion:** ISLAMABAD: The Federal Board of Revenue (FBR) is contemplating upon different options for slapping Corona Tax on super rich and wealthy in the next budget for 2020-21, The News has learnt. <https://www.thenews.com.pk/print/651625-super-corona-tax-proposal-for-ultra-rich-in-discussion>

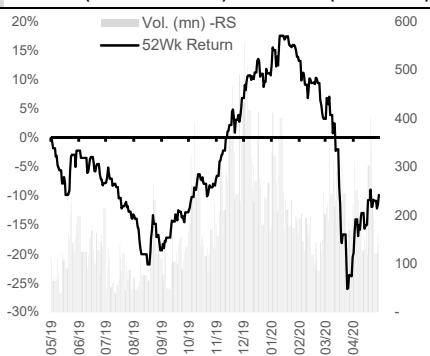
**Fate of Sindh lockdown to be decided today as national COVID-19 cases hit 15,759:** KARACHI / ISLAMABAD / QUETTA / PESHAWAR / LAHORE / GILGIT / MUZAFFARABAD: The novel coronavirus emerged in the central China city of Wuhan towards the end of last year and proliferated to almost the whole world within a couple of months. It's not the virulence or fatality, but the infectivity of the new virus – also known as SARS-CoV-2 – that has set off a global frenzy. <https://tribune.com.pk/story/2210391/1-fate-sindh-lockdown-decided-today-national-covid-19-cases-hit-15759/>

**Half of global workers to be rendered jobless: ILO:** GENEVA: Nearly half of the entire global workforce is in the immediate danger of having their livelihoods destroyed by the coronavirus pandemic, the International Labour Organisation (ILO) warned Wednesday. The ILO said the risk fell on those workers in the informal economy, and three-quarters of them, some 1.6 billion people were at risk in the second quarter of 2020. <https://www.thenews.com.pk/print/651964-half-of-global-workers-to-be-rendered-jobless-ilo>

**FBR lines up incentives for retailers on disclosure:** KARACHI: The Federal Board of Revenue (FBR) on Wednesday introduced a major tax incentive for big retailers, who've digitally integrated their trade transactions with real-time point of sale system of the tax authority. <https://www.thenews.com.pk/print/651630-fbr-lines-up-incentives-for-retailers-on-disclosure>

## Market Performance

### KSE 100 (52 Week Return) & Volumes (mn Shares)



PSX Data	KSE30	KSE100	KSE ALL
Close (Curr.)	14,576.6	33,158.8	23,363.0
Close (Prev.)	14,281.2	32,553.4	22,977.7
Chg	295.4	605.4	385.3
% Chg	2.1%	1.9%	1.7%
CYTD	-21.9%	-18.6%	-19.5%
FYTD	-8.3%	-2.2%	-6.5%
Volume (mn)	72.3	111.0	140.5
Value Trade (PKRbn)	5.3	6.9	7.7
Market Cap (USDbn)	991.7	1,501.1	6,224.1

Vol Leaders	Scrip	Price	Chg %	Vol
	MLCF	27.10	1.4%	18.44
	HASCOL	14.63	2.0%	8.22
	DGKC	84.98	0.5%	7.27
	EFERT	61.06	3.5%	6.25
	PIOC	56.28	2.5%	6.01

Top Gainers	Scrip	Price	Chg	Chg %
	PIL	0.8	0.2	26.7%
	DWTM	1.2	0.3	26.3%
	KASBM	1.0	0.2	25.0%
	FNBM	0.8	0.1	15.4%
	FCSC	0.8	0.1	9.6%

Top Losers	Scrip	Price	Chg	Chg %
	ZTL	5.9	-1.0	-14.5%
	SBL	5.6	-0.5	-7.9%
	ZIL	120.3	-9.8	-7.5%
	DINT	61.1	-5.0	-7.5%
	TOWL	84.1	-6.8	-7.5%

Global Markets Indices	Exchange	Last	Previous	Chg %
	KSE 100	33,158.8	32,553.4	1.9%
	SSE Composite	2,822.4	2,810.0	0.4%
	BSE30	32,720.2	32,114.5	1.9%
	Hang Seng	24,643.6	24,576.0	0.3%
	KOSPI	1,947.6	1,934.1	0.7%
	Nikkei 225	19,771.2	19,771.2	0.0%
	FTSE 100	6,115.3	5,958.5	2.6%
	S&P 500	24,633.9	24,101.6	2.2%
	DJIA	8,982.8	8,677.6	3.5%
	MSCI EM	919.7	902.7	1.9%
	MSCI FM	445.1	440.8	1.0%
	MSCI AWCI	492.6	481.6	2.3%

Global Markets Multiples	Exchange	P/E	P/B	DY
	KSE 100	6.0	1.0	6.9
	SSE Composite	11.2	1.2	2.6
	BSE30	17.0	2.2	1.9
	Hang Seng	11.0	1.0	3.5
	KOSPI	13.2	0.8	2.3
	Nikkei 225	16.4	1.4	2.3
	FTSE 100	16.9	1.5	4.6
	S&P 500	21.9	3.5	2.6
	DJIA	26.7	6.0	1.0
	MSCI EM	13.8	1.3	3.1
	MSCI FM	11.7	1.5	4.4
	MSCI AWCI	19.2	2.0	2.6

Portfolio (USDmn)	FIPI	Buy	Sell	Net
	29-Apr-20	5.4	-9.2	-3.9
<b>Sector-wise (Net)</b>	<b>Last</b>	<b>MTD</b>	<b>CYTD</b>	
<b>Total</b>	<b>-3.9</b>	<b>-62.3</b>	<b>-200.6</b>	
Cement	0.1	-13.3	-54.4	
Banks	-0.2	-20.2	-53.1	
Fertiliser	-1.5	-11.3	-11.1	
Food	-0.9	-1.3	-1.9	
E&Ps	-1.1	-14.1	-48.8	
OMCs	0.2	-3.4	0.7	
Power	-0.2	-1.6	-6.7	
Tech. & Comm.	-0.2	-0.7	0.6	
Tex. Comp.	-0.1	-0.2	-6.9	
All others	-0.1	3.8	-19.1	

LIPI	Client Type	Last	MTD	CYTD
	Individuals	0.5	10.8	15.1
	Mutual Funds	1.6	29.9	-2.5
	Banks/DFIs	-0.1	-0.2	42.5
	Companies	2.1	9.8	8.9
	Insurance Comp.	-0.3	19.0	132.7
	Brokers	-0.4	-5.3	-5.4
	Other Org.	0.4	-1.9	9.0
	NBFC	0.1	0.2	0.3

Fixed Income	PKRVs	Last	Previous	Chg. (bps)
	3 month	8.03	8.04	-1.0
	6 month	7.55	7.54	1.0
	12 month	7.19	7.20	-1.0
	3 year	7.33	7.33	0.0
	5 year	7.68	7.68	0.0
	7 year	7.99	8.00	-1.0
	10 year	8.14	8.16	-2.0

Forex rates	PKR	Last	Previous	Chg %
	USD	161.3	161.2	0.1%
	EUR	175.7	174.2	0.8%
	JPY	1.5	1.5	0.5%
	GBP	201.4	200.0	0.7%
	CNY	22.8	22.7	0.4%
	<b>USD/PKR</b>		<b>Buy</b>	<b>Sell</b>
	Inter-bank		160.2	160.7
	Open-market		158.0	160.5

Commodities	International	Last	Previous	Chg %
	Arab Light (bbl)	17.2	16.3	5.3%
	Brent (bbl)	20.7	18.8	10.2%
	WTI (bbl)	15.1	12.3	22.0%
	Coal (USD/ton)	49.5	49.5	0.0%
	Steel (USD/ton)	245.0	246.0	-0.4%
	HRC (USD/ton)	3,364.0	3,363.0	0.0%
	CRC (USD/ton)	3,745.0	3,749.0	-0.1%
	Gold (USD/oz)	1,713.4	1,707.8	0.3%
	<b>Domestic</b>	<b>Current</b>	<b>Previous</b>	<b>Chg. %</b>
	Cement	540.0	539.0	0.2%
	Sona Urea	1,694.0	1,705.0	-0.6%
	DAP	3,415.0	3,426.0	-0.3%

## Contact Details

### Research Team

Saad Khan	Head of Research	Tel: (+92-21) 111-234-234 Ext: 810	saad.khan@igi.com.pk
Abdullah Farhan	Senior Analyst	Tel: (+92-21) 111-234-234 Ext: 912	abdullah.farhan@igi.com.pk
Muhammad Saad	Research Analyst	Tel: (+92-21) 111-234-234 Ext: 816	muhammad.saad@igi.com.pk
Bharat Kishore	Database Officer	Tel: (+92-21) 111-234-234 Ext: 974	bharat.kishore@igi.com.pk

### Equity Sales

Faisal Jawed Khan	Head of Equities	Tel: (+92-21) 35301779	faisal.jawed@igi.com.pk
Zaeem Haider Khan	Regional Head (North)	Tel: (+92-42) 38303559-68	zaeem.haider@igi.com.pk
Muhammad Naveed	Regional Manager (Islamabad & Upper North)	Tel: (+92-51) 2604861-62	muhammad.naveed@igi.com.pk
Irfan Ali	Regional Manager (Faisalabad)	Tel: (+92-41) 2540843-45	irfan.ali@igi.com.pk
Asif Saleem	Branch Manager (RY Khan)	Tel: (+92-68) 5871652-56	asif.saleem@igi.com.pk
Mahtab Ali	Branch Manager (Multan)	Tel: (+92-61) 4512003	mahtab.ali@igi.com.pk

### IGI Finex Securities Limited

Trading Rights Entitlement Certificate (TREC) Holder of  
Pakistan Stock Exchange Limited |  
Corporate member of Pakistan Mercantile Exchange Limited

### Head Office

Suite No 701-713, 7th Floor, The Forum, G-20,  
Khayaban-e-Jami Block-09, Clifton, Karachi-75600  
UAN: (+92-21) 111-30000-001 | (+92-21) 111-234-234  
Fax: (+92-21) 35309169, 35301780  
Website: www.igisecurities.com.pk

### Stock Exchange Office

Room # 134, 3rd Floor, Stock Exchange Building,  
Stock Exchange Road, Karachi.  
Tel: (+92-21) 32429613-4, 32462651-2 ,  
Fax: (+92-21) 32429607

<b>Lahore Office</b> Shop # G-009, Ground Floor, Packages Mall Tel: (+92-42) 38303560-69 Fax: (+92-42) 38303559	<b>Islamabad Office</b> Mezzanine Floor, Office 5, 6 & 7, Kashmir Plaza, Block- B, Jinnah Avenue, Blue Area Tel: (+92-51) 2604861-2, 2604864, 2273439 Fax: (+92-51) 2273861
<b>Faisalabad Office</b> Room #: 515-516, 5th Floor, State Life Building, 2- Liaquat Road Tel: (+92-41) 2540843-45 Fax: (+92-41) 2540815	<b>Rahim Yar Khan Office</b> Plot # 12, Basement of Khalid Market, Model Town, Town Hall Road Tel: (+92-68) 5871652-3 Fax: (+92-68) 5871651
<b>Multan Office</b> Mezzanine Floor, Abdali Tower, Abdali Road Tel: (92-61) 4512003, 4571183	

IGI Finex Securities Limited

### Research Analyst(s)

Research Identity Number: BRP009

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