

Investor Kit

Thursday, August 1, 2019



Top News

Govt housing scheme will lead to economic recovery, hopes PM: ISLAMABAD: Prime Minister Imran Khan said on Wednesday the mega project of construction of five million houses would kick-start from Gwadar to benefit the poor fishermen and later commence in Peshawar and other parts of the country to provide affordable housing units to low-income groups. <https://www.dawn.com/news/1497397/govt-housing-scheme-will-lead-to-economic-recovery-hopes-pm>

All eyes on unprecedented Senate vote today: ISLAMABAD: The much-awaited session of the Senate during which opposition parties will try to oust through a no-confidence motion its chairman, who is supported by the government led by the Pakistan Tehreek-i-Insaf (PTI), will take place on Thursday (today). <https://www.dawn.com/news/1497386/all-eyes-on-unprecedented-senate-vote-today>

Govt increases petrol price by Rs5.15 per litre for August: The federal government on Wednesday increased the prices of all petroleum products for the month of August amid a slight reduction in the international crude price, sources told DawnNewsTV. <https://www.dawn.com/news/1497293/govt-increases-petrol-price-by-rs515-per-litre-for-august>

Senate body hails FBR reforms process: ISLAMABAD: The Senate's Committee on Delegated Legislation on Wednesday hailed the reforms and automation process initiated by the Federal Board of Revenue (FBR) to improve its performance. <https://www.brecorder.com/2019/08/01/514525/senate-body-hails-fbr-reforms-process/>

To provide relief on roti price: ECC restores old gas tariff for tandoors: ISLAMABAD: In the larger interest of the general public, the Economic Coordination Committee (ECC) of the Cabinet Wednesday revised gas prices for 'roti tandoors' which would be effective from July 1, 2019. <https://www.thenews.com.pk/print/506509-to-provide-relief-on-roti-price-ecc-restores-old-gas-tariff-for-tandoors>

PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	15,232	31,938	23,119
Close (Prev.)	15,070	31,658	23,033
Chg	161.9	280.4	86.0
% Chg	1.07%	0.89%	0.37%
CYTD	-11.3%	-13.8%	-17.6%
FYTD	-4.2%	-5.8%	-7.5%
Volume (mn)		54	70
Value Trade (PKRmn)		2,403	2,623
Market Cap (USDbn)		36.02	42.0

Vol Leaders

Scrip	Price	Chg	Vol
MLCF	17.5	0.6	7.1
TRG	12.5	0.3	5.7
ISL	30.2	1.4	4.3
KEL	3.5	0.1	4.3
WTL	0.6	0.0	2.7

Top Gainers

Scrip	Price	Chg	Chg %
SCBPL	19.5	1.0	5.4%
KTML	20.6	1.0	5.1%
ISL	30.2	1.4	5.0%
ATRL	64.1	3.1	5.0%
NRL	83.5	4.0	5.0%

Top Losers

Scrip	Price	Chg	Chg %
PAKT	2,186.0	(114.0)	-4.96%
AICL	29.7	(1.3)	-4.19%
CHCC	26.1	(1.0)	-3.72%
BNWM	32.0	(1.0)	-3.03%
HGFA	8.0	(0.3)	-3.03%

Settled

Scrip	Price	Vol	Settled
MLCF	17.5	2.4	0.3
TRG	12.5	1.5	0.2
ISL	30.2	1.4	0.3
LOTCEM	16.6	1.2	0.4
WTL	0.6	2.5	0.9

Regional

Exchange	Index	Chg %	CYTD
BSE Sensex 30	37,481.12	0.22%	3.92%
SHANGHAI SE	2,932.51	-0.67%	17.59%
HangSeng	27,777.75	-1.31%	7.48%
PSEi	8,045.80	-1.28%	7.77%
Taiwan Taix	10,823.81	-0.07%	11.27%
Vietnam Index	991.66	0.57%	11.11%
Thai Stock Exh	1,711.97	0.32%	9.47%
Jakarta Stock Exh	6,390.51	0.21%	3.16%
Korea Stock Exh	2,024.55	-0.69%	-0.81%

Market Multiples

Exchange	P/E	P/B	DY
KSE100	5.83	1.04	7.60
SHANGHAI SE	11.44	1.46	2.72
HangSeng	10.97	1.23	3.73
PSEi	17.37	2.08	1.62
Taiwan Taix	16.23	1.61	4.06
Vietnam Index	16.36	2.48	1.79
BSE Sensex 30	19.05	2.96	1.55

Portfolio

Buy	Sell	Net	
FIPI		USDmn	
31-Jul-19	4.8	(3.2)	1.64
MTD	108.3	(77.8)	30.43
CYTD	794.6	(716.5)	78.16
Foreign Ind.	0.0	(0.0)	0.01
Foreign Corp.	4.2	(2.7)	1.55
Overseas Pak	0.5	(0.5)	0.08

LIPI

Buy	Sell	Net	
Individuals	15.4	(15.6)	(0.20)
Companies	0.6	(0.6)	0.05
Banks/DFIs	0.4	(0.4)	0.03
NBFC	0.0	(0.0)	(0.04)
Mutual Fund	1.1	(2.6)	(1.53)
Other Org.	0.1	(0.4)	(0.29)
Broker Prop. Tr.	3.5	(3.2)	0.32
Insur. Comp.	0.7	(0.7)	0.02

Future

Scrip	Price	Chg	Vol
MLCF-AUG	17.6	0.6	9.6
DGKC-AUG	44.3	1.9	5.9
TRG-AUG	12.6	0.3	5.7
PAEL-AUG	15.0	0.2	3.6
ASTL-AUG	16.2	(0.1)	2.5

Fixed Income

PIBs	03-yr	05-yr	10-yr
Last	13.38%	13.34%	13.84%
Previous	13.38%	13.34%	13.84%
Change (bps)	-	-	-

KIBOR

	03-m	06-m	12-m
Last	13.05%	13.19%	13.68%
Previous	13.05%	13.19%	13.68%
Change (bps)	-	-	-

USDPKR

	Buy	Sell
Open Market	159.40	160.10
Inter bank	159.8	160.3

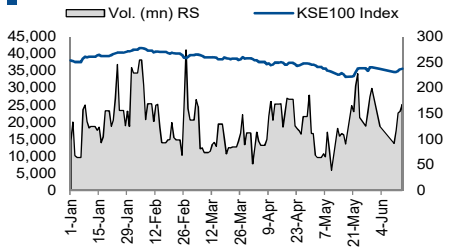
Commodities

Local	Current	Previous	Chg %
Cement(bag)	569.4	571.0	-0.29%
Urea (bag)	1,868.9	1,872.0	-0.17%
FO (M/T)	97,069.1	85,176.0	13.96%
Cotton	8,460.0	8,160.0	3.68%

International

	Current	Previous	Chg %
WTI(bbl)	57.92	58.44	-0.89%
Brent (bbl)	65.17	65.28	-0.17%
Arab Light	66.58	65.79	1.20%
Coal(USD)	65.4	65.4	0.00%
Gold(Oz)	1410.27	1428.06	-1.25%

KSE100 - 3M Performance



Source: Bloomberg, PSX, NCCPL, SBP, PBS, Forex.pk, PSO, IGI Research

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