

Investor Kit

Thursday, August 6, 2020

Top News

Gold reaches new peak of Rs128,700 per tola:

KARACHI: A massive jump of \$66 per ounce in the world market on Wednesday took the local gold price to a new peak of Rs128,700 per tola and Rs110,340 per 10 grams — registering a sharp increase of Rs4,800 and Rs4,116, respectively.

<https://www.dawn.com/news/1572867/gold-reaches-new-peak-of-rs128700-per-tola>

BCI Survey: Business confidence stands at 50pc negative: OICCI:

KARACHI: Overseas Investors Chamber of Commerce and Industry (OICCI) has shared the results of its Business Confidence Index (BCI) Survey - Wave 19, which shows that the overall Business Confidence Score (BCS) in Pakistan stands at 50 percent negative, a further drop by 5 percent from the already - 45 percent negative score in Wave 18 Survey conducted in August

2019. <https://www.brecorder.com/news/40010185/bci-survey-business-confidence-stands-at-50pc-negative-oicci>

Ecneq approves \$6.8bn Railway's ML-I and dry port projects:

ISLAMABAD: A meeting of the Executive Committee of the National Economic Council (Ecneq) Wednesday approved Pakistan Railways' upgradation project of (ML-I) and establishment of dry port project near Havelian at an estimated cost of \$6.806 billion. <https://www.brecorder.com/news/40010195/ecneq-approves-68bn-railways-ml-i-and-dry-port-projects>

NHP ARE policy, other projects: PM likely to preside stormy meeting of CCI today:

ISLAMABAD: Prime Minister Imran Khan is to preside over a stormy meeting of Council of Common Interests (CCI) Thursday (August 6) as a war of words is expected between the federal government and provinces on various issues, including Net Hydrel Profit (NHP) ARE policy and other energy related projects. <https://www.brecorder.com/news/40010194/nhp-are-policy-other-projects-pm-likely-to-preside-stormy-meeting-of-cci-today>

PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	17,297.7	39,882.8	27,813.5
Close (Prev.)	17,157.5	39,577.6	27,655.8
Chg	140.2	305.2	157.7
% Chg	0.8%	0.8%	0.6%
CYTD	-7.3%	-2.1%	-4.1%
FYTD	8.8%	17.6%	11.3%
Volume (mn)	186.1	296.2	501.9
Value Trade (PKRbn)	13.9	17.5	22.3
Market Cap (USDbn)	1,176.9	1,772.3	7,368.3

Vol Leaders

Scrip	Price	Chg %	Vol
MLCF	35.03	7.0%	38.48
POWER	9.73	11.5%	37.48
TRG	51.25	7.4%	34.58
FFL	13.36	1.6%	32.92
HASCOL	14.04	2.7%	26.97

Top Gainers

Scrip	Price	Chg	Chg %
FCIBL	6.2	1.0	19.2%
FIBLM	2.5	0.4	19.0%
SLYT	4.5	0.6	16.1%
POWER	9.7	1.0	11.5%
RUBY	7.9	0.8	10.6%

Top Losers

Scrip	Price	Chg	Chg %
MTIL	5.5	-0.8	-12.3%
FTSM	4.5	-0.5	-10.8%
GFIL	3.1	-0.3	-9.4%
ASHT	10.5	-0.9	-7.6%
GGGL	15.9	-1.3	-7.5%

Global Markets Indices

Exchange	Last	Previous	Chg %
KSE 100	39,882.8	39,577.6	0.8%
SSE Composite	3,377.6	3,371.7	0.2%
BSE30	37,663.3	37,687.9	-0.1%
Hang Seng	25,102.5	24,946.6	0.6%
KOSPI	2,311.9	2,280.0	1.4%
Nikkei 225	22,514.9	22,573.7	-0.3%
FTSE 100	6,104.7	6,036.0	1.1%
S&P 500	27,201.5	26,828.5	1.4%
DJIA	11,125.4	11,096.5	0.3%
MSCI EM	1,103.0	1,089.6	1.2%
MSCI FM	482.2	479.0	0.7%
MSCI AWCI	564.1	559.3	0.9%

Global Markets Multiples

Exchange	P/E	P/B	DY
KSE 100	7.8	1.0	5.2
SSE Composite	14.3	1.5	2.2
BSE30	24.2	2.7	1.4
Hang Seng	11.7	1.0	3.4
KOSPI	16.7	1.0	1.9
Nikkei 225	22.6	1.7	1.9
FTSE 100	19.7	1.3	3.7
S&P 500	24.5	3.9	2.3
DJIA	31.6	7.2	0.8
MSCI EM	18.0	1.7	2.3
MSCI FM	14.5	1.5	3.3
MSCI AWCI	23.1	2.3	2.1

Portfolio (USDmn)

FIPI	Buy	Sell	Net
5-Aug-20	10.1	-9.5	0.6
Sector-wise (Net)	Last	MTD	CYTD
Total	0.6	3.6	-357.6
Cement	0.2	-0.1	-68.8
Banks	0.3	1.4	-91.0
Fertiliser	0.3	1.0	-29.9
Food	0.2	0.5	-2.5
E&Ps	-0.4	-1.1	-98.4
OMCs	-0.1	0.1	-8.3
Power	0.0	-0.1	-11.7
Tech. & Comm.	0.0	0.4	1.5
Tex. Comp.	0.1	0.2	-13.2
All others	0.1	1.2	-35.2

LIPI

Client Type	Last	MTD	CYTD
Individuals	8.0	28.3	118.7
Mutual Funds	-2.5	-6.8	10.6
Banks/DFIs	-1.0	-1.0	20.2
Companies	-0.4	3.2	43.1
Insurance Comp.	-5.0	-23.9	157.2
Brokers	1.1	-1.7	-8.8
Other Org.	-1.0	-2.1	12.8
NBFC	0.2	0.5	3.8

Fixed Income

PKRVs	Last	Previous	Chg. (bps)
3 month	7.05	7.04	1.0
6 month	7.15	7.14	1.0
12 month	7.23	7.25	-2.0
3 year	8.25	8.23	2.0
5 year	8.95	8.92	3.0
7 year	9.10	9.11	-1.0
10 year	9.40	9.43	-3.0

Forex rates

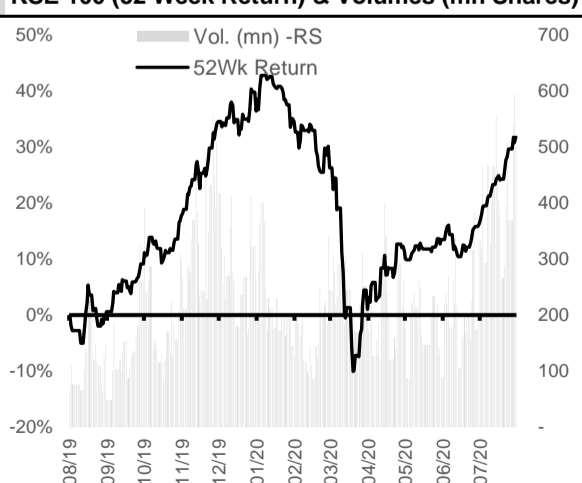
PKR	Last	Previous	Chg %
USD	168.3	168.2	0.0%
EUR	199.6	197.6	1.0%
JPY	1.6	1.6	0.6%
GBP	220.6	218.9	0.8%
CNY	24.3	24.0	1.0%
USD/PKR		Buy	Sell
Inter-bank		166.3	166.8
Open-market		166.3	167.0

Commodities

International	Last	Previous	Chg %
Arab Light (bbl)	45.7	44.0	3.8%
Brent (bbl)	44.4	43.6	1.9%
WTI (bbl)	42.2	41.7	1.2%
Coal (USD/ton)	56.0	56.0	0.0%
Steel (USD/ton)	290.0	287.0	1.0%
HRC (USD/ton)	3,966.0	3,964.0	0.1%
CRC (USD/ton)	4,439.0	4,425.0	0.3%
Gold (USD/oz)	2,038.1	2,019.2	0.9%
Domestic	Current	Previous	Chg. %
Cement	557.0	554.0	0.5%
Sona Urea	1,641.0	1,639.0	0.1%
DAP	3,409.0	3,402.0	0.2%

Market Performance

KSE 100 (52 Week Return) & Volumes (mn Shares)



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