

Investor Kit

Thursday, August 8, 2019



Top News

Pakistan expels Indian envoy, suspends trade ties with India: The National Security Committee (NSC) on Wednesday, in light of India's recent actions in occupied Kashmir, resolved to downgrade Pakistan's diplomatic relations with New Delhi and suspend all bilateral trade. <https://www.dawn.com/news/1498609/pakistan-expels-indian-envoy-suspends-trade-ties-with-india>

Tax Fraud case: Sales Tax appeal decided in HASCOL's favor: August 7, 2019 (MLN): In relation to the tax fraud accusation levied upon Hascol Petroleum limited, the company has announced that the Commissioner Inland Revenue has allowed the company's Sale Tax appeal against FBR <https://mettisglobal.news/tax-fraud-case-sales-tax-appeal-decided-in-hascols-favor>

Adviser resents NAB's action against business community: ISLAMABAD: Adviser to Prime Minister on Commerce Razak Dawood on Wednesday denounced the 'indiscriminate' action of the National Accountability Bureau (NAB) against businessmen, saying it is marring the business environment. <https://www.thenews.com.pk/print/509776-adviser-resents-nab-s-action-against-business-community>

PSX Data

| | KSE30 | KSE100 | KSE ALL |
|---------------------|---------|---------|---------|
| Close (Curr.) | 14,289 | 30,277 | 22,175 |
| Close (Prev.) | 14,706 | 31,001 | 22,606 |
| Chg | (418.0) | (723.2) | (431.1) |
| % Chg | -2.84% | -2.33% | -1.91% |
| CYTD | -16.8% | -18.3% | -20.9% |
| FYTD | -10.1% | -10.7% | -11.3% |
| Volume (mn) | | 54 | 65 |
| Value Trade (PKRmn) | | 2,613 | 2,748 |
| Market Cap (USDbn) | | 34.45 | 40.3 |

Vol Leaders

| Scrip | Price | Chg | Vol |
|----------|-------|-------|-----|
| KEL | (0.1) | (2.2) | 0.0 |
| MLCF | (0.2) | (1.1) | 0.0 |
| LOTICHEM | (0.8) | (4.8) | 0.0 |
| TRG | (0.3) | (2.4) | 0.0 |
| CHCC | (0.3) | (1.1) | 0.0 |

Top Gainers

| Scrip | Price | Chg | Chg % |
|-------|-------|------|-------|
| SHFA | 187.5 | 8.1 | 4.5% |
| SRVI | 459.0 | 17.0 | 3.9% |
| KTML | 20.9 | 0.7 | 3.5% |
| FFBL | 16.7 | 0.4 | 2.7% |
| DAWH | 116.8 | 1.3 | 1.1% |

Top Losers

| Scrip | Price | Chg | Chg % |
|-------|-------|--------|--------|
| NCPL | 15.0 | (1.0) | -6.01% |
| PKGS | 283.0 | (14.9) | -5.00% |
| EPCL | 24.1 | (1.3) | -4.97% |
| PSO | 134.2 | (7.0) | -4.95% |
| PSO | 134.2 | (7.0) | -4.95% |

Settled

| Scrip | Price | Vol | Settled |
|----------|-------|-----|---------|
| KEL | (0.1) | 2.4 | 0.4 |
| MLCF | (0.2) | 1.2 | 0.3 |
| TRG | (0.3) | 1.2 | 0.3 |
| LOTICHEM | (0.8) | 2.0 | 0.6 |
| UNITY | (0.2) | 1.7 | 0.5 |

Regional

| Exchange | Index | Chg % | CYTD |
|-------------------|-----------|--------|--------|
| BSE Sensex 30 | 36,690.50 | -0.77% | 1.72% |
| SHANGHAI SE | 2,768.68 | -0.32% | 11.02% |
| HangSeng | 25,997.03 | 0.08% | 0.59% |
| PSEi | 7,917.39 | 1.94% | 6.05% |
| Taiwan Taiex | 10,386.18 | -0.08% | 6.77% |
| Vietnam Index | 965.93 | 0.14% | 8.22% |
| Thai Stock Exh | 1,669.44 | -0.12% | 6.75% |
| Jakarta Stock Exh | 6,204.20 | 1.38% | 0.16% |
| Korea Stock Exh | 1,909.71 | -0.41% | -6.43% |

Market Multiples

| Exchange | P/E | P/B | DY |
|---------------|-------|------|------|
| KSE100 | 5.54 | 0.98 | 7.93 |
| SHANGHAI SE | 10.81 | 1.38 | 2.82 |
| HangSeng | 10.37 | 1.17 | 3.94 |
| PSEi | 17.09 | 2.05 | 1.64 |
| Taiwan Taiex | 15.57 | 1.55 | 4.24 |
| Vietnam Index | 15.91 | 2.36 | 1.89 |
| BSE Sensex 30 | 18.09 | 2.79 | 1.60 |

Portfolio

| Buy | Sell | Net | |
|---------------|-------|---------|--------|
| FIPI | | USDmn | |
| 7-Aug-19 | 2.5 | (2.5) | 0.05 |
| MTD | 11.0 | (11.9) | (0.98) |
| CYTD | 807.5 | (730.3) | 77.18 |
| Foreign Ind. | 0.0 | (0.0) | 0.01 |
| Foreign Corp. | 1.7 | (2.0) | (0.32) |
| Overseas Pak | 0.9 | (0.5) | 0.36 |

LIPI

| USDmn | Buy | Sell | Net |
|------------------|------|--------|--------|
| Individuals | 15.6 | (12.6) | 3.00 |
| Companies | 3.9 | (3.1) | 0.85 |
| Banks/DFIs | 0.9 | (1.0) | (0.13) |
| NBFC | 0.1 | (0.0) | 0.10 |
| Mutual Fund | 1.0 | (4.7) | (3.69) |
| Other Org. | 0.3 | (0.2) | 0.06 |
| Broker Prop. Tr. | 3.5 | (3.4) | 0.04 |
| Insur. Comp. | 0.6 | (0.9) | (0.29) |

Future

| Scrip | Price | Chg | Vol |
|----------|-------|-------|-----|
| MLCF-AUG | 17.1 | (0.2) | 5.2 |
| TRG-AUG | 12.4 | (0.3) | 4.4 |
| ISL-AUG | 30.7 | (0.0) | 4.2 |
| DGKC-AUG | 43.9 | 0.1 | 3.5 |
| CHCC-AUG | 25.7 | (0.5) | 2.7 |

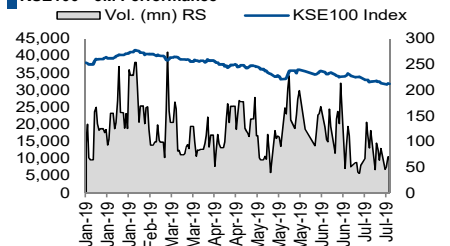
Fixed Income

| PIBs | 03-yr | 05-yr | 10-yr |
|--------------|--------|--------|--------|
| Last | 14.15% | 13.69% | 13.42% |
| Previous | 14.11% | 13.68% | 13.42% |
| Change (bps) | 4.00 | 1.00 | - |
| KIBOR | 03-m | 06-m | 12-m |
| Last | 13.05% | 13.19% | 13.68% |
| Previous | 13.05% | 13.19% | 13.68% |
| Change (bps) | - | - | - |
| USDPKR | Buy | Sell | |
| Open Market | 158.1 | 159 | |
| Inter bank | 158.5 | 159.0 | |

Commodities

| Local | Current | Previous | Chg % |
|---------------|----------|----------|--------|
| Cement(bag) | 569.4 | 571.0 | -0.29% |
| Urea (bag) | 1,868.9 | 1,872.0 | -0.17% |
| FO (M/T) | 97,069.1 | 85,176.0 | 13.96% |
| Cotton | 8,460.0 | 8,160.0 | 3.68% |
| International | Current | Previous | Chg % |
| WTI(bbl) | 52.59 | 53.59 | -1.87% |
| Brent (bbl) | 57.76 | 58.88 | -1.90% |
| Arab Light | 60.42 | 61.61 | -1.93% |
| Coal(USD) | 60.1 | 62.2 | -3.38% |
| Gold(Oz) | 1500.43 | 1485.04 | 1.04% |

KSE100 - 3M Performance



Source: Bloomberg, PSX, NCCPL, SBP, PBS, Forex.pk, PSO, IGI Research

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