# **Investor Kit**

Friday, August 16, 2019

### Top News

Pak soldier martyred in Indian fire at LoC, 24-hour toll rises to four: RAWALPINDI: Another Pakistani soldier martyred as India continues unprovoked shelling across the Line of Control (LoC), said the Pakistan Army's media wing early Friday. https://www.thenews.com.pk/latest/512886-paksoldier-martyred-in-indian-fire-at-loc-24-hour-toll-rises-to-four

UNSC meets today: What stance permanent members have on Kashmir issue: KARACHI: The UN Security Council is taking up the Kashmir crisis for the first time in the last 50 years today (Friday). In the following passage, we will try to understand the positions being taken up by the permanent members of the Security Council on the exploding human rights crisis unfolding in the Indian Held Kashmir (IHK), international media reported on Thursday.

https://www.thenews.com.pk/print/512751-unsc-meets-todaywhat-stance-permanent-members-have-on-kashmir-issue

Revocation of Article 370: I accomplished 70 years' job in just 70 days: Modi: NEW DELHI: Striking a strident note on scrapping the special status of Jammu and Kashmir under Article 370, Indian Prime Minister Narendra Modi on Thursday said a fresh approach on the matter was necessary, as several efforts made by the previous governments had failed to yield the desired results. https://www.thenews.com.pk/print/512754revocation-of-article-370-i-accomplished-70-years-job-in-just-70days-modi

There can never be a compromise on Kashmir: Army Chief: Rawalpindi: Pakistan Army is fully alive to the sanctity of Jammu and Kashmir and will remain fully ready to perform its part in line with our national duty for Kashmir cause, said Chief of Army Staff General Qamar Javed Bajwa on Wednesday. https://www.thenews.com.pk/latest/511985-there-can-never-bea-compromise-on-kashmir-army-chief

China to counter latest tariffs as Trump vows deal on US terms: BEIJING: China on Thursday vowed to counter the latest US tariffs on \$300 billion of Chinese goods but called on the United States to meet it halfway on a potential trade deal, - as US President Donald Trump said any pact would have to be on America's terms.

https://www.dawn.com/news/1499780/china-to-counter-latesttariffs-as-trump-vows-deal-on-us-terms

PSX Data			
	KSE30	KSE100	KSE ALL
Close (Curr.)	13,793	29,429	21,768
Close (Prev.)	13,994	29,738	21,872
Chg	(200.7)	(308.9)	(104.1)
% Chg	-1.43%	-1.04%	-0.48%
CYTD	-19.7%	-20.6%	-22.4%
FYTD	-13.2%	-13.2%	-12.9%
Volume (mn)		58	76
Value Trade (PKRmr	n)	2,909	3,083
Market Cap (USDbn)	)	33.71	39.6
Vol Leaders			
Scrip	Price	Chg	Vol
MLCF	18.0	0.9	7.8
EPCL	21.7	(1.1)	5.1
TRG	12.7	0.4	4.8
WTL	0.6	0.0	3.6
UBL	123.4	(0.8)	2.7
Top Gainers			
Scrip	Price	Chg	Chg %
SCBPL	19.8	1.0	5.3%
MLCF	18.0	0.9	5.2%
NCL	27.4	1.3	5.0%
BNWM	32.4	1.5	5.0%
OLPL	22.3	1.1	5.0%
Top Losers			
Scrip	Price	Chg	Chg %
FHAM	8.5	(0.5)	-5.56%
FABL	17.4	(1.0)	-5.45%
EPCL	21.7	(1.1)	-4.98%
FFBL	15.2	(0.8)	-4.96%
SHFA	192.6	(9.7)	-4.95%
Settled			
Scrip	Price	Vol	Settled
UBL	123.4	1.1	0.1
KEL	3.1	2.4	0.4
TRG	12.7	1.6	0.3
EPCL	21.7	2.9	0.5
WTL	0.6	2.6	0.7
Regional			
Exchange	Index	Chg %	CYTD
BSE Sensex 30	37,581.91	0.68%	4.20%
SHANGHAI SE	2,774.75	-0.71%	11.26%
HangSeng	25,939.30	-0.69%	0.36%
PSEi	7,854.39	-0.76%	5.20%

Chg 1.0 0.9 1.3 1.5 1.1 Chg (0.5) (1.0) (1.1) (0.8)	Chg % 5.3% 5.2% 5.0% 5.0% Chg %
1.0 0.9 1.3 1.5 1.1 <b>Chg</b> (0.5) (1.0)	5.3% 5.2% 5.0% 5.0% 5.0%
0.9 1.3 1.5 1.1 <b>Chg</b> (0.5) (1.0) (1.1)	5.2% 5.0% 5.0% 5.0%
1.3 1.5 1.1 <b>Chg</b> (0.5) (1.0) (1.1)	5.0% 5.0% 5.0%
1.5 1.1 <b>Chg</b> (0.5) (1.0) (1.1)	5.0% 5.0%
1.1 Chg (0.5) (1.0) (1.1)	5.0%
Chg (0.5) (1.0) (1.1)	
(0.5) (1.0) (1.1)	Chg %
(0.5) (1.0) (1.1)	Chg %
(1.0) (1.1)	
(1.1)	-5.56%
	-5.45%
(8.0)	-4.98%
	-4.96%
(9.7)	-4.95%
Vol	Settled
1.1	0.1
2.4	0.4
1.6	0.3
2.9	0.5
2.6	0.7
Chg %	CYTD
0.68%	4.20%
-0.71%	11.26%
-0.69%	0.36%
-0.76%	5.20%
1.04%	7.89%
-0.09%	9.16%
-0.87%	5.55%
	1.41%
0.12%	-5.06%
0.12% 0.89%	
0.89%	DY
0.89% P/B	8.19
0.89% P/B 0.95	2.82
0.89% P/B 0.95 1.39	
0.89% P/B 0.95 1.39 1.17	3.94
0.89% P/B 0.95 1.39 1.17 2.03	3.94 1.65
0.89%  P/B  0.95  1.39  1.17  2.03  1.57	3.94 1.65 4.20
0.89% P/B 0.95 1.39 1.17 2.03	3.94 1.65
	1 30

Portfolio Buy Net FIPI 9-Aug-19 8.2 (0.79)MTD 22.2 (23.5)(1.22)CYTD 819.9 (743.0)76.94 Foreign Ind. 0.0 0.00 Foreign Corp. 7.4 (8.2)(0.85)Overseas Pak 0.9 (0.8)0.06 LIPI USDmn Individuals 17.6 (14.8)2.74 Companies 2.1 (1.1)1.00 Banks/DFIs 8.0 (0.9)(0.09)NBFC 0.0 (0.0)Mutual Fund 0.9 (4.8) (3.96)Other Org. 0.1 (0.0)0.03 Broker Prop. Tr. 4.9 (4.3)0.59 Insur. Comp. 0.9 (0.5)0.48 Future Price Chg Scrip Vol

DGKC-AUG	46.3	2.0	7.4
ISL-AUG	30.5	0.3	2.8
CHCC-AUG	25.4	1.0	2.5
Fixed Income			
PIBs	03-yr	05-yr	10-yr
Last	14.39%	13.73%	13.43%
Previous	14.05%	13.68%	13.42%
Change (bps)	33.90	4.27	0.78
KIBOR	03-m	06-m	12-m
Last	13.78%	13.95%	14.21%
Previous	13.78%	13.95%	14.20%
Change (bps)	-	-	1.00
USDPKR		Buy	Sell

18.1

12.8

0.8

0.3

159.5

158.15

9.8

9.5

160.5

158.86

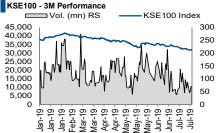
MLCF-AUG

TRG-AUG

Open Market

Inter bank

Commodities			
Local	Current	Previous	Chg %
Cement(bag)	569.4	571.0	-0.29%
Urea (bag)	1,868.9	1,872.0	-0.17%
FO (M/T)	97,069.1	85,176.0	13.96%
Cotton	8,460.0	8,160.0	3.68%
International	Current	Previous	Chg %
WTI(bbl)	55.13	52.46	5.09%
Brent (bbl)	58.77	57.26	2.64%
Arab Light	59.36	59.36	0.00%
Coal(USD)	61	59.9	1.84%
Gold(Oz)	1521.17	1507.24	0.92%



Source: Bloomberg, PSX, NCCPL, SBP, PBS, Forex.pk, PSO, IGI Research



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