

# Investor Kit

Tuesday, August 20, 2019

## Top News

**125,000 extra Indian soldiers deployed in IHK:** HELD SRINAGAR/NEW DELHI: Some 125,000 extra soldiers have been deployed, a security source said, joining around 500,000 already in the northern Himalayan region. <https://www.thenews.com.pk/print/514560-125-000-extra-indian-soldiers-deployed-in-ihk>

**Global economic slowdown feared to hurt Pak exports, remittances:** KARACHI: Troubled Pakistan's economy is feared to face a shockwave as most global economic data harbouring an undercurrent recession shows it could hurt the country's export sector and impede remittance inflows, analysts and economists said. But, some of them also find rescuer to feeble external account position in downward trend in oil prices. <https://www.thenews.com.pk/print/514561-global-economic-slowdown-feared-to-hurt-pak-exports-remittances>

**CPEC Authority' being set up for timely completion of projects:** PM: ISLAMABAD: Prime Minister Imran Khan on Monday announced that the government was forming a 'China-Pakistan Economic Corridor Authority (CPECA)' to ensure timely completion of corridor's projects. <https://www.dawn.com/news/1500468/cpec-authority-being-set-up-for-timely-completion-of-projects-pm>

**UAE business tycoon Lootah turns approver against Zardari:** ISLAMABAD: The accountability court of Islamabad has recalled arrest warrants for the chairman of a private bank in Pakistan, Nasser Abdulla Lootah, after the United Arab Emirates national turned approver against former president Asif Ali Zardari. <https://www.dawn.com/news/1500460/uae-business-tycoon-lootah-turns-approver-against-zardari>

**General Qamar to stay in position till Nov 2022:** ISLAMABAD: Prime Minister Imran Khan has given three-year extension to General Qamar Javed Bajwa, the country's army chief, in view of the 'regional security environment'. <https://tribune.com.pk/story/2037317/1-pm-imran-gives-coas-bajwa-three-year-extension/>

**Trump stresses need to reduce India-Pakistan 'tensions':** WASHINGTON: US President Donald Trump on Monday spoke with Prime Minister Imran Khan and India's Prime Minister Narendra Modi, urging a reduction of tensions between the nuclear-armed neighbours over the disputed Kashmir region. <https://tribune.com.pk/story/2037412/3-trump-stresses-need-reduce-pak-india-tensions-white-house/>

## IGI Research

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## IGI Finex Securities Limited

## PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	13,853	29,562	21,807
Close (Prev.)	13,407	28,765	21,397
Chg	446.1	797.8	409.5
% Chg	3.33%	2.77%	1.91%
CYTD	-19.3%	-20.2%	-22.2%
FYTD	-12.8%	-12.8%	-12.7%
Volume (mn)		76	103
Value Trade (PKRmn)		3,653	3,941
Market Cap (USDbn)		33.77	39.7

## Vol Leaders

Scrip	Price	Chg	Vol
TRG	13.2	1.0	7.5
SMBL	0.4	(0.1)	6.0
MLCF	18.5	0.9	5.9
HASCOL	41.2	2.0	5.9
UNITY	8.4	0.7	5.1

## Top Gainers

Scrip	Price	Chg	Chg %
UNITY	8.4	0.7	9.6%
TRG	13.2	1.0	8.2%
FATIMA	26.6	1.0	6.8%
NCPL	16.0	1.0	6.7%
MEBL	75.0	0.5	6.5%

## Top Losers

Scrip	Price	Chg	Chg %
NESTLE	5,980.3	(314.8)	-5.00%
BNWM	31.3	(1.2)	-3.61%
ABOT	350.5	(12.5)	-3.44%
MTL	672.6	(11.0)	-1.61%
SML	40.7	(0.4)	-0.85%

## Settled

Scrip	Price	Vol	Settled
MLCF	18.5	2.1	0.3
HASCOL	41.2	2.8	0.5
UNITY	8.4	2.3	0.4
SMBL	0.4	5.7	0.9
ISL	32.9	2.2	0.5

## Regional

Exchange	Index	Chg %	CYTD
BSE Sensex 30	37,321.72	-0.22%	3.48%
SHANGHAI SE	2,876.62	-0.22%	15.35%
HangSeng	26,322.43	0.12%	1.84%
PSEi	7,855.04	-1.05%	5.21%
Taiwan Taiex	10,522.50	0.32%	8.17%
Vietnam Index	982.84	0.18%	10.12%
Thai Stock Exh	1,633.62	-0.22%	4.46%
Jakarta Stock Exh	6,292.99	-0.06%	1.59%
Korea Stock Exh	1,961.49	1.11%	-3.90%

## Market Multiples

Exchange	P/E	P/B	DY
KSE100	5.47	0.98	8.11
SHANGHAI SE	11.25	1.44	2.73
HangSeng	10.53	1.18	3.89
PSEi	16.99	2.03	1.63
Taiwan Taiex	15.82	1.61	4.17
Vietnam Index	16.34	2.41	1.89
BSE Sensex 30	18.58	2.82	1.55

## Portfolio

FIPI	Buy	Sell	Net
19-Aug-19	2.5	(3.8)	(1.31)
MTD	32.1	(33.0)	(0.83)
CYTD	830.3	(752.9)	77.33
Foreign Ind.	0.1	(0.0)	0.07
Foreign Corp.	1.7	(2.7)	(1.07)
Overseas Pak	0.7	(1.0)	(0.31)

## LIPI

	USDmn		USDmn
Individuals	21.8	(18.7)	3.07
Companies	1.9	(1.5)	0.44
Banks/DFIs	0.2	(1.3)	(1.15)
NBFC	0.0	(0.0)	0.00
Mutual Fund	2.2	(3.9)	(1.75)
Other Org.	0.7	(0.3)	0.41
Broker Prop. Tr.	6.4	(5.8)	0.63
Insur. Comp.	0.9	(1.2)	(0.34)

## Future

Scrip	Price	Chg	Vol
TRG-AUG	13.3	1.0	9.5
ISL-AUG	32.6	1.1	5.8
MLCF-AUG	18.5	0.9	4.9
UNITY-AUG	8.4	0.7	3.5
DGKC-AUG	48.1	2.0	3.2

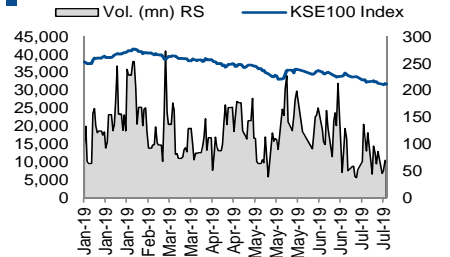
## Fixed Income

PIBs	03-yr	05-yr	10-yr
Last	14.54%	13.74%	13.44%
Previous	14.54%	13.74%	13.44%
Change (bps)	-	-	-
KIBOR	03-m	06-m	12-m
Last	13.78%	13.95%	14.20%
Previous	13.80%	13.95%	14.19%
Change (bps)	(2.00)	-	1.00
USDPKR	Buy	Sell	
Open Market	158.5	159.4	
Inter bank	158.5	159	

## Commodities

Local	Current	Previous	Chg %
Cement(bag)	569.4	571.0	-0.29%
Urea (bag)	1,868.9	1,872.0	-0.17%
FO (M/T)	97,069.1	85,176.0	13.96%
Cotton	8,460.0	8,160.0	3.68%
International	Current	Previous	Chg %
WTI(bbl)	56.23	55.37	1.55%
Brent (bbl)	59.34	59.28	0.10%
Arab Light	61.46	60.87	0.97%
Coal(USD)	59.25	61.25	-3.27%
Gold(Oz)	1497.83	1509.59	-0.78%

## KSE100 - 3M Performance



Source: Bloomberg, PSX, NCCPL, SBP, PBS, Forex.pk, PSO, IGI Research

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