

Investor Kit

Thursday, August 29, 2019

Top News

Pakistan effectively responds to Indian firing along LoC:

RAWALPINDI: Indian troops once again resorted to unprovoked firing in the Khoi Ratta Sector along the Line of Control (LoC) in the early hours of Wednesday. According to the Inter-Services Public Relations (ISPR), no casualties were reported, while the Pakistan Army troops effectively responded to the Indian firing and targeted those posts, which initiated the fire. <https://www.thenews.com.pk/print/518913-pakistan-effectively-responds-to-indian-firing-along-loc>

500 protests, hundreds injured in IoK lockdown:

OCCUPIED SRINAGAR: At least 500 incidents of protest have broken out in Indian occupied Kashmir since New Delhi revoked its autonomy more than three weeks ago, a senior government source told AFP Wednesday, as authorities promised to create 50,000 jobs in the restive region. <https://www.brecorder.com/2019/08/29/520379/protests-hundreds-injured-in-iok-lockdown/>

CAA closes three routes for all international Karachi-bound flights:

Pakistan's Civil Aviation Authority announced on Wednesday that it has closed three routes for all international Karachi-bound flights. <https://www.brecorder.com/2019/08/28/520160/caa-closes-three-routes-for-all-international-karachi-bound-flights/>

No decision yet on airspace closure to India: FM

ISLAMABAD: Foreign Minister Shah Mehmood Qureshi made it clear on Wednesday that no decision had yet been taken to close Pakistan's airspace to India. <https://www.dawn.com/news/1502314/no-decision-yet-on-airspace-closure-to-india-fm>

Indian SC issues notices to Modi govt on Article-370,

Kashmir press freedom: NEW DELHI: India's Supreme Court said on Wednesday it would hear pleas challenging the Modi government order revoking the autonomy of occupied Kashmir in October, and allowed an opposition politician to visit the region that has been under lockdown for weeks. <https://tribune.com.pk/story/2044011/3-indian-sc-issues-notices-modi-govt-article-370-kashmir-press-freedom/>

US-Taliban deal 'close', insurgents claim: KABUL:

The US and the Taliban are "close" to a deal that would see the Pentagon slash troop numbers in Afghanistan, the insurgents said Wednesday, although the US military insisted that the country must not become a sanctuary for extremists. <https://www.brecorder.com/2019/08/29/520394/us-taliban-deal-close-insurgents-claim/>

PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	14,503	30,638	22,541
Close (Prev.)	14,436	30,585	22,528
Chg	67.4	52.9	13.4
% Chg	0.47%	0.17%	0.06%
CYTD	-15.6%	-17.3%	-19.6%
FYTD	-8.7%	-9.6%	-9.8%
Volume (mn)		112	149
Value Trade (PKRmn)		4,898	5,379
Market Cap (USDbn)		33.12	38.93

Vol Leaders

Scrip	Price	Chg	Vol
KEL	3.4	(0.2)	10.0
MLCF	19.1	(0.5)	8.4
UNITY	8.7	0.1	7.1
LOTCHEM	16.1	(0.6)	6.2
TRG	13.6	(0.0)	5.7

Top Gainers

Scrip	Price	Chg	Chg %
GATM	44.7	2.1	5.0%
NRL	102.3	4.7	4.8%
ISL	41.1	1.8	4.6%
FHAM	8.8	0.4	4.4%
EPCL	22.7	0.9	4.3%

Top Losers

Scrip	Price	Chg	Chg %
SPWL	16.5	(0.9)	-5.06%
NESTLE	5,873.0	(309.0)	-5.00%
NESTLE	5,873.0	(309.0)	-5.00%
KEL	3.4	(0.2)	-4.79%
GLAXO	87.8	(4.1)	-4.49%

Settled

Scrip	Price	Vol	Settled
MLCF	19.1	2.0	0.2
UNITY	8.7	2.6	0.3
TRG	13.6	1.7	0.3
LOTCHEM	16.1	3.2	0.5
PSX	10.0	2.7	0.4

Regional

Exchange	Index	Chg %	CYTD
BSE Sensex 30	37,451.84	-0.50%	3.84%
SHANGHAI SE	2,893.76	-0.29%	16.03%
HangSeng	25,615.48	-0.19%	-0.89%
PSEi	7,847.50	1.29%	5.11%
Taiwan Taix	10,434.29	0.45%	7.27%
Vietnam Index	977.26	0.05%	9.49%
Thai Stock Exh	1,616.93	0.09%	3.39%
Jakarta Stock Exh	6,281.65	0.06%	1.41%
Korea Stock Exh	1,941.09	0.86%	-4.90%

Market Multiples

Exchange	P/E	P/B	DY
KSE100	5.58	0.99	8.20
SHANGHAI SE	11.27	1.45	2.75
HangSeng	10.31	1.14	3.97
PSEi	16.95	2.03	1.64
Taiwan Taix	15.77	1.59	4.21
Vietnam Index	16.21	2.39	1.90
BSE Sensex 30	19.07	2.82	1.54

Portfolio Buy Sell Net

FIPI	Buy	Sell	Net
28-Aug-19	2.5	(3.7)	(1.21)
MTD	58.6	(63.0)	(4.44)
CYTD	863.7	(790.0)	73.72
Foreign Ind.	0.1	(0.0)	0.05
Foreign Corp.	1.2	(2.5)	(1.36)
Overseas Pak	1.3	(1.2)	0.10

LIPI USDmn

	Buy	Sell	Net
Individuals	33.3	(32.5)	0.82
Companies	5.7	(3.5)	2.13
Banks/DFIs	1.4	(1.2)	0.23
NBFC	0.0	(0.0)	0.00
Mutual Fund	1.6	(4.9)	(3.25)
Other Org.	2.5	(0.6)	1.92
Broker Prop. Tr.	11.3	(11.5)	(0.24)
Insur. Comp.	1.7	(2.1)	(0.40)

Future

Scrip	Price	Chg	Vol
FCCL-AUG	14.8	(0.3)	7.0
DGKC-SEP	53.6	(0.3)	7.0
TRG-SEP	13.8	(0.0)	6.4
MLCF-SEP	19.3	(0.5)	6.0
KEL-SEP	3.4	(0.1)	5.8

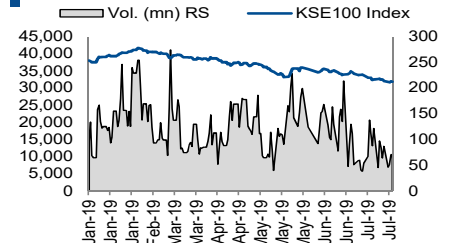
Fixed Income

PIBs	03-yr	05-yr	10-yr
Last	14.05%	13.68%	13.42%
Previous	14.54%	13.74%	13.44%
Change (bps)	(49.69)	(6.13)	(1.11)
KIBOR	03-m	06-m	12-m
Last	13.78%	13.95%	14.23%
Previous	13.67%	13.84%	13.97%
Change (bps)	11.00	11.00	26.00
USDPKR	Buy	Sell	
Open Market	157.3	158	
Inter bank	157.15	157.65	

Commodities

Local	Current	Previous	Chg %
Cement(bag)	578.0	581.0	-0.52%
Urea (bag)	1,875.0	1,874.0	0.05%
FO (M/T)	97,069.1	83,747.4	15.91%
Cotton	8,160.0	8,160.0	0.00%
International	Current	Previous	Chg %
WTI(bbl)	55.57	55.47	0.18%
Brent (bbl)	60.15	59.9	0.42%
Arab Light	61.77	60.63	1.88%
Coal(USD)	59	59	0.00%
Gold(Oz)	1543.05	1536.03	0.46%

KSE100 - 3M Performance



Source: Bloomberg, PSX, NCCPL, SBP, PBS, Forex.pk, PSO, IGI Research

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