

Investor Kit

Friday, August 30, 2019

Top News

Nation to observe Kashmir Hour today: ISLAMABAD: The nation will observe Kashmir Hour on Friday (today) from 12pm to 12:30pm on the directives of Prime Minister Imran Khan to express solidarity with the Kashmiri people in the wake of India revoking the special status of the occupied valley and imposing a lockdown there which entered its 25th consecutive day on Thursday. <https://tribune.com.pk/story/2044664/1-plan-change-iok-demography-war-crime-fourth-geneva-convention/>

US worried over restrictions, detentions in IOK: The United States is watching the situation in Occupied Jammu and Kashmir and continues to be "very concerned by reports of detentions and the continued restrictions on the residents of the region," the US State Department said on Thursday. <https://tribune.com.pk/story/2045263/1-us-worried-restrictions-detentions-iok/>

ADB to provide \$1.3b worth of loans to Pakistan in Nov: ISLAMABAD: The Asian Development Bank (ADB) on Thursday assured to give loans worth \$1 billion for budgetary support and \$300 million for energy sector reforms in November but complained about slow implementation on schemes, which delayed the release of billions of dollars approved under project loans. <https://tribune.com.pk/story/2045369/2-adb-provide-1-3b-worth-loans-pakistan-nov/>

Sales tax refunds for exporters to be paid within 72 hours, claims FBR: ISLAMABAD: The Federal Board of Revenue (FBR) is claiming that it will now pay sales tax refunds through the newly installed Fully Automated Sales Tax e-Refund (FASTER) system to exporters of five sectors within 72 hours of submission of refund claims. <https://www.dawn.com/news/1502538/sales-tax-refunds-for-exporters-to-be-paid-within-72-hours-claims-fbr>

PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	14,251	30,159	22,157
Close (Prev.)	14,503	30,638	22,541
Chg	(251.7)	(478.8)	(383.8)
% Chg	-1.74%	-1.56%	-1.70%
CYTD	-17.0%	-18.6%	-21.0%
FYTD	-10.3%	-11.0%	-11.3%
Volume (mn)		87	119
Value Trade (PKRmn)		3,956	4,381
Market Cap (USDbn)		32.50	38.27

Vol Leaders

Scrip	Price	Chg	Vol
LOTCEM	15.9	(0.1)	15.1
KEL	3.2	(0.2)	5.1
WTL	0.8	0.0	4.8
PAEL	15.2	(1.0)	4.5
OGDC	108.7	(5.1)	4.3

Top Gainers

Scrip	Price	Chg	Chg %
FFBL	16.9	0.9	5.6%
FFC	93.9	4.4	5.0%
NATF	153.8	5.0	3.4%
FABL	15.8	0.4	2.6%
FATIMA	25.9	0.6	2.4%

Top Losers

Scrip	Price	Chg	Chg %
PSX	9.0	(1.0)	-9.95%
FFL	10.8	(0.9)	-7.64%
UNITY	8.1	(0.6)	-7.00%
PAEL	15.2	(1.0)	-6.04%
TRG	12.9	(0.7)	-5.21%

Settled

Scrip	Price	Vol	Settled
LOTCEM	15.9	5.3	0.3
HAL	39.5	7.2	1.0
PAEL	15.2	2.5	0.4
OGDC	108.7	1.7	0.4
WTL	0.8	3.2	0.7

Regional

Exchange	Index	Chg %	CYTD
BSE Sensex 30	37,068.93	-1.02%	2.77%
SHANGHAI SE	2,890.92	-0.10%	15.92%
HangSeng	25,703.50	0.34%	-0.55%
PSEi	7,892.81	0.58%	5.72%
Taiwan Taix	10,462.43	0.27%	7.56%
Vietnam Index	978.59	0.14%	9.64%
Thai Stock Exh	1,639.14	1.37%	4.81%
Jakarta Stock Exh	6,289.12	0.12%	1.53%
Korea Stock Exh	1,933.41	-0.40%	-5.27%

Market Multiples

Exchange	P/E	P/B	DY
KSE100	5.46	0.97	8.32
SHANGHAI SE	11.23	1.44	2.80
HangSeng	10.36	1.14	3.96
PSEi	17.03	2.04	1.63
Taiwan Taix	15.82	1.60	4.19
Vietnam Index	16.25	2.39	1.90
BSE Sensex 30	18.88	2.79	1.56

Portfolio

FIPI	Buy	Sell	Net
29-Aug-19	2.9	(3.9)	(0.98)
MTD	61.5	(66.9)	(5.41)
CYTD	868.0	(795.3)	72.75
Foreign Ind.	0.0	-	0.03
Foreign Corp.	1.6	(2.7)	(1.05)
Overseas Pak	1.3	(1.2)	0.05

LIPI

	Buy	Sell	Net
Individuals	31.4	(28.5)	2.95
Companies	5.4	(3.8)	1.54
Banks/DFIs	2.2	(1.5)	0.66
NBFC	0.2	(0.0)	0.16
Mutual Fund	1.3	(3.7)	(2.42)
Other Org.	0.9	(0.9)	(0.03)
Broker Prop. Tr.	13.7	(14.5)	(0.77)
Insur. Comp.	0.3	(1.4)	(1.10)

Future

Scrip	Price	Chg	Vol
BOP-SEP	8.0	(0.3)	17.1
BOP-AUG	7.9	(0.3)	17.0
FCCL-SEP	14.1	(0.6)	5.6
FCCL-AUG	14.1	(0.7)	5.4
ISL-SEP	37.6	(1.9)	4.7

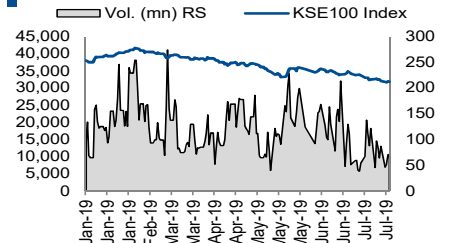
Fixed Income

PIBs	03-yr	05-yr	10-yr
Last	14.05%	13.68%	13.42%
Previous	14.05%	13.68%	13.42%
Change (bps)	-	-	-
KIBOR	03-m	06-m	12-m
Last	13.80%	13.95%	14.22%
Previous	13.78%	13.95%	14.23%
Change (bps)	2.00	-	(1.00)
USDPKR	Buy	Sell	
Open Market	157.2	158	
Inter bank	157.1	157.6	

Commodities

Local	Current	Previous	Chg %
Cement(bag)	578.0	581.0	-0.52%
Urea (bag)	1,875.0	1,874.0	0.05%
FO (M/T)	97,069.1	83,747.4	15.91%
Cotton	8,160.0	8,160.0	0.00%
International	Current	Previous	Chg %
WTI(bbl)	56.56	55.57	1.78%
Brent (bbl)	61.09	60.15	1.56%
Arab Light	62.01	61.77	0.39%
Coal(USD)	59	59.5	-0.84%
Gold(Oz)	1527.81	1543.05	-0.99%

KSE100 - 3M Performance



Source: Bloomberg, PSX, NCCPL, SBP, PBS, Forex.pk, PSO, IGI Research

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