

Investor Kit

Friday, 31 August 2018

Top News

IMC unveiled Toyota Rush at the 27th dealer conference on Thursday, while the new CBU will be available at dealerships starting September 10, a statement said. Susumu Matsuda, president, Toyota Motor Asia Pacific, DCEO China and Asia Region, was the chief guest at the conference, themed "Start Your Impossible".
<https://www.thenews.com.pk/print/361717-imc-unveils-new-toyota-rush>

Malaysia's automaker Proton Holdings planned to introduce its electric and other green-cars in Pakistan in partnership with a local car assembler in a deal touted to bring \$200 to 300 million of investment in the country, people with knowledge of the matter said on Thursday.
<https://www.thenews.com.pk/print/361700-malaysian-automaker-proton-plans-to-introduce-electric-cars-in-pakistan>

The country's liquid foreign reserves declined by \$38 million during the last week. According to State Bank of Pakistan's (SBP) weekly report issued on Thursday, the country's total liquid foreign exchange reserves stood at \$16.685 billion as on Aug 24, 2018 compared to \$16.723 billion as on Aug 17, 2018.
<https://fp.brecorder.com/2018/08/20180831403461/>

The Oil and Gas Regulatory Authority (Ogra) has suggested the government to reduce the prices of petroleum products for September 2018. The regulatory authority has suggested that prices of petrol may be reduced by Rs2 per litre, diesel by Rs6, kerosene by Re0.30 and light diesel oil (LDO) by Re0.70 per litre for the next month.
<https://www.thenews.com.pk/print/361812-ogra-recommends-rs2-per-litre-reduction-in-petrol-price>

Electricity load shedding would continue to haunt the residents of Pakistan at least until December because the existing transmission and distribution network lacks the capacity to carry more than 19,500 MW, against a peak demand of over 23,837 MW registered during August, a top Power Division official warned.
<https://www.thenews.com.pk/print/361810-loadshedding-to-haunt-overloaded-transmission-system-till-december>

Upcoming Events/BoD meetings

Company	Date	Time	Agenda
WorldCall Telecom Ltd	31-Aug	3:00 LHR	2QCY18
Ghani Global Glass Ltc	1-Sep	11:00 LHR	FY18
Ghani Gases Limited	1-Sep	12:30 LHR	FY18
Kot Addu Power Co.	5-Sep	10:00 LHR	FY18
Matco Foods Limited	6-Sep	11:30 LHR	FY18
National Foods Limited	6-Sep	3:30 KHI	FY18
Oil & Gas Dev. Co. Ltd	7-Sep	10:00 ISL	FY18

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IGI Finex Securities Limited

PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	20,609	41,864	30,645
Close (Prev.)	20,861	42,249	30,736
Chg	(253)	(386)	(91)
% Chg	-1.2%	-0.9%	-0.3%
CYTD	1.9%	3.4%	2.9%
FYTD	0.2%	-0.1%	0.2%
Volume (mn)		86	192
Value Trade (PKRmn)		6,080	8,324
Market Cap (USDbn)		59.5	70.5

Vol Leaders

Scrip	Price	Chg	Vol
NRSL	12.0	(0.5)	24.3
LOTICHEM	14.7	0.1	11.4
EFERT	77.8	(2.7)	9.8
EPCL	34.4	(0.4)	9.6
PREMA	33.0	1.5	7.2

Top Gainers

Scrip	Price	Chg	Chg %
COLG	3,045.0	145.0	5.0%
PAKT	2,353.9	112.1	5.0%
AGIL	235.0	6.5	2.8%
HASCOL	297.5	7.9	2.7%
PICT	239.2	6.3	2.7%

Top Losers

Scrip	Price	Chg	Chg %
KTML	53.5	(2.5)	-4.5%
FATIMA	33.5	(1.5)	-4.2%
FFC	97.0	(3.8)	-3.7%
SPWL	25.2	(0.9)	-3.6%
ENGRO	328.0	(11.6)	-3.4%

Settled

Scrip	Price	Vol	Settled
NRSL	12.0	9.1	36.9%
LOTICHEM	14.7	5.4	39.1%
EPCL	34.4	5.1	43.8%
EFERT	77.8	4.3	42.4%
BOP	11.6	3.3	39.7%

Regional

Exchange	Index	Chg %	CYTD
BSE Sensex 30	38,690	-0.1%	13.6%
SHANGHAI SE	2,738	-1.1%	-17.2%
HangSeng	28,164	-0.9%	-5.9%
PSEI	7,853	0.3%	-8.2%
Taiwan Taiex	11,094	-0.1%	4.2%
Vietnam Index	998	1.0%	1.4%
Thai Stock Exh	1,720	-0.1%	-1.9%
Jakarta Stock Exh	6,019	-0.8%	-5.3%
Korea Stock Exh	2,307	-0.1%	-6.5%

Market Multiples

Exchange	P/E	P/B	DY
KSE100	8.86	1.48	6.0
SHANGHAI SE	10.96	1.45	2.9
HangSeng	11.42	1.29	3.6
PSEI	18.21	2.16	1.6
Taiwan Taiex	14.26	1.73	4.1
Vietnam Index	17.34	2.80	1.6
BSE Sensex 30	20.67	3.20	1.4

Portfolio Buy Sell Net

FIPI	Buy	Sell	Net USDmn
30-Aug-18	10.3	(13.3)	(3.03)
MTD	131.9	(198.6)	(66.74)
CYTD	1,446.4	(1,710.3)	(263.83)
Foreign Ind.	0.0	(0.0)	0.01
Foreign Corp.	7.2	(10.9)	(3.63)
Overseas Pak	3.0	(2.4)	0.58

LIPI USDmn

	Buy	Sell	Net USDmn
Individuals	60.9	(56.3)	4.55
Companies	4.2	(5.5)	(1.28)
Banks/DFIs	2.1	(2.3)	(0.20)
NBFC	0.5	(0.1)	0.36
Mutual Fund	8.0	(12.0)	(3.93)
Other Org.	0.9	(0.7)	0.23
Broker Prop. Tr.	20.1	(19.1)	1.03
Insur. Comp.	3.2	(1.0)	2.26

Future

Scrip	Price	Chg	Vol
BOP-SEP	11.7	(0.1)	6.7
BOP-AUG	11.6	(0.1)	6.4
KEL-SEP	5.4	(0.0)	6.2
TRG-SEP	32.1	0.1	6.1
TRG-AUG	31.9	0.0	5.5

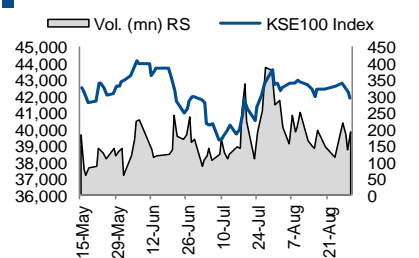
Fixed Income

PIBs	03-yr	05-yr	10-yr
Last	8.89%	9.23%	9.95%
Previous	8.89%	9.22%	9.95%
Change (bps)	-	1.00	-
KIBOR	03-m	06-m	12-m
Last	7.93%	8.06%	8.48%
Previous	7.93%	8.06%	8.47%
Change (bps)	-	-	1.00
USDPKR	Buy	Sell	
Open Market	124.16	124.35	
Inter bank	124.10	124.30	

Commodities

Local	Current	Previous	Chg %
Cement(bag)	580.0	581.0	-0.17%
Urea (bag)	1,656.0	1,660.0	-0.24%
FO (MT)	82,176.1	79,963.7	2.77%
Cotton	8,160.0	8,260.0	-1.21%
International	Current	Previous	Chg %
WTI(bbl)	70.31	70.25	0.09%
Brent (bbl)	77.69	77.77	-0.10%
Arab Light	77.42	76.17	1.64%
Coal(USD)	97.50	98.75	-1.27%
Gold(Oz)	1,204.09	1,199.98	0.34%

KSE100 - 3M Performance



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