

Investor Kit

Wednesday, December 2, 2020

Top News

Coronavirus tally crosses 400,000-mark:

ISLAMABAD: The number of nationwide coronavirus cases Tuesday crossed 400,000-mark, reaching 401,782. The pandemic has so far caused 8,122 deaths, the latest Covid-19 related data released by the National Command and Operation Centre (NCOC) and the provincial health authorities revealed.
<https://www.brecorder.com/news/40036829/coronavirus-s-tally-crosses-400000-mark>

Nov CPI-based inflation surges 0.82 percent:

ISLAMABAD: The Consumer Price Index (CPI)-based inflation of November 2020 increased by 0.82 percent over October 2020, and increased by 8.35 percent over corresponding month of the last year i.e. November 2019, mainly due to increase in food items.
<https://www.brecorder.com/news/40036833/nov-cpi-based-inflation-surges-082-percent>

PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	17,533.5	41,665.3	29,204.7
Close (Prev.)	17,281.5	41,068.8	28,849.5
Chg	252.0	596.4	355.3
% Chg	1.5%	1.5%	1.2%
CYTD	-6.0%	2.3%	0.7%
FYTD	10.3%	22.9%	16.9%
Volume (mn)	209.7	299.8	489.6
Value Trade (PKRbn)	11.1	14.7	19.5
Market Cap (USDbn)	1,197.3	1,830.2	7,648.4

Vol Leaders

Scrip	Price	Chg %	Vol
UNITY	27.47	7.1%	67.87
TRG	67.40	1.0%	37.16
HUMNL	6.03	-2.0%	32.57
PIBTL	12.79	3.9%	22.90
PRL	19.41	1.4%	22.70

Top Gainers

Scrip	Price	Chg	Chg %
SPLC	1.6	0.2	12.2%
RAVT	8.0	0.9	12.1%
PPVC	3.7	0.4	12.1%
PIM	5.5	0.5	9.8%
AGSML	3.1	0.2	8.5%

Top Losers

Scrip	Price	Chg	Chg %
SMTM	3.4	-0.4	-11.0%
DWSM	2.7	-0.3	-8.6%
PKGI	2.7	-0.3	-8.5%
PGLC	14.3	-1.2	-7.5%
SASML	14.0	-1.1	-7.5%

Global Markets Indices

Exchange	Last	Previous	Chg %
KSE 100	41,665.3	41,068.8	1.5%
SSE Composite	3,451.9	3,391.8	1.8%
BSE30	44,655.4	44,149.7	1.1%
Hang Seng	26,567.7	26,341.5	0.9%
KOSPI	2,634.3	2,591.3	1.7%
Nikkei 225	26,787.5	26,433.6	1.3%
FTSE 100	6,384.7	6,266.2	1.9%
S&P 500	29,823.9	29,638.6	0.6%
DJIA	12,455.3	12,268.3	1.5%
MSCI EM	1,224.0	1,205.1	1.6%
MSCI FM	544.2	541.3	0.5%
MSCI AWCI	624.9	618.3	1.1%

Global Markets Multiples

Exchange	P/E	P/B	DY
KSE 100	6.9	1.0	4.2
SSE Composite	15.6	1.6	2.0
BSE30	27.5	3.1	1.2
Hang Seng	13.5	1.1	2.8
KOSPI	18.8	1.1	1.7
Nikkei 225	25.5	2.0	1.5
FTSE 100	21.2	1.6	3.4
S&P 500	24.5	4.5	2.0
DJIA	32.2	8.1	0.7
MSCI EM	19.2	1.7	2.1
MSCI FM	16.3	1.2	3.0
MSCI AWCI	24.1	2.6	1.9

Portfolio (USDmn)

FIPI	Buy	Sell	Net
1-Dec-20	8.8	-14.2	-5.5
Sector-wise (Net)	Last	MTD	CYTD
Total	-5.5	-5.5	-480.6
Cement	-0.1	-0.1	-98.4
Banks	-1.9	-1.9	-140.1
Fertiliser	0.1	0.1	-27.9
Food	0.1	0.1	-6.2
E&Ps	-1.3	-1.3	-116.6
OMCs	0.0	0.0	-12.6
Power	-0.2	-0.2	-9.4
Tech. & Comm.	-0.1	-0.1	-4.4
Tex. Comp.	0.0	0.0	-8.8
All others	-2.0	-2.0	-56.3

LIPI

Client Type	Last	MTD	CYTD
Individuals	2.2	2.2	201.9
Mutual Funds	3.3	3.3	14.9
Banks/DFIs	-2.5	-2.5	-2.7
Companies	1.9	1.9	55.3
Insurance Comp.	-0.7	-0.7	206.3
Brokers	0.5	0.5	-21.2
Other Org.	0.7	0.7	22.6
NBFC	0.0	0.0	3.4

Fixed Income

PKRVs	Last	Previous	Chg. (bps)
3 month	7.12	7.12	0.0
6 month	7.18	7.18	0.0
12 month	7.34	7.34	0.0
3 year	8.28	8.28	0.0
5 year	9.25	9.26	-1.0
7 year	9.65	9.64	1.0
10 year	10.00	10.00	0.0

Forex rates

PKR	Last	Previous	Chg %
USD	159.6	159.4	0.1%
EUR	192.6	190.0	1.4%
JPY	1.5	1.5	0.1%
GBP	214.1	212.3	0.9%
CNY	24.3	24.2	0.2%

USD/PKR

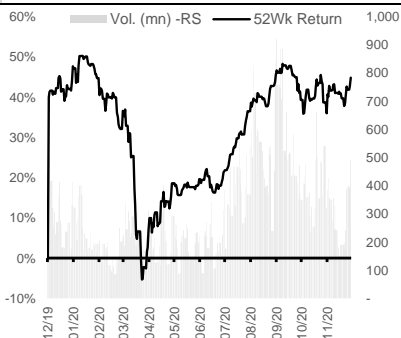
	Buy	Sell
Inter-bank	159.5	160.0
Open-market	159.7	161.0

Commodities

International	Last	Previous	Chg %
Arab Light (bbl)	46.7	46.6	0.4%
Brent (bbl)	46.9	47.2	-0.6%
WTI (bbl)	44.6	45.3	-1.7%
Coal (USD/ton)	83.5	83.0	0.6%
Steel (USD/ton)	372.0	373.0	-0.3%
HRC (USD/ton)	4,152.0	4,138.0	0.3%
CRC (USD/ton)	5,073.0	5,070.0	0.1%
Gold (USD/oz)	1,815.2	1,777.0	2.2%
Domestic	Current	Previous	Chg. %
Cement	573.0	570.0	0.5%
Sona Urea	1,686.0	1,688.0	-0.1%
DAP	3,995.0	3,996.0	0.0%

Market Performance

KSE 100 (52 Week Return) & Volumes (mn Shares)



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