

# Investor Kit

Thursday, December 3, 2020

## Top News

### Fitch sees real growth at meagre 0.8 percent:

ISLAMABAD: The real GDP growth forecast for Pakistan for fiscal year 2020-21, even after factoring in base effects, stands at a meagre 0.8 percent, and could see further downsides, as the recent second wave of the Covid-19 infections derail hopes for recoveries in private consumption and investment inflows, says Fitch Solutions.

<https://www.brecorder.com/news/40037120/fitch-sees-real-growth-at-meagre-08-percent>

### Govt to start Covid-19 vaccination drive in April:

ISLAMABAD: Pakistan will launch a Covid-19 vaccination drive in the second quarter of 2021, providing the vaccine to all citizens free of charge, Nausheen Hamid, parliamentary secretary on Health said on Wednesday.

<https://tribune.com.pk/story/2274372/govt-to-start-covid-19-vaccination-drive-in-april>

## PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	17,668.3	42,027.4	29,407.8
Close (Prev.)	17,533.5	41,665.3	29,204.7
Chg	134.8	362.1	203.0
% Chg	0.8%	0.9%	0.7%
CYTD	-5.3%	3.2%	1.4%
FYTD	11.2%	24.0%	17.7%
Volume (mn)	194.5	280.1	475.9
Value Trade (PKRbn)	10.5	14.9	20.4
Market Cap (USDbn)	1,206.5	1,846.1	7,701.5

## Vol Leaders

Scrip	Price	Chg %	Vol
UNITY	27.20	-1.0%	39.68
TRG	71.25	5.7%	38.56
PRL	19.63	1.1%	34.56
MLCF	40.17	0.1%	31.54
HUMNL	6.05	0.3%	25.60

## Top Gainers

Scrip	Price	Chg	Chg %
AGSML	4.1	1.0	32.8%
DWSM	3.3	0.6	23.0%
DWTM	2.5	0.3	11.1%
TELE	1.7	0.2	9.4%
FFBLR	7.0	0.6	8.8%

## Top Losers

Scrip	Price	Chg	Chg %
TRSM	2.6	-0.5	-16.8%
SPLC	1.3	-0.3	-16.7%
FPJM	2.2	-0.3	-11.6%
GRYL	5.3	-0.7	-11.2%
HMM	7.5	-0.8	-10.0%

## Global Markets Indices

Exchange	Last	Previous	Chg %
KSE 100	42,027.4	41,665.3	0.9%
SSE Composite	3,449.4	3,451.9	-0.1%
BSE30	44,618.0	44,655.4	-0.1%
Hang Seng	26,532.6	26,567.7	-0.1%
KOSPI	2,675.9	2,634.3	1.6%
Nikkei 225	26,801.0	26,787.5	0.1%
FTSE 100	6,463.4	6,384.7	1.2%
S&P 500	29,883.8	29,823.9	0.2%
DJIA	12,456.4	12,455.3	0.0%
MSCI EM	1,228.7	1,224.0	0.4%
MSCI FM	547.2	544.2	0.6%
MSCI AWCI	626.3	624.9	0.2%

## Global Markets Multiples

Exchange	P/E	P/B	DY
KSE 100	6.9	1.0	4.2
SSE Composite	15.6	1.6	2.0
BSE30	27.5	3.1	1.2
Hang Seng	13.5	1.1	2.8
KOSPI	19.1	1.1	1.7
Nikkei 225	25.5	2.0	1.5
FTSE 100	21.5	1.6	3.4
S&P 500	24.5	4.5	2.0
DJIA	32.3	8.1	0.7
MSCI EM	19.3	1.7	2.1
MSCI FM	14.4	1.6	2.9
MSCI AWCI	24.1	2.6	1.9

## Portfolio (USDmn)

FIPI	Buy	Sell	Net
2-Dec-20	12.4	-19.9	-7.5
<b>Sector-wise (Net)</b>	<b>Last</b>	<b>MTD</b>	<b>CYTD</b>
<b>Total</b>	<b>-7.5</b>	<b>-13.0</b>	<b>-488.1</b>
Cement	-3.7	-3.8	-102.0
Banks	-1.8	-3.7	-141.9
Fertiliser	0.2	0.3	-27.7
Food	0.0	0.1	-6.2
E&Ps	-1.5	-2.8	-118.1
OMCs	0.0	0.0	-12.6
Power	-0.1	-0.3	-9.5
Tech. & Comm.	-0.2	-0.3	-4.7
Tex. Comp.	0.1	0.1	-8.7
All others	-0.6	-2.6	-56.8

## LIPI

Client Type	Last	MTD	CYTD
Individuals	1.9	4.2	203.9
Mutual Funds	0.0	3.4	15.0
Banks/DFIs	-1.3	-3.7	-3.9
Companies	1.6	3.5	56.9
Insurance Comp.	2.4	1.7	208.7
Brokers	2.2	2.7	-19.0
Other Org.	0.6	1.3	23.2
NBFC	0.0	0.0	3.4

## Fixed Income

PKRVs	Last	Previous	Chg. (bps)
3 month	7.12	7.12	0.0
6 month	7.18	7.18	0.0
12 month	7.34	7.34	0.0
3 year	8.28	8.28	0.0
5 year	9.25	9.25	0.0
7 year	9.65	9.65	0.0
10 year	10.00	10.00	0.0

## Forex rates

PKR	Last	Previous	Chg %
USD	159.9	159.6	0.2%
EUR	194.3	192.6	0.9%
JPY	1.5	1.5	0.4%
GBP	214.3	214.1	0.1%
CNY	24.4	24.3	0.6%

## USD/PKR

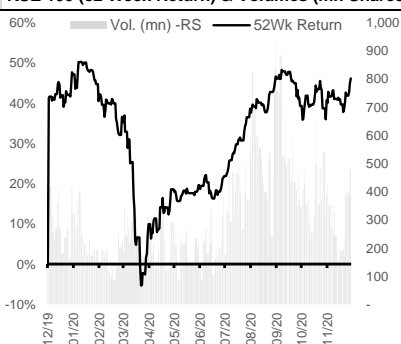
	Buy	Sell
Inter-bank	160.4	160.9
Open-market	160.0	160.8

## Commodities

International	Last	Previous	Chg %
Arab Light (bbl)	46.4	46.7	-0.7%
Brent (bbl)	47.4	46.9	1.1%
WTI (bbl)	45.3	44.6	1.6%
Coal (USD/ton)	83.5	83.5	0.0%
Steel (USD/ton)	378.5	372.0	1.7%
HRC (USD/ton)	4,197.0	4,152.0	1.1%
CRC (USD/ton)	5,126.0	5,073.0	1.0%
Gold (USD/oz)	1,831.3	1,815.2	0.9%
<b>Domestic</b>	<b>Current</b>	<b>Previous</b>	<b>Chg. %</b>
Cement	573.0	570.0	0.5%
Sona Urea	1,686.0	1,688.0	-0.1%
DAP	3,995.0	3,996.0	0.0%

## Market Performance

### KSE 100 (52 Week Return) & Volumes (mn Shares)



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Source: Bloomberg, PSX, NCCPL, SBP, PBS, Forex.pk, IGI Research

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