

# Investor Kit

Friday, December 4, 2020

## Top News

### China lauds major progress in CPEC projects:

BEIJING: China on Thursday acknowledged a major progress especially in the infrastructure and energy projects being completed under the China-Pakistan Economic Corridor (CPEC) framework. <https://tribune.com.pk/story/2274496/china-acknowledges-major-progress-in-cpec-infrastructure-energy-projects>

**FBR identifies 7.4m tax-evaders:** ISLAMABAD: The Special Assistant to Prime Minister on Revenues, Dr Waqar Masood, has said the FBR identified a staggering 7.4 million potential non-filers who undertook multi-billion rupees transactions and paid withholding taxes for purchasing properties, vehicles and other luxurious items but refused to come into the tax net. <https://www.thenews.com.pk/print/753446-fbr-identifies-7-4m-tax-evaders>

## PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	17,664.6	42,047.7	29,409.5
Close (Prev.)	17,668.3	42,027.4	29,407.8
Chg	-3.7	20.3	1.7
% Chg	0.0%	0.0%	0.0%
CYTD	-5.3%	3.2%	1.4%
FYTD	11.1%	24.0%	17.7%
Volume (mn)	168.9	240.0	419.9
Value Trade (PKRbn)	9.4	13.1	18.0
Market Cap (USDbn)	1,206.3	1,845.3	7,698.7

## Vol Leaders

Scrip	Price	Chg %	Vol
TRG	70.07	-1.7%	35.22
MLCF	40.57	1.0%	30.97
ASL	18.02	5.8%	29.67
HASCOL	15.08	-0.1%	28.33
PRL	19.64	0.1%	26.72

## Top Gainers

Scrip	Price	Chg	Chg %
AGSML	5.1	1.0	24.7%
SMTM	4.0	0.6	18.0%
TRSM	3.0	0.4	15.5%
BILF	1.6	0.2	13.1%
DFML	7.3	0.6	9.7%

## Top Losers

Scrip	Price	Chg	Chg %
TSBL	9.1	-0.9	-9.3%
GATI	555.0	-45.0	-7.5%
FIMM	138.8	-11.2	-7.5%
PMRS	508.0	-41.0	-7.5%
PHDL	88.0	-7.0	-7.4%

## Global Markets Indices

Exchange	Last	Previous	Chg %
KSE 100	42,047.7	42,027.4	0.0%
SSE Composite	3,442.1	3,449.4	-0.2%
BSE30	44,632.7	44,618.0	0.0%
Hang Seng	26,728.5	26,532.6	0.7%
KOSPI	2,696.2	2,675.9	0.8%
Nikkei 225	26,809.4	26,801.0	0.0%
FTSE 100	6,490.3	6,463.4	0.4%
S&P 500	29,969.5	29,883.8	0.3%
DJIA	12,467.1	12,456.4	0.1%
MSCI EM	1,239.5	1,228.7	0.9%
MSCI FM	551.2	547.2	0.7%
MSCI AWCI	628.5	626.3	0.4%

## Global Markets Multiples

Exchange	P/E	P/B	DY
KSE 100	7.0	1.0	4.2
SSE Composite	15.6	1.6	2.1
BSE30	27.5	3.1	1.2
Hang Seng	13.6	1.1	2.8
KOSPI	19.2	1.1	1.6
Nikkei 225	25.5	2.0	1.5
FTSE 100	21.6	1.6	3.4
S&P 500	24.6	4.6	2.0
DJIA	32.3	8.1	0.7
MSCI EM	19.4	1.7	2.1
MSCI FM	14.6	1.6	2.9
MSCI AWCI	24.2	2.6	1.9

## Portfolio (USDmn)

FIPI	Buy	Sell	Net
3-Dec-20	16.7	-10.1	6.6
<b>Sector-wise (Net)</b>	<b>Last</b>	<b>MTD</b>	<b>CYTD</b>
<b>Total</b>	<b>6.6</b>	<b>-6.4</b>	<b>-481.5</b>
Cement	3.6	-0.2	-98.5
Banks	-0.2	-3.9	-142.1
Fertiliser	0.1	0.4	-27.6
Food	0.0	0.1	-6.2
E&Ps	-0.6	-3.4	-118.6
OMCs	-0.3	-0.3	-12.9
Power	0.1	-0.2	-9.4
Tech. & Comm.	1.0	0.8	-3.6
Tex. Comp.	0.0	0.1	-8.7
All others	2.8	0.2	-54.1

## LIPI

Client Type	Last	MTD	CYTD
Individuals	2.8	7.0	206.7
Mutual Funds	1.7	5.0	16.6
Banks/DFIs	-1.8	-5.6	-5.8
Companies	-12.0	-8.5	44.9
Insurance Comp.	2.7	4.5	211.5
Brokers	0.0	2.7	-19.0
Other Org.	0.0	1.3	23.2
NBFC	0.0	0.0	3.4

## Fixed Income

PKRVs	Last	Previous	Chg. (bps)
3 month	7.10	7.12	-2.0
6 month	7.17	7.18	-1.0
12 month	7.30	7.34	-4.0
3 year	8.28	8.28	0.0
5 year	9.25	9.25	0.0
7 year	9.65	9.65	0.0
10 year	10.00	10.00	0.0

## Forex rates

PKR	Last	Previous	Chg %
USD	160.2	159.9	0.2%
EUR	194.8	194.3	0.3%
JPY	1.5	1.5	0.6%
GBP	215.7	214.3	0.7%
CNY	24.5	24.4	0.3%

## USD/PKR

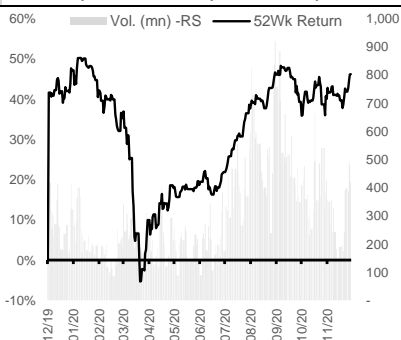
	Buy	Sell
Inter-bank	160.4	160.9
Open-market	160.0	160.8

## Commodities

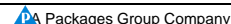
International	Last	Previous	Chg %
Arab Light (bbl)	47.0	46.4	1.3%
Brent (bbl)	48.6	47.4	2.4%
WTI (bbl)	45.6	45.3	0.8%
Coal (USD/ton)	83.5	83.5	0.0%
Steel (USD/ton)	385.0	378.5	1.7%
HRC (USD/ton)	4,211.0	4,197.0	0.3%
CRC (USD/ton)	5,157.0	5,126.0	0.6%
Gold (USD/oz)	1,841.1	1,831.3	0.5%
<b>Domestic</b>	<b>Current</b>	<b>Previous</b>	<b>Chg. %</b>
Cement	573.0	570.0	0.5%
Sona Urea	1,686.0	1,688.0	-0.1%
DAP	3,995.0	3,996.0	0.0%

## Market Performance

### KSE 100 (52 Week Return) & Volumes (mn Shares)



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IGI Research

research@igi.com.pk

UAN: (+92-21) 111-444-001 | (+92-21) 111-234-234

Source: Bloomberg, PSX, NCCPL, SBP, PBS, Forex.pk, IGI Research

## Contact Details

### Research Team

Saad Khan	Head of Research	Tel: (+92-21) 111-234-234 Ext: 810	saad.khan@igi.com.pk
Abdullah Farhan	Senior Analyst	Tel: (+92-21) 111-234-234 Ext: 912	abdullah.farhan@igi.com.pk
Shumail Rauf	Research Analyst	Tel: (+92-21) 111-234-234 Ext: 957	shumail.rauf@igi.com.pk
Bharat Kishore	Database Officer	Tel: (+92-21) 111-234-234 Ext: 974	bharat.kishore@igi.com.pk

### Equity Sales

Faisal Jawed Khan	Head of Equities	Tel: (+92-21) 35301779	faisal.jawed@igi.com.pk
Zaeem Haider Khan	Regional Head (North)	Tel: (+92-42) 38303559-68	zaeem.haider@igi.com.pk
Muhammad Naveed	Regional Manager (Islamabad & Upper North)	Tel: (+92-51) 2604861-62	muhammad.naveed@igi.com.pk
Irfan Ali	Regional Manager (Faisalabad)	Tel: (+92-41) 2540843-45	irfan.ali@igi.com.pk
Asif Saleem	Branch Manager (RY Khan)	Tel: (+92-68) 5871652-56	asif.saleem@igi.com.pk
Mahtab Ali	Branch Manager (Multan)	Tel: (+92-61) 4512003	mahtab.ali@igi.com.pk

### IGI Finex Securities Limited

Trading Rights Entitlement Certificate (TREC) Holder of  
Pakistan Stock Exchange Limited |  
Corporate member of Pakistan Mercantile Exchange Limited

### Head Office

Suite No 701-713, 7th Floor, The Forum, G-20,  
Khayaban-e-Jami Block-09, Clifton, Karachi-75600  
UAN: (+92-21) 111-30000-001 | (+92-21) 111-234-234  
Fax: (+92-21) 35309169, 35301780  
Website: www.igisecurities.com.pk

### Stock Exchange Office

Room # 134, 3rd Floor, Stock Exchange Building,  
Stock Exchange Road, Karachi.  
Tel: (+92-21) 32429613-4, 32462651-2,  
Fax: (+92-21) 32429607

<b>Lahore Office</b> Shop # G-009, Ground Floor, Packages Mall Tel: (+92-42) 38303560-69 Fax: (+92-42) 38303559	<b>Islamabad Office</b> Mezzanine Floor, Office 5, 6 & 7, Kashmir Plaza, Block- B, Jinnah Avenue, Blue Area Tel: (+92-51) 2604861-2, 2604864, 2273439 Fax: (+92-51) 2273861
<b>Faisalabad Office</b> Room #: 515-516, 5th Floor, State Life Building, 2- Liaqat Road Tel: (+92-41) 2540843-45 Fax: (+92-41) 2540815	<b>Rahim Yar Khan Office</b> Plot # 12, Basement of Khalid Market, Model Town, Town Hall Road Tel: (+92-68) 5871652-3 Fax: (+92-68) 5871651
<b>Multan Office</b> Mezzanine Floor, Abdali Tower, Abdali Road Tel: (92-61) 4512003, 4571183	

IGI Finex Securities Limited

### Research Analyst(s)

Research Identity Number: BRP009

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**Jama Punji**  
 سرمایہ کاری سمجھداری کے ساتھ

AA Packages Group Company