

Investor Kit

Wednesday, December 9, 2020

Top News

Pakistan among top five countries with most investment in 2020: ISLAMABAD: Pakistan for the first time has become one of the five countries in the world with the most investment in the first half of 2020, a World Bank report said. "Pakistan had the fourth highest investment commitments, a new entrant to the top five countries this year with \$1.9 billion of investment commitments, accounting for 0.69 per cent of GDP," the Private Participation in Infrastructure (PPI) 2020 Half Yearly Report said. The report termed the current year's Private Participation in Infrastructure as unprecedented because of COVID-19, which has brought many sectors, including infrastructure, to a near standstill.

<https://www.thenews.com.pk/print/755995-pakistan-among-top-five-countries-with-most-investment-in-2020>

Second wave may become deadlier with virus mutation: ISLAMABAD: While a comparative data analysis of the first and second waves of novel coronavirus shows that the first wave was more lethal in Pakistan, health experts believe the ongoing wave may prove deadlier as the virus has mutated itself. <https://www.dawn.com/news/1594778/second-wave-may-become-deadlier-with-virus-mutation>

PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	17,633.3	42,101.8	29,476.8
Close (Prev.)	17,625.9	42,115.3	29,482.5
Chg	7.4	-13.5	-5.7
% Chg	0.0%	0.0%	0.0%
CYTD	-5.5%	3.4%	1.6%
FYTD	11.0%	24.2%	18.0%
Volume (mn)	146.6	194.1	408.7
Value Trade (PKRbn)	7.8	11.2	18.4
Market Cap (USDbn)	1,204.1	1,844.5	7,714.4

Vol Leaders

Scrip	Price	Chg %	Vol
MLCF	41.88	4.3%	31.69
FFL	15.80	4.2%	23.13
TRG	72.87	-1.6%	22.55
HASCOL	14.76	1.4%	21.70
UNITY	27.30	-1.7%	21.00

Top Gainers

Scrip	Price	Chg	Chg %
SLL	4.1	0.6	18.3%
TELE	2.0	0.2	10.9%
PIM	5.7	0.5	10.4%
TSBL	8.8	0.7	8.2%
GATI	537.5	37.5	7.5%

Top Losers

Scrip	Price	Chg	Chg %
MODAM	4.1	-0.6	-12.2%
TRSM	2.6	-0.4	-12.1%
AGSML	4.8	-0.5	-8.6%
DNCC	8.5	-0.8	-8.4%
GGLR1	2.7	-0.3	-8.4%

Global Markets Indices

Exchange	Last	Previous	Chg %
KSE 100	42,101.8	42,115.3	0.0%
SSE Composite	3,410.2	3,416.6	-0.2%
BSE30	45,608.5	45,427.0	0.4%
Hang Seng	26,304.6	26,506.9	-0.8%
KOSPI	2,700.9	2,745.4	-1.6%
Nikkei 225	26,467.1	26,547.4	-0.3%
FTSE 100	6,558.8	6,555.4	0.1%
S&P 500	30,173.9	30,069.8	0.3%
DJIA	12,635.7	12,596.5	0.3%
MSCI EM	1,254.2	1,253.4	0.1%
MSCI FM	551.9	553.4	-0.3%
MSCI AWCI	633.8	632.5	0.2%

Global Markets Multiples

Exchange	P/E	P/B	DY
KSE 100	6.9	1.0	4.3
SSE Composite	15.4	1.5	2.1
BSE30	28.0	3.2	1.2
Hang Seng	14.2	1.2	2.6
KOSPI	19.3	1.1	1.7
Nikkei 225	25.2	2.0	1.5
FTSE 100	21.7	1.7	3.3
S&P 500	24.8	4.6	2.0
DJIA	32.7	8.2	0.7
MSCI EM	19.6	1.8	2.0
MSCI FM	14.5	1.7	3.0
MSCI AWCI	24.3	2.6	1.9

Portfolio (USDmn)

FIPI	Buy	Sell	Net
8-Dec-20	9.4	-10.2	-0.8
Sector-wise (Net)	Last	MTD	CYTD
Total	-0.8	-11.7	-486.9
Cement	0.4	0.1	-98.2
Banks	-0.5	-8.1	-146.3
Fertiliser	-0.2	0.3	-27.8
Food	-0.1	0.1	-6.2
E&Ps	-0.8	-4.9	-120.2
OMCs	-0.4	-0.8	-13.4
Power	-0.1	0.1	-9.0
Tech. & Comm.	0.5	-0.3	-4.7
Tex. Comp.	0.0	0.0	-8.8
All others	0.3	1.9	-52.3

LIPI

Client Type	Last	MTD	CYTD
Individuals	-1.8	10.7	210.4
Mutual Funds	0.7	4.9	16.5
Banks/DFIs	-0.7	-11.0	-11.2
Companies	0.9	-9.0	44.4
Insurance Comp.	2.3	11.1	218.1
Brokers	-0.7	3.8	-17.9
Other Org.	0.0	1.3	23.2
NBFC	0.0	0.0	3.4

Fixed Income

PKRVs	Last	Previous	Chg. (bps)
3 month	7.11	7.11	0.0
6 month	7.18	7.18	0.0
12 month	7.30	7.30	0.0
3 year	8.28	8.28	0.0
5 year	9.25	9.25	0.0
7 year	9.65	9.65	0.0
10 year	10.00	10.00	0.0

Forex rates

PKR	Last	Previous	Chg %
USD	160.3	160.2	0.1%
EUR	194.1	194.4	-0.1%
JPY	1.5	1.5	-0.2%
GBP	214.3	214.8	-0.3%
CNY	24.6	24.5	0.1%

USD/PKR

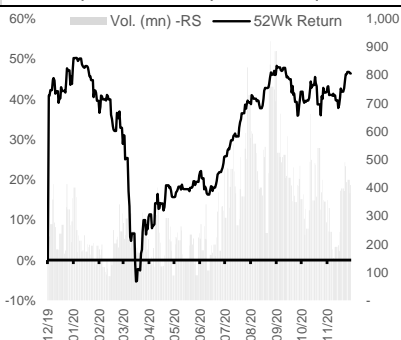
	Buy	Sell
Inter-bank	160.4	160.9
Open-market	160.0	160.8

Commodities

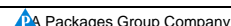
International	Last	Previous	Chg %
Arab Light (bbl)	47.5	47.4	0.3%
Brent (bbl)	48.4	48.2	0.3%
WTI (bbl)	45.6	45.8	-0.3%
Coal (USD/ton)	82.0	82.0	0.0%
Steel (USD/ton)	391.5	391.0	0.1%
HRC (USD/ton)	4,357.0	4,302.0	1.3%
CRC (USD/ton)	5,280.0	5,237.0	0.8%
Gold (USD/oz)	1,870.6	1,862.7	0.4%
Domestic	Current	Previous	Chg. %
Cement	573.0	570.0	0.5%
Sona Urea	1,686.0	1,688.0	-0.1%
DAP	3,995.0	3,996.0	0.0%

Market Performance

KSE 100 (52 Week Return) & Volumes (mn Shares)



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Source: Bloomberg, PSX, NCCPL, SBP, PBS, Forex.pk, IGI Research

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