

Investor Kit

Thursday, December 10, 2020

Top News

WB approves \$300m financing for two Sindh projects: ISLAMABAD: The World Bank's Board of Executive Directors approved US\$300 million in financing for two projects in Pakistan — the Sindh Resilience Project and the Solid Waste Emergency and Efficiency Project.
<https://epaper.brecorder.com/2020/12/10/20-page/861237-news.html>

Centre borrows Rs12.5bn through sale of long-term security papers: KARACHI: The federal government on Wednesday borrowed some Rs 12.5 billion through sale of long-term security papers. The State Bank of Pakistan (SBP) conducted the auction for sale of 3, 5, 10, 15 and 20 years Pakistan Investment Bonds (PIBs) on Dec 09, 2020 with settlement date of Dec 10, 2020.
<https://epaper.brecorder.com/2020/12/10/3-page/861141-news.html>

PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	17,691.3	42,204.0	29,575.2
Close (Prev.)	17,633.3	42,101.8	29,476.8
Chg	57.9	102.3	98.4
% Chg	0.3%	0.2%	0.3%
CYTD	-5.2%	3.6%	1.9%
FYTD	11.3%	24.5%	18.4%
Volume (mn)	152.9	244.3	438.1
Value Trade (PKRbn)	8.7	12.2	19.0
Market Cap (USDbn)	1,208.1	1,848.3	7,739.2

Vol Leaders

Scrip	Price	Chg %	Vol
TRG	75.72	3.9%	33.73
LOTCEM	14.18	7.1%	27.19
UNITY	27.92	2.3%	26.15
HASCOL	14.83	0.5%	24.66
MLCF	41.16	-1.7%	21.91

Top Gainers

Scrip	Price	Chg	Chg %
AGSML	5.8	1.0	20.8%
CPAL	6.6	1.0	17.9%
DWTM	3.8	0.4	11.8%
RUBY	8.4	0.9	11.5%
MTIL	8.6	0.7	9.4%

Top Losers

Scrip	Price	Chg	Chg %
SLL	3.4	-0.8	-18.4%
KASBM	1.0	-0.1	-11.4%
PIL	1.6	-0.2	-9.9%
BNL	39.6	-3.2	-7.5%
FIMM	110.1	-8.9	-7.5%

Global Markets Indices

Exchange	Last	Previous	Chg %
KSE 100	42,204.0	42,101.8	0.2%
SSE Composite	3,372.0	3,410.2	-1.1%
BSE30	46,103.5	45,608.5	1.1%
Hang Seng	26,502.8	26,304.6	0.8%
KOSPI	2,755.5	2,700.9	2.0%
Nikkei 225	26,817.9	26,467.1	1.3%
FTSE 100	6,564.3	6,558.8	0.1%
S&P 500	30,068.8	30,173.9	-0.3%
DJIA	12,364.6	12,635.7	-2.1%
MSCI EM	1,255.9	1,254.2	0.1%
MSCI FM	553.4	551.9	0.3%
MSCI AWCI	630.9	633.8	-0.5%

Global Markets Multiples

Exchange	P/E	P/B	DY
KSE 100	6.9	1.0	4.3
SSE Composite	15.2	1.5	2.1
BSE30	28.3	3.2	1.2
Hang Seng	14.3	1.2	2.6
KOSPI	19.7	1.1	1.6
Nikkei 225	25.4	2.0	1.5
FTSE 100	21.7	1.7	3.3
S&P 500	24.7	4.6	2.0
DJIA	32.0	8.0	0.7
MSCI EM	0.6	1.8	2.0
MSCI FM	14.5	1.7	3.0
MSCI AWCI	3.7	2.6	1.9

Portfolio (USDmn)

FIPI	Buy	Sell	Net
9-Dec-20	8.7	-9.4	-0.7
Sector-wise (Net)	Last	MTD	CYTD
Total	-0.7	-12.4	-487.6
Cement	-0.2	-0.1	-98.4
Banks	-1.2	-9.3	-147.5
Fertiliser	0.1	0.3	-27.7
Food	0.0	0.1	-6.2
E&Ps	0.1	-4.8	-120.1
OMCs	-0.3	-1.1	-13.7
Power	-0.2	0.0	-9.2
Tech. & Comm.	1.1	0.8	-3.6
Tex. Comp.	0.1	0.0	-8.8
All others	-0.2	1.7	-52.5

LIPI

Client Type	Last	MTD	CYTD
Individuals	2.2	12.9	212.6
Mutual Funds	-1.1	3.8	15.4
Banks/DFIs	1.9	-9.2	-9.4
Companies	-1.4	-10.5	43.0
Insurance Comp.	1.7	12.8	219.8
Brokers	-2.0	1.9	-19.8
Other Org.	-0.5	0.8	22.7
NBFC	0.0	0.0	3.4

Fixed Income

PKRVs	Last	Previous	Chg. (bps)
3 month	7.11	7.11	0.0
6 month	7.18	7.18	0.0
12 month	7.30	7.30	0.0
3 year	8.28	8.28	0.0
5 year	9.25	9.25	0.0
7 year	9.65	9.65	0.0
10 year	10.00	10.00	0.0

Forex rates

PKR	Last	Previous	Chg %
USD	160.4	160.3	0.1%
EUR	193.7	194.1	-0.2%
JPY	1.5	1.5	-0.1%
GBP	215.0	214.3	0.3%
CNY	24.5	24.6	-0.2%

USD/PKR

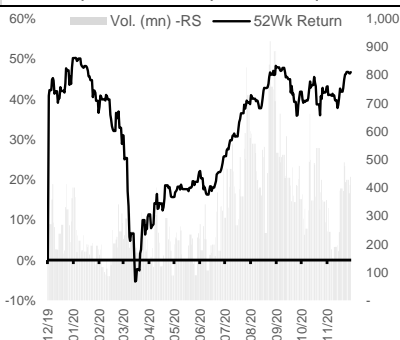
	Buy	Sell
Inter-bank	160.4	160.9
Open-market	160.0	160.8

Commodities

International	Last	Previous	Chg %
Arab Light (bbl)	48.3	47.5	1.6%
Brent (bbl)	48.7	48.4	0.8%
WTI (bbl)	45.5	45.6	-0.2%
Coal (USD/ton)	82.0	82.0	0.0%
Steel (USD/ton)	401.0	391.5	2.4%
HRC (USD/ton)	4,343.0	4,357.0	-0.3%
CRC (USD/ton)	5,286.0	5,280.0	0.1%
Gold (USD/oz)	1,839.6	1,870.6	-1.7%
Domestic	Current	Previous	Chg. %
Cement	573.0	570.0	0.5%
Sona Urea	1,686.0	1,688.0	-0.1%
DAP	3,995.0	3,996.0	0.0%

Market Performance

KSE 100 (52 Week Return) & Volumes (mn Shares)



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Source: Bloomberg, PSX, NCCPL, SBP, PBS, Forex.pk, IGI Research

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