

# Investor Kit

Tuesday, December 15, 2020

## Top News

### Portfolio of Revenue allocated to Hafeez:

ISLAMABAD: Prime Minister Imran Khan has also allocated the portfolio of revenue to the Finance Minister Dr Abdul Hafeez Shaikh on Monday. A notification to this effect issued by the Cabinet Division read that in exercise of the powers conferred by rule 301 of the Rules of Business 1973, the prime minister has been pleased to allocate the portfolio of revenue to Dr Abdul Hafeez Shaikh, Federal Minister for Finance, with immediate effect.  
<https://epaper.brecorder.com/2020/12/15/1-page/861625-news.html>

### Cabinet to discuss economy today: ISLAMABAD:

The Cabinet which is scheduled to meet on Tuesday (Dec 15) with Prime Minister Imran Khan in the chair will discuss the country's political situation, Covid-19 and economic situation of the country. The key topic of the reshuffled Cabinet will be the political situation, especially the possibility of resignations of members of opposition parties in the National Assembly and Provincial Assemblies.  
<https://epaper.brecorder.com/2020/12/15/1-page/861626-news.html>

### WB doubles assistance to Ehsaas: ISLAMABAD:

Prime Minister Imran Khan was on Monday told that the World Bank has doubled its assistance to the country's Ehsaas Programme, which would help ensure social safety of maximum deserving people through further expansion of the programme. The prime minister was told this during a meeting with Special Assistant to PM on Poverty Alleviation and Social Safety Dr Sania Nishtar and Country Director World Bank Najy Benhassine, who called on him here.  
<https://epaper.brecorder.com/2020/12/15/1-page/861624-news.html>

## PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	18,088.7	43,266.2	30,254.3
Close (Prev.)	17,730.2	42,470.4	29,770.6
Chg	358.5	795.8	483.7
% Chg	2.0%	1.9%	1.6%
CYTD	-3.0%	6.2%	4.3%
FYTD	13.8%	27.6%	21.1%
Volume (mn)	190.7	337.6	629.3
Value Trade (PKRbn)	10.7	16.5	26.4
Market Cap (USDbn)	1,235.2	1,888.8	7,901.5

## Vol Leaders

Scrip	Price	Chg %	Vol
PRL	22.74	7.3%	57.48
HASCOL	15.62	6.0%	46.85
ANL	25.75	7.5%	30.97
PIBTL	13.48	1.7%	30.20
MLCF	42.68	3.4%	25.04

## Top Gainers

Scrip	Price	Chg	Chg %
FFBLR	7.3	1.0	15.8%
KASBM	1.2	0.1	13.9%
WTL	1.1	0.1	12.0%
UCAPM	0.8	0.1	11.9%
FUDLM	8.3	0.7	9.7%

## Top Losers

Scrip	Price	Chg	Chg %
DWTM	3.0	-1.0	-24.3%
FEM	3.1	-0.3	-9.9%
ASHT	9.4	-1.0	-9.6%
HAEL	6.3	-0.6	-8.3%
AKDCL	129.1	-10.5	-7.5%

## Global Markets Indices

Exchange	Last	Previous	Chg %
KSE 100	43,266.2	42,470.4	1.9%
SSE Composite	3,369.1	3,347.2	0.7%
BSE30	46,253.5	46,099.0	0.3%
Hang Seng	26,389.5	26,505.9	-0.4%
KOSPI	2,762.2	2,770.1	-0.3%
Nikkei 225	26,732.4	26,652.5	0.3%
FTSE 100	6,531.8	6,546.8	-0.2%
S&P 500	29,861.6	30,046.4	-0.6%
DJIA	12,462.2	12,375.4	0.7%
MSCI EM	1,250.5	1,257.7	-0.6%
MSCI FM	559.5	555.9	0.6%
MSCI AWCI	628.8	629.8	-0.2%

## Global Markets Multiples

Exchange	P/E	P/B	DY
KSE 100	7.0	1.0	4.4
SSE Composite	15.2	1.5	2.1
BSE30	28.5	3.2	1.2
Hang Seng	14.2	1.2	2.6
KOSPI	19.7	1.2	1.6
Nikkei 225	25.3	2.0	1.5
FTSE 100	21.5	1.6	3.4
S&P 500	24.6	4.5	2.0
DJIA	32.2	8.1	0.7
MSCI EM	19.4	1.7	2.0
MSCI FM	14.8	1.8	2.8
MSCI AWCI	24.1	2.6	1.9

## Portfolio (USDm)

FIPI	Buy	Sell	Net
14-Dec-20	13.2	-12.7	0.4
<b>Sector-wise (Net)</b>	<b>Last</b>	<b>MTD</b>	<b>CYTD</b>
<b>Total</b>	<b>0.4</b>	<b>-19.4</b>	<b>-494.6</b>
Cement	0.0	-1.2	-99.5
Banks	-0.8	-17.3	-155.5
Fertiliser	0.0	-0.2	-28.2
Food	0.0	0.0	-6.3
E&Ps	0.7	-3.5	-118.8
OMCs	0.0	-1.4	-14.0
Power	0.2	0.6	-8.6
Tech. & Comm.	-0.5	0.7	-3.7
Tex. Comp.	0.2	0.4	-8.4
All others	0.7	2.6	-51.6

## LIPI

Client Type	Last	MTD	CYTD
Individuals	4.8	16.8	216.6
Mutual Funds	0.7	6.3	17.9
Banks/DFIs	0.8	-12.0	-12.2
Companies	-1.7	-11.7	41.7
Insurance Comp.	-2.1	14.7	221.7
Brokers	-2.4	5.2	-16.5
Other Org.	-0.4	0.3	22.2
NBFC	-0.1	-0.2	3.3

## Fixed Income

PKRVs	Last	Previous	Chg. (bps)
3 month	7.10	7.10	0.0
6 month	7.18	7.18	0.0
12 month	7.30	7.30	0.0
3 year	8.28	8.28	0.0
5 year	9.25	9.25	0.0
7 year	9.65	9.65	0.0
10 year	10.00	10.00	0.0

## Forex rates

PKR	Last	Previous	Chg %
USD	160.3	160.2	0.1%
EUR	194.7	194.0	0.4%
JPY	1.5	1.5	0.1%
GBP	213.8	211.7	1.0%
CNY	24.5	24.5	0.1%

## USD/PKR

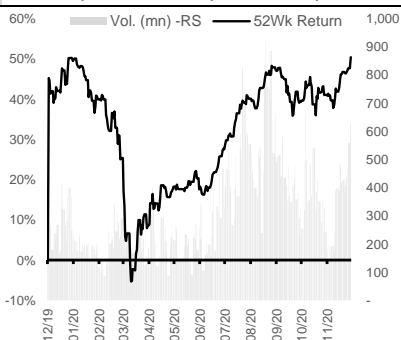
	Buy	Sell
Inter-bank	160.4	160.9
Open-market	160.0	160.8

## Commodities

International	Last	Previous	Chg %
Arab Light (bbl)	49.6	49.3	0.7%
Brent (bbl)	50.0	49.8	0.5%
WTI (bbl)	47.0	46.6	0.9%
Coal (USD/ton)	82.4	82.4	0.0%
Steel (USD/ton)	397.0	403.5	-1.6%
HRC (USD/ton)	4,497.0	4,514.0	-0.4%
CRC (USD/ton)	5,490.0	5,488.0	0.0%
Gold (USD/oz)	1,827.4	1,839.9	-0.7%
<b>Domestic</b>	<b>Current</b>	<b>Previous</b>	<b>Chg. %</b>
Cement	573.0	570.0	0.5%
Sona Urea	1,686.0	1,688.0	-0.1%
DAP	3,995.0	3,996.0	0.0%

## Market Performance

### KSE 100 (52 Week Return) & Volumes (mn Shares)



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Source: Bloomberg, PSX, NCCPL, SBP, PBS, Forex.pk, IGI Research

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