

Investor Kit

Monday, December 16, 2019



Top News

IMF board to decide second tranche for Pakistan on 19th: KARACHI: International Monetary Fund (IMF) posed trust over the progress of economic reforms in Pakistan needed for the \$6 billion loan program to go forward, suggesting release of the second tranche to the country anytime after coming Thursday. <https://www.thenews.com.pk/print/583019-imf-board-to-decide-second-tranche-for-pakistan-on-19th>

Four key bills to be tabled in NA today: ISLAMABAD: The National Assembly would take up as many as four bills including "The Banks (Nationalization) (Amendment) Bill, 21019" for passage today (Monday). <https://epaper.brecorder.com/2019/12/16/12-page/815398-news.html>

Pakistan to ask Saudi Arabia, UAE: Convert \$5 bn deposits into loans: ISLAMABAD: The Kingdom of Saudi Arabia and the UAE have granted rollover of \$5 billion deposits for one year period in order to help Islamabad overcome its economic crisis, The News has learnt. <https://www.thenews.com.pk/print/584221-pakistan-to-ask-saudi-arabia-uae-convert-5-bn-deposits-into-loans>

Dasu hydropower project's transmission line: ISLAMABAD: The World Bank is all set to extend \$ 700 million additional financing for transmission line for Dasu Hydropower Project. <https://epaper.brecorder.com/2019/12/16/12-page/815401-news.html>

PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	18,619	40,917	29,320
Close (Prev.)	18,408	40,514	29,042
Chg	211.0	402.4	278.4
% Chg	1.15%	0.99%	0.96%
CYTD	8.4%	10.4%	4.6%
FYTD	17.2%	20.7%	17.3%
Volume (mn)		180	271
Value Trade (PKRmn)		9,697	11,674
Market Cap (USDbn)		41.04	48.35

Vol Leaders

Scrip	Price	Chg	Vol
UNITY	15.4	0.5	28.3
BOP	11.9	0.2	14.8
FFL	15.9	0.3	13.6
AVN	38.1	1.4	12.9
OGDC	135.2	5.5	10.9

Top Gainers

Scrip	Price	Chg	Chg %
PPL	130.6	6.2	5.0%
NML	108.4	5.2	5.0%
ICI	655.8	31.2	5.0%
AGIL	208.7	10.1	5.0%
STJT	147.7	7.0	5.0%

Top Losers

Scrip	Price	Chg	Chg %
MLCF	23.2	(1.1)	-4.45%
HASCOL	25.6	(1.1)	-4.09%
THALL	359.2	(11.2)	-3.02%
PSMC	255.4	(7.1)	-2.69%
IGIHL	236.3	(6.4)	-2.66%

Settled

Scrip	Price	Vol	Settled
UNITY	10.3	8.7	0.3
BOP	9.5	4.8	0.2
FFL	10.4	4.9	0.3
AVN	34.7	2.8	0.2
OGDC	129.0	3.9	0.3

Regional

Exchange	Index	Chg %	CYTD
BSE Sensex 30	41,009.71	1.05%	13.70%
SHANGHAI SE	2,967.68	1.78%	19.00%
HangSeng	27,687.76	2.57%	7.13%
PSEi	7,877.63	1.76%	5.51%
Taiwan Taix	11,927.73	0.77%	22.62%
Vietnam Index	966.18	-0.21%	8.25%
Thai Stock Exh	1,573.91	0.64%	0.64%
Jakarta Stock Exh	6,197.32	0.94%	0.05%
Korea Stock Exh	2,170.25	1.54%	6.33%

Market Multiples

Exchange	P/E	P/B	DY
KSE100	7.09	1.27	5.97
SHANGHAI SE	11.91	1.45	2.56
HangSeng	11.02	1.20	3.73
PSEi	16.93	1.98	1.63
Taiwan Taix	18.19	1.78	3.80
Vietnam Index	16.05	2.30	2.07
BSE Sensex 30	22.57	2.96	1.44

IGI Research

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Portfolio

FIPI	Buy	Sell	Net
13-Dec-19			USDmn
MTD	10.1	(13.3)	(3.25)
CYTD	92.4	(100.4)	(7.99)
Foreign Ind.	1,384.3	(1,325.3)	59.01
Foreign Corp.	0.1	(0.0)	0.04
Overseas Pak	7.4	(10.6)	(3.18)
	2.6	(2.7)	(0.11)

LIPI

	Buy	Sell	Net
Individuals	57.0	(55.4)	1.60
Companies	3.1	(4.7)	(1.61)
Banks/DFIs	6.1	(9.1)	(3.01)
NBFC	1.0	(1.0)	(0.05)
Mutual Fund	10.2	(4.7)	5.50
Other Org.	0.7	(0.6)	0.11
Broker Prop. Tr.	18.6	(17.8)	0.73
Insur. Comp.	1.7	(1.7)	(0.01)

Future

Scrip	Price	Chg	Vol
UNITY-DEC	15.4	0.4	14.3
MLCF-DEC	23.1	(1.2)	7.3
HASCOL-DEC	24.6	(1.2)	6.7
TRG-DEC	24.4	0.3	6.7
FFL-DEC	15.9	0.2	6.6

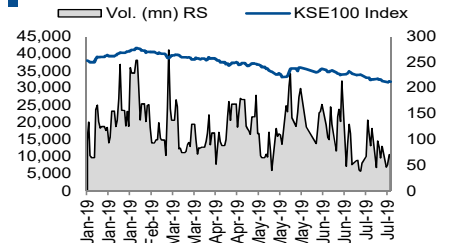
Fixed Income

PIBs	03-yr	05-yr	10-yr
Last	99.73%	93.78%	88.08%
Previous	99.76%	93.78%	88.30%
Change (bps)	(3.20)	-	(22.50)
KIBOR	03-m	06-m	12-m
Last	13.29%	13.24%	12.91%
Previous	13.40%	13.38%	13.16%
Change (bps)	(11.00)	(14.00)	(25.00)
USDPKR	Buy	Sell	
Open Market	154.5	155.1	
Inter bank	154.9	155.4	

Commodities

Local	Current	Previous	Chg %
Cement(bag)	582.0	576.0	1.04%
Urea (bag)	2,023.0	1,991.0	1.61%
FO (M/T)	97,069.1	83,747.4	15.91%
Cotton	9,160.0	9,110.0	0.55%
International	Current	Previous	Chg %
WTI(bbl)	59.83	58.95	1.49%
Brent (bbl)	64.99	63.94	1.64%
Arab Light	68.72	67.92	1.18%
Coal(USD)	76.00	75.85	0.20%
Gold(Oz)	1,474.86	1,463.37	0.79%

KSE100 - 3M Performance



Source: Bloomberg, PSX, NCCPL, SBP, PBS, Forex.pk, PSO, IGI Research

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