

Investor Kit

Friday, December 18, 2020

Top News

Forex reserves fall by \$23m: KARACHI: The total liquid foreign exchange reserves held by the country declined by \$23 million to \$ 20.379 billion during the week ended December 11, 2020.
<https://epaper.brecorder.com/2020/12/18/13-page/862126-news.html>

Pakistan gets \$1.1 b expensive foreign commercial loans: ISLAMABAD: Pakistan received \$1.1 billion in expensive foreign commercial loans in the last month, including a fresh half-a-billion-dollar lending by China, taking new borrowing to \$4.5 billion in the current fiscal year. <https://tribune.com.pk/story/2276383/pakistan-gets-11b-foreign-loans>

PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	18,271.6	43,766.7	30,674.6
Close (Prev.)	18,088.7	43,266.2	30,254.3
Chg	183.0	500.5	420.3
% Chg	1.0%	1.2%	1.4%
CYTD	-2.1%	7.4%	5.7%
FYTD	15.0%	29.1%	22.8%
Volume (mn)	149.6	286.3	497.6
Value Trade (PKRbn)	9.5	14.4	22.5
Market Cap (USDbn)	1,247.7	1,910.6	8,015.8

Vol Leaders

Scrip	Price	Chg %	Vol
PRL	22.55	7.4%	45.14
PAEL	39.65	7.4%	41.73
KEL	3.85	4.9%	29.03
ANL	28.33	4.6%	27.63
FFL	17.18	6.9%	18.43

Top Gainers

Scrip	Price	Chg	Chg %
TSMF	5.2	1.0	23.6%
AGSML	6.0	0.8	15.5%
HAEL	7.1	1.0	16.4%
FUDLM	8.8	1.0	12.8%
FFBLR	8.9	0.8	10.4%

Top Losers

Scrip	Price	Chg	Chg %
UCAPM	0.7	-0.1	-15.9%
PINL	5.3	-0.6	-9.5%
GAMON	14.4	-1.2	-7.5%
SERF	17.1	-1.4	-7.5%
PKGI	2.7	-0.2	-6.6%

Global Markets Indices

Exchange	Last	Previous	Chg %
KSE 100	43,766.7	43,266.2	1.2%
SSE Composite	3,404.9	3,369.1	1.1%
BSE30	46,890.3	46,253.5	1.4%
Hang Seng	26,678.4	26,389.5	1.1%
KOSPI	2,770.4	2,762.2	0.3%
Nikkei 225	26,806.7	26,732.4	0.3%
FTSE 100	6,551.1	6,531.8	0.3%
S&P 500	30,303.4	29,861.6	1.5%
DJIA	12,752.1	12,668.2	0.7%
MSCI EM	1,273.0	1,263.8	0.7%
MSCI FM	561.0	561.8	-0.1%
MSCI AWCI	641.9	637.1	0.8%

Global Markets Multiples

Exchange	P/E	P/B	DY
KSE 100	7.1	1.0	4.4
SSE Composite	15.4	1.5	2.1
BSE30	28.8	0.0	1.2
Hang Seng	14.4	1.2	2.6
KOSPI	19.7	1.2	1.6
Nikkei 225	25.3	2.0	1.5
FTSE 100	19.0	1.6	3.4
S&P 500	24.8	4.6	2.0
DJIA	32.9	8.3	0.7
MSCI EM	19.7	0.0	2.0
MSCI FM	14.8	1.8	2.8
MSCI AWCI	24.1	0.0	1.9

Portfolio (USDmn)

FIPI	Buy	Sell	Net
17-Dec-20	8.1	-11.9	-3.8
Sector-wise (Net)	Last	MTD	CYTD
Total	-3.8	-26.3	-501.5
Cement	-0.1	-1.9	-100.1
Banks	-3.4	-23.7	-161.9
Fertiliser	-0.5	-1.0	-29.0
Food	0.0	-0.4	-6.7
E&Ps	-0.6	-4.7	-120.0
OMCs	0.0	-1.7	-14.3
Power	0.0	0.8	-8.4
Tech. & Comm.	0.4	2.4	-2.0
Tex. Comp.	0.1	0.1	-8.6
All others	0.4	3.8	-50.4

LIPI

Client Type	Last	MTD	CYTD
Individuals	1.4	18.0	217.7
Mutual Funds	-0.2	8.3	19.9
Banks/DFIs	1.0	-6.8	-7.0
Companies	1.6	-13.4	40.0
Insurance Comp.	-0.5	14.9	221.9
Brokers	1.0	5.5	-16.2
Other Org.	-0.4	0.1	22.0
NBFC	0.0	-0.2	3.2

Fixed Income

PKRVs	Last	Previous	Chg. (bps)
3 month	7.09	7.10	-1.0
6 month	7.17	7.18	-1.0
12 month	7.28	7.30	-2.0
3 year	8.27	8.28	-1.0
5 year	9.25	9.25	0.0
7 year	9.65	9.65	0.0
10 year	10.00	10.00	0.0

Forex rates

PKR	Last	Previous	Chg %
USD	160.0	160.3	-0.2%
EUR	196.9	194.7	1.1%
JPY	1.6	1.5	1.0%
GBP	218.1	213.8	2.0%
CNY	24.6	24.5	0.4%

USD/PKR

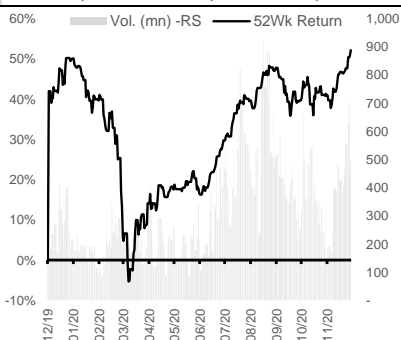
	Buy	Sell
Inter-bank	160.4	160.9
Open-market	160.0	160.8

Commodities

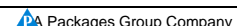
International	Last	Previous	Chg %
Arab Light (bbl)	51.0	49.6	2.9%
Brent (bbl)	51.1	50.0	2.2%
WTI (bbl)	48.4	47.0	2.9%
Coal (USD/ton)	91.8	82.4	11.3%
Steel (USD/ton)	420.0	397.0	5.8%
HRC (USD/ton)	4,531.0	4,497.0	0.8%
CRC (USD/ton)	5,533.0	5,490.0	0.8%
Gold (USD/oz)	1,885.4	1,827.4	3.2%
Domestic	Current	Previous	Chg. %
Cement	573.0	570.0	0.5%
Sona Urea	1,686.0	1,688.0	-0.1%
DAP	3,995.0	3,996.0	0.0%

Market Performance

KSE 100 (52 Week Return) & Volumes (mn Shares)



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Source: Bloomberg, PSX, NCCPL, SBP, PBS, Forex.pk, IGI Research

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