

# Investor Kit

Tuesday, December 22, 2020

## Top News

### Creditors reschedule loans worth Rs272bn:

ISLAMABAD: Pakistan has secured a \$1.7 billion (Rs272 billion) debt relief agreement to help offset the financial headwinds sparked by the coronavirus pandemic, officials said on Monday.  
<https://www.thenews.com.pk/print/762155-creditors-reschedule-loans-worth-rs272b>

### Senate polls can't be held before Feb 10: ECP:

ISLAMABAD: Putting at rest the speculations, the Election Commission of Pakistan (ECP) Monday said that under the Constitution, Senate elections are not possible before February 10.  
<https://www.thenews.com.pk/print/762578-senate-polls-can-t-be-held-before-feb-10-ecp>

### Countrywide Covid-19 positivity rate declines to 5.15pc:

ISLAMABAD: The nationwide coronavirus positivity rate has declined to 5.15 percent as the health authorities during the past 24 hours conducted 34,772 tests, detecting 1,792 new Covid-19 patients taking the national tally to 458,968 cases since the pandemic's outbreak.  
<https://epaper.brecorder.com/2020/12/22/3-page/862474-news.html>

## PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	18,023.2	43,333.8	30,491.9
Close (Prev.)	18,246.2	43,740.6	30,738.4
Chg	-223.0	-406.8	-246.5
% Chg	-1.2%	-0.9%	-0.8%
CYTD	-3.4%	6.4%	5.1%
FYTD	13.4%	27.8%	22.0%
Volume (mn)	150.7	243.5	516.3
Value Trade (PKRbn)	10.2	14.4	22.5
Market Cap (USDbn)	1,230.8	1,891.4	7,963.4

## Vol Leaders

Scrip	Price	Chg %	Vol
WTL	1.17	8.3%	36.56
TRG	75.71	1.1%	35.18
ICIBL	3.10	46.9%	31.02
PRL	20.75	-4.0%	22.57
PAEL	37.82	-2.1%	16.95

## Top Gainers

Scrip	Price	Chg	Chg %
ICIBL	3.1	1.0	46.9%
PMI	1.5	0.4	32.4%
FDIBL	2.9	0.5	21.1%
PASL	1.2	0.2	20.8%
PAKMI	2.0	0.2	11.1%

## Top Losers

Scrip	Price	Chg	Chg %
KHSM	8.0	-0.9	-10.4%
MODAM	4.3	-0.4	-8.1%
SHCM	22.2	-1.8	-7.5%
SERF	14.6	-1.2	-7.5%
BCL	96.2	-7.7	-7.4%

## Global Markets Indices

Exchange	Last	Previous	Chg %
KSE 100	43,333.8	43,740.6	-0.9%
SSE Composite	3,420.6	3,394.9	0.8%
BSE30	45,554.0	46,960.7	-3.0%
Hang Seng	26,306.7	26,498.6	-0.7%
KOSPI	2,778.7	2,772.2	0.2%
Nikkei 225	26,714.4	26,763.4	-0.2%
FTSE 100	6,416.3	6,529.2	-1.7%
S&P 500	30,216.5	30,179.1	0.1%
DJIA	12,690.3	12,738.2	-0.4%
MSCI EM	1,257.0	1,268.4	-0.9%
MSCI FM	559.4	562.9	-0.6%
MSCI AWCI	634.6	639.8	-0.8%

## Global Markets Multiples

Exchange	P/E	P/B	DY
KSE 100	7.0	1.0	4.5
SSE Composite	15.2	1.6	2.1
BSE30	28.0	3.3	1.2
Hang Seng	14.1	1.2	2.7
KOSPI	19.7	1.2	1.6
Nikkei 225	25.1	2.0	1.5
FTSE 100	21.1	1.6	3.5
S&P 500	24.7	4.6	2.0
DJIA	32.4	8.0	0.8
MSCI EM	19.6	1.7	2.0
MSCI FM	14.8	1.8	2.8
MSCI AWCI	24.2	2.6	1.9

## Portfolio (USDm)

FIPI	Buy	Sell	Net
21-Dec-20	10.3	-14.9	-4.6
<b>Sector-wise (Net)</b>	<b>Last</b>	<b>MTD</b>	<b>CYTD</b>
<b>Total</b>	<b>-4.6</b>	<b>-33.8</b>	<b>-508.9</b>
Cement	-0.5	-2.4	-100.6
Banks	-2.7	-30.2	-168.4
Fertiliser	0.0	-1.7	-29.7
Food	0.1	-0.3	-6.6
E&Ps	-0.4	-4.8	-120.1
OMCs	-0.2	-1.7	-14.3
Power	0.1	0.9	-8.3
Tech. & Comm.	0.1	2.6	-1.8
Tex. Comp.	0.1	0.5	-8.2
All others	-1.2	3.4	-50.9

## LIPI

Client Type	Last	MTD	CYTD
Individuals	4.3	21.4	221.2
Mutual Funds	-0.6	8.1	19.7
Banks/DFIs	-1.6	-7.4	-7.5
Companies	0.3	-9.9	43.5
Insurance Comp.	1.7	17.2	224.2
Brokers	1.2	4.8	-16.9
Other Org.	-0.7	-0.3	21.6
NBFC	0.0	-0.2	3.2

## Fixed Income

PKRVs	Last	Previous	Chg. (bps)
3 month	7.09	7.09	0.0
6 month	7.17	7.17	0.0
12 month	7.27	7.27	0.0
3 year	8.28	8.27	1.0
5 year	9.25	9.25	0.0
7 year	9.65	9.65	0.0
10 year	10.00	10.00	0.0

## Forex rates

PKR	Last	Previous	Chg %
USD	160.6	160.1	0.3%
EUR	196.6	196.2	0.2%
JPY	1.6	1.5	0.3%
GBP	216.2	216.4	-0.1%
CNY	24.5	24.5	0.1%

## USD/PKR

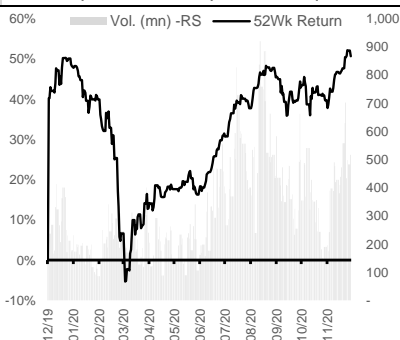
	Buy	Sell
Inter-bank	160.1	160.6
Open-market	159.8	160.7

## Commodities

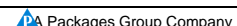
International	Last	Previous	Chg %
Arab Light (bbl)	49.1	50.3	-2.5%
Brent (bbl)	50.5	52.0	-2.9%
WTI (bbl)	47.7	49.1	-2.8%
Coal (USD/ton)	91.8	91.8	0.0%
Steel (USD/ton)	423.0	420.0	0.7%
HRC (USD/ton)	4,960.0	4,588.0	8.1%
CRC (USD/ton)	5,914.0	5,581.0	6.0%
Gold (USD/oz)	1,876.9	1,881.4	-0.2%
<b>Domestic</b>	<b>Current</b>	<b>Previous</b>	<b>Chg. %</b>
Cement	579.0	578.0	0.2%
Sona Urea	1,714.0	1,707.0	0.4%
DAP	4,021.0	4,032.0	-0.3%

## Market Performance

### KSE 100 (52 Week Return) & Volumes (mn Shares)



Part of IGI Financial Services



IGI Research

[research@igi.com.pk](mailto:research@igi.com.pk)

UAN: (+92-21) 111-444-001 | (+92-21) 111-234-234

Source: Bloomberg, PSX, NCCPL, SBP, PBS, Forex.pk, IGI Research

## Contact Details

### Research Team

Saad Khan	Head of Research	Tel: (+92-21) 111-234-234 Ext: 810	saad.khan@igi.com.pk
Abdullah Farhan	Senior Analyst	Tel: (+92-21) 111-234-234 Ext: 912	abdullah.farhan@igi.com.pk
Shumail Rauf	Research Analyst	Tel: (+92-21) 111-234-234 Ext: 957	shumail.rauf@igi.com.pk
Bharat Kishore	Database Officer	Tel: (+92-21) 111-234-234 Ext: 974	bharat.kishore@igi.com.pk

### Equity Sales

Faisal Jawed Khan	Head of Equities	Tel: (+92-21) 35301779	faisal.jawed@igi.com.pk
Zaeem Haider Khan	Regional Head (North)	Tel: (+92-42) 38303559-68	zaeem.haider@igi.com.pk
Muhammad Naveed	Regional Manager (Islamabad & Upper North)	Tel: (+92-51) 2604861-62	muhammad.naveed@igi.com.pk
Irfan Ali	Regional Manager (Faisalabad)	Tel: (+92-41) 2540843-45	irfan.ali@igi.com.pk
Asif Saleem	Branch Manager (RY Khan)	Tel: (+92-68) 5871652-56	asif.saleem@igi.com.pk
Mahtab Ali	Branch Manager (Multan)	Tel: (+92-61) 4512003	mahtab.ali@igi.com.pk

### IGI Finex Securities Limited

Trading Rights Entitlement Certificate (TREC) Holder of  
Pakistan Stock Exchange Limited |  
Corporate member of Pakistan Mercantile Exchange Limited

### Head Office

Suite No 701-713, 7th Floor, The Forum, G-20,  
Khayaban-e-Jami Block-09, Clifton, Karachi-75600  
UAN: (+92-21) 111-30000-001 | (+92-21) 111-234-234  
Fax: (+92-21) 35309169, 35301780  
Website: www.igisecurities.com.pk

### Stock Exchange Office

Room # 134, 3rd Floor, Stock Exchange Building,  
Stock Exchange Road, Karachi.  
Tel: (+92-21) 32429613-4, 32462651-2,  
Fax: (+92-21) 32429607

<b>Lahore Office</b> Shop # G-009, Ground Floor, Packages Mall Tel: (+92-42) 38303560-69 Fax: (+92-42) 38303559	<b>Islamabad Office</b> Mezzanine Floor, Office 5, 6 & 7, Kashmir Plaza, Block- B, Jinnah Avenue, Blue Area Tel: (+92-51) 2604861-2, 2604864, 2273439 Fax: (+92-51) 2273861
<b>Faisalabad Office</b> Room #: 515-516, 5th Floor, State Life Building, 2- Liaqat Road Tel: (+92-41) 2540843-45 Fax: (+92-41) 2540815	<b>Rahim Yar Khan Office</b> Plot # 12, Basement of Khalid Market, Model Town, Town Hall Road Tel: (+92-68) 5871652-3 Fax: (+92-68) 5871651
<b>Multan Office</b> Mezzanine Floor, Abdali Tower, Abdali Road Tel: (92-61) 4512003, 4571183	

IGI Finex Securities Limited

### Research Analyst(s)

Research Identity Number: BRP009

© Copyright 2020 IGI Finex Securities Limited

Part of IGI Financial Services



**Jama Punji**  
 سرمایہ کاری سمجھداری کے ساتھ

Part of A Packages Group Company