

# Investor Kit

Tuesday, December 31, 2019



## Top News

**\$400m investment over 5 years:** ISLAMABAD: A consortium of PPL, Mari Petroleum Company Limited (MPCL), Oil and Gas Development Company Limited (OGDCL) and Government Holdings Private Limited (GHPL) are to participate in a bidding process of one block of hydrocarbon in Abu Dhabi with an investment of \$ 400 million spread over five years.  
<https://epaper.brecorder.com/2019/12/31/1-page/817525-news.html>

**2019 year of economic stability:** PM: ISLAMABAD: Prime Minister Imran Khan Monday said the country could not make progress when its resources were plundered and the corrupt criminals kept on stuffing their personal coffers, and declared that the ongoing battle against corruption and corrupt elements would help secure future of Pakistan and its upcoming generations. <https://epaper.brecorder.com/2019/12/31/1-page/817519-news.html>

**Ogra proposes increase in prices of POL products:** ISLAMABAD: The Oil and Gas Regulatory Authority (OGRA) has recommended an increase in ex-depot prices of all petroleum products for month of January 2020.  
<https://epaper.brecorder.com/2019/12/31/20-page/817673-news.html>

**Tariff Policy Board discusses strategy:** ISLAMABAD: The first meeting of Tariff Policy Board (TPB) was held on Monday in Ministry of Commerce to prepare a well-deliberated strategy for implementation on the contours of tariff policy aimed at making exports and imports competitive.  
<https://epaper.brecorder.com/2019/12/31/1-page/817524-news.html>

## PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	18,752	40,888	29,102
Close (Prev.)	18,777	40,849	29,018
Chg	(24.9)	39.1	84.3
% Chg	-0.13%	0.10%	0.29%
CYTD	9.2%	10.3%	3.8%
FYTD	18.0%	20.6%	16.5%
Volume (mn)		111	166
Value Trade (PKRmn)		5,664	6,636
Market Cap (USDbn)		40.32	47.38

## Vol Leaders

Scrip	Price	Chg	Vol
KEL	4.4	0.3	19.1
UNITY	15.9	0.2	10.7
WTL	1.4	-	9.1
BOP	11.5	0.0	8.0
SILK	1.0	(0.1)	6.6

## Top Gainers

Scrip	Price	Chg	Chg %
KEL	4.4	0.3	7.1%
HGFA	10.9	0.6	6.0%
HASCOL	25.6	1.2	5.0%
SHEL	241.4	11.5	5.0%
PSMC	230.3	11.0	5.0%

## Top Losers

Scrip	Price	Chg	Chg %
AGIL	200.1	(8.9)	-4.25%
ARPL	606.6	(22.7)	-3.61%
KOHC	76.7	(1.9)	-2.36%
HBL	159.4	(3.8)	-2.35%
GLAXO	160.9	(3.3)	-2.00%

## Settled

Scrip	Price	Vol	Settled
SMBL	0.9	0.0	0.0
KEL	3.7	9.3	0.4
TPLP	7.5	0.7	0.0
TRG	10.2	2.3	0.1
UNITY	10.3	4.5	0.3

## Regional

Exchange	Index	Chg %	CYTD
BSE Sensex 30	41,558.00	-0.04%	15.22%
SHANGHAI SE	3,040.02	1.16%	21.90%
HangSeng	28,319.39	0.33%	9.57%
PSEi	7,815.26	-0.34%	4.68%
Taiwan Taix	12,053.37	-0.32%	23.91%
Vietnam Index	965.03	0.16%	8.12%
Thai Stock Exh	1,579.84	0.10%	1.02%
Jakarta Stock Exh	6,299.54	-0.47%	1.70%
Korea Stock Exh	2,197.67	-0.30%	7.67%

## Market Multiples

Exchange	P/E	P/B	DY
KSE100	7.25	1.26	5.67
SHANGHAI SE	12.15	1.48	2.48
HangSeng	11.27	1.23	3.64
PSEi	16.82	1.97	1.65
Taiwan Taix	18.46	1.80	3.74
Vietnam Index	16.09	2.30	2.00
BSE Sensex 30	22.99	3.22	1.36

## IGI Research

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IGI Finex Securities Limited

## Portfolio

FIPI	Buy	Sell	Net
30-Dec-19	4.3	(5.2)	(1.00)
MTD	190.8	(199.6)	(8.75)
CYTD	1,492.7	(1,434.4)	58.26
Foreign Ind.	0.0	(0.0)	0.00
Foreign Corp.	2.1	(3.3)	(1.16)
Overseas Pak	2.1	(2.0)	0.16

## LIPI

	Buy	Sell	Net
Individuals	39.9	(35.7)	4.19
Companies	2.1	(1.7)	0.41
Banks/DFIs	0.7	(2.8)	(2.07)
NBFC	0.0	(0.0)	(0.01)
Mutual Fund	2.8	(4.1)	(1.33)
Other Org.	0.5	(1.5)	(0.98)
Broker Prop. Tr.	10.9	(11.9)	(1.01)
Insur. Comp.	2.2	(0.5)	1.79

## Future

Scrip	Price	Chg	Vol
UNITY-JAN	16.1	0.2	6.7
FFL-JAN	14.4	0.1	4.0
TRG-JAN	24.5	0.1	3.9
KEL-JAN	4.4	0.3	3.8
MLCF-JAN	23.5	0.2	3.7

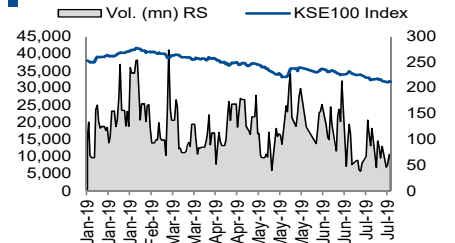
## Fixed Income

PIBs	03-yr	05-yr	10-yr
Last	99.97%	94.34%	89.34%
Previous	96.52%	94.35%	89.44%
Change (bps)	345.10	(0.70)	(9.50)
KIBOR	03-m	06-m	12-m
Last	13.30%	13.23%	12.94%
Previous	13.43%	13.35%	13.19%
Change (bps)	(13.00)	(12.00)	(25.00)
USDPKR	Buy	Sell	
Open Market	154.4	155.1	
Inter bank	154.9	155.4	

## Commodities

Local	Current	Previous	Chg %
Cement(bag)	582.0	576.0	1.04%
Urea (bag)	2,023.0	1,991.0	1.61%
FO (M/T)	97,069.1	83,747.4	15.91%
Cotton	9,160.0	9,110.0	0.55%
International	Current	Previous	Chg %
WTI(bbl)	61.64	61.77	-0.21%
Brent (bbl)	68.44	68.36	0.12%
Arab Light	70.49	70.94	-0.63%
Coal(USD)	73.50	73.50	0.00%
Gold(Oz)	1,522.74	1,514.78	0.53%

## KSE100 - 3M Performance



Source: Bloomberg, PSX, NCCPL, SBP, PBS, Forex.pk, PSO, IGI Research

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