

Investor Kit

Monday, February 3, 2020



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Top News

Govt takes big step towards FATF challenge: ISLAMABAD: The federal government has decided to take approval of the Parliament for amending 14 to 15 laws for placing an effective legal framework against money laundering and terrorist financing before the next fiscal budget. <https://epaper.brecorder.com/2020/02/01/19-page/822830-news.html>

IMF talks for third tranche begin today: SLAMAABD: The International Monetary Fund (IMF) would start today (Monday) discussions with Pakistan authorities over its second quarterly review of the US \$6 billion Extended Fund Facility (EFF) amid revenue shortfall and power sector reforms challenge. <https://epaper.brecorder.com/2020/02/03/14-page/823043-news.html>

Mandatory to show CNIC for purchases of over Rs50,000: FBR: The Federal Board of Revenue (FBR) on Saturday notified that it was mandatory for a citizen to show his or her Computerised National Identity Card (CNIC) in case he/she wanted to buy a product of over Rs50,000 from a sales tax-registered seller. <https://www.dawn.com/news/1531999/mandatory-to-show-cnic-for-purchases-of-over-rs50000-fbr>

Import stage: Govt likely to reduce RDs, ACDs on several items: ISLAMABAD: In a major policy shift, the government is likely to reduce Regulatory Duties (RDs) and Additional Customs Duties (ACDs) on several items at the import stage through amendments to the tax laws in February 2020. <https://epaper.brecorder.com/2020/02/02/1-page/822853-news.html>

January inflation surges to 14.6pc, highest in 12 years: The inflation rate has risen to 14.6 per cent in January from 12.6pc of the previous month, scaling the highest level in 12 years, the Pakistan Bureau of Statistics (PBS) reported on Saturday. <https://www.dawn.com/news/1531984/january-inflation-surges-to-146pc-highest-in-12-years>

PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	19,729	42,507	29,457
Close (Prev.)	19,739	42,561	29,562
Chg	(10.8)	(54.3)	(105.1)
% Chg	-0.05%	-0.13%	-0.36%
CYTD	5.7%	4.3%	1.5%
FYTD	24.1%	25.4%	17.9%
Volume (mn)		160	231
Value Trade (PKRmn)		8,545	9,773
Market Cap (USDbn)		40.51	47.32

Vol Leaders

Scrip	Price	Chg	Vol
MLCF	22.9	0.7	27.6
WTL	1.2	(0.0)	16.5
FCCL	16.6	0.1	13.6
DGKC	76.7	0.1	12.8
BOP	13.6	(0.1)	12.5

Top Gainers

Scrip	Price	Chg	Chg %
PTC	10.1	0.6	6.0%
SRVI	859.8	44.8	5.5%
IDYM	531.2	27.7	5.5%
BNWM	49.7	2.6	5.5%
COLG	2,584.0	134.0	5.5%

Top Losers

Scrip	Price	Chg	Chg %
HCAR	199.8	(11.6)	-5.50%
PSMC	235.4	(13.7)	-5.50%
PAKT	2,035.0	(115.0)	-5.35%
HASCOL	21.7	(0.8)	-3.38%
BYCO	8.6	(0.3)	-2.82%

Settled

Scrip	Price	Vol	Settled
UNITY	14.0	7.8	0.3
HASCOL	25.9	4.4	0.2
TRG	27.3	5.6	0.4
AVN	42.2	5.0	0.4
BOP	12.9	2.9	0.2

Regional

Exchange	Index	Chg %	CYTD
BSE Sensex 30	41,386.40	0.66%	0.32%
SHANGHAI SE	2,976.53	-2.75%	-2.41%
HangSeng	27,909.12	-1.52%	-1.00%
PSEi	7,616.35	1.98%	-2.55%
Taiwan Taiex	12,118.71	0.24%	1.01%
Vietnam Index	991.46	0.52%	3.17%
Thai Stock Exh	1,573.70	-0.06%	-0.39%
Jakarta Stock Exh	6,249.21	0.25%	-0.80%
Korea Stock Exh	2,246.13	-0.93%	2.21%

Market Multiples

Exchange	P/E	P/B	DY
KSE100	6.89	1.32	6.08
SHANGHAI SE	10.77	1.45	2.76
HangSeng	10.52	1.21	3.90
PSEi	14.93	1.92	1.80
Taiwan Taiex	16.29	1.81	3.94
Vietnam Index	14.02	2.34	1.87
BSE Sensex 30	23.43	3.17	1.37

Portfolio

FIPI	Buy	Sell	Net
31-Jan-20	5.1	(4.9)	0.19
MTD	98.6	(94.4)	4.26
CYTD	98.6	(94.4)	4.26
Foreign Ind.	0.0	(0.0)	(0.04)
Foreign Corp.	2.6	(4.4)	(1.76)
Overseas Pak	3.1	(3.0)	0.08

LIPI

	Buy	Sell	Net
Individuals	65.0	(64.5)	0.44
Companies	3.0	(2.5)	0.52
Banks/DFIs	1.5	(3.3)	(1.83)
NBFC	0.1	(0.0)	0.02
Mutual Fund	4.3	(5.4)	(1.12)
Other Org.	2.1	(1.5)	0.62
Broker Prop. Tr.	22.9	(22.1)	0.74
Insur. Comp.	3.0	(0.7)	2.33

Future

Scrip	Price	Chg	Vol
MLCF-JAN	23.0	0.7	19.7
TRG-JAN	27.1	(0.2)	13.2
DGKC-JAN	77.0	(0.0)	11.9
HASCOL-JAN	21.8	(0.1)	8.1
FCCL-JAN	16.7	0.1	6.3

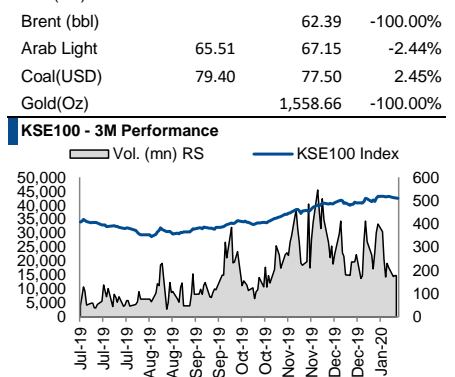
Fixed Income

PIBs	03-yr	05-yr	10-yr
Last	99.97%	94.34%	89.34%
Previous	96.52%	94.35%	89.44%
Change (bps)	345.10	(0.70)	(9.50)
KIBOR	03-m	06-m	12-m
Last	13.31%	13.25%	13.01%
Previous	13.43%	13.38%	13.28%
Change (bps)	(12.00)	(13.00)	(27.00)
USDPKR	Buy	Sell	
Open Market	154.6	155.3	
Inter bank	154.6	155.1	

Commodities

Local	Current	Previous	Chg %
Cement(bag)	582.0	576.0	1.04%
Urea (bag)	2,023.0	1,991.0	1.61%
FO (M/T)	97,069.1	83,747.4	15.91%
Cotton	9,160.0	9,110.0	0.55%
International	Current	Previous	Chg %
WTI(bbl)		55.85	-100.00%
Brent (bbl)		62.39	-100.00%
Arab Light	65.51	67.15	-2.44%
Coal(USD)	79.40	77.50	2.45%
Gold(Oz)		1,558.66	-100.00%

KSE100 - 3M Performance



Source: Bloomberg, PSX, NCCPL, SBP, PBS, Forex.pk, PSO, IGI Research

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