

Investor Kit

Friday, February 14, 2020



Top News

Erdogan arrives to enhance trade, economic ties:

ISLAMABAD: Turkish President Recep Tayyip Erdogan arrived here Thursday on a two-day visit. He, along with Prime Minister Imran Khan, will co-chair the 6th Session of the Pakistan-Turkey High Level Strategic Cooperation Council (HLSCC) in the joint cabinet format today (Friday) aimed at further strengthening bilateral ties in various fields, including trade and economy. <https://epaper.brecorder.com/2020/02/14/20-page/824777-news.html>

Required information: ISLAMABAD: Competition Commission of Pakistan (CCP) is likely to issue show cause notices to fertilizer companies for not providing required information as per the law, well-informed sources told Business Recorder. <https://epaper.brecorder.com/2020/02/14/20-page/824771-news.html>

State Bank's Forex Reserves Increase by USD 157.10 Million:

Feb 13, 2020 (MLN): Pakistan's Forex Reserves increased by USD 90.90 Million or 0.49% and the total liquid foreign reserves held by the country stood at USD 18,735.40 Million on Feb 07, 2020. <https://mettisglobal.news/state-banks-forex-reserves-increase-by-usd-157-10-million>

Pakistan, Turkey sign two MoUs: ISLAMABAD: Pakistan and Turkey on Thursday finalised two memorandums of understandings (MoUs) to increase the level of economic engagement and mobilise the untapped potential for increasing trade and investment.

<https://www.dawn.com/news/1534372/pakistan-turkey-sign-two-mous>

PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	18,653	40,455	28,256
Close (Prev.)	18,693	40,531	28,309
Chg	(39.6)	(75.7)	(53.3)
% Chg	-0.21%	-0.19%	-0.19%
CYTD	0.0%	-0.7%	-2.6%
FYTD	17.4%	19.3%	13.1%
Volume (mn)	139	197	
Value Trade (PKRmn)		5,908	7,097
Market Cap (USDbn)		39.11	45.55

Vol Leaders

Scrip	Price	Chg	Vol
UNITY	13.3	0.7	22.4
DGKC	69.6	3.0	18.2
BOP	13.0	(0.1)	13.8
ASCR	2.6	0.1	9.8
MLCF	23.2	(0.2)	8.7

Top Gainers

Scrip	Price	Chg	Chg %
UNITY	13.3	0.7	5.8%
DGKC	69.6	3.0	4.5%
AKBL	20.6	0.7	3.6%
SCBPL	26.0	0.9	3.5%
EFUG	109.9	3.0	2.8%

Top Losers

Scrip	Price	Chg	Chg %
FABL	19.4	(1.2)	-5.96%
NCL	43.5	(2.7)	-5.91%
KTML	38.5	(1.7)	-4.29%
STJT	73.1	(3.2)	-4.15%
KAPCO	25.7	(1.1)	-3.94%

Settled

Scrip	Price	Vol	Settled
UNITY	10.3	6.6	0.3
DGKC	52.9	5.4	0.3
BOP	9.5	6.9	0.4
MLCF	15.4	2.2	0.2
ASCR	2.6	6.6	0.7

Regional

Exchange	Index	Chg %	CYTD
BSE Sensex 30	41,565.90	0.85%	0.76%
SHANGHAI SE	2,926.90	0.87%	-4.04%
HangSeng	27,823.66	0.87%	-1.30%
PSEi	7,383.10	-0.76%	-5.53%
Taiwan Taix	11,774.19	0.94%	-1.86%
Vietnam Index	937.68	0.32%	-2.43%
Thai Stock Exh	1,539.84	1.04%	-2.53%
Jakarta Stock Exh	5,913.08	-0.69%	-6.13%
Korea Stock Exh	2,238.38	0.69%	1.85%

Market Multiples

Exchange	P/E	P/B	DY
KSE100	6.67	1.25	6.31
SHANGHAI SE	10.70	1.43	2.74
HangSeng	10.65	1.21	3.86
PSEi	14.49	1.86	1.85
Taiwan Taix	15.85	1.75	4.03
Vietnam Index	13.21	2.17	1.94
BSE Sensex 30	22.92	3.27	1.37

IGI Research

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IGI Finex Securities Limited

Portfolio

FIPI	Buy	Sell	Net
13-Feb-20	2.9	(6.6)	(3.69)
MTD	111.6	(136.8)	(25.17)
CYTD	168.2	(190.1)	(21.94)
Foreign Ind.	0.0	(0.0)	(0.02)
Foreign Corp.	0.8	(4.2)	(3.44)
Overseas Pak	2.1	(2.3)	(0.23)

LIPI

	Buy	Sell	Net
Individuals	42.7	(42.1)	0.52
Companies	2.9	(0.9)	1.94
Banks/DFIs	10.2	(9.9)	0.29
NBFC	0.0	(0.0)	(0.01)
Mutual Fund	2.4	(3.3)	(0.93)
Other Org.	0.9	(0.6)	0.33
Broker Prop. Tr.	12.0	(12.3)	(0.33)
Insur. Comp.	2.2	(0.3)	1.87

Future

Scrip	Price	Chg	Vol
HASCOL-FEB	23.5	0.7	12.9
MLCF-FEB	23.4	0.7	8.7
UNITY-FEB	12.6	0.4	7.8
TRG-FEB	25.0	0.5	7.4
DGKC-FEB	66.9	2.0	6.2

Fixed Income

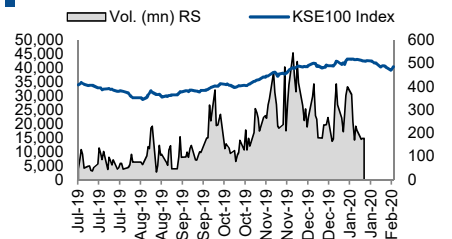
PIBs	03-yr	05-yr	10-yr
Last	99.97%	94.34%	89.34%
Previous	96.52%	94.35%	89.44%
Change (bps)	345.10	(0.70)	(9.50)
KIBOR	03-m	06-m	12-m
Last	13.31%	13.25%	13.01%
Previous	13.43%	13.38%	13.28%
Change (bps)	(12.00)	(13.00)	(27.00)
USDPKR	Buy	Sell	
Open Market	154.0	154.7	
Inter bank	154.4	154.9	

Commodities

Local	Current	Previous	Chg %
Cement(bag)	582.0	576.0	1.04%
Urea (bag)	2,023.0	1,991.0	1.61%
FO (M/T)	97,069.1	83,747.4	15.91%
Cotton	9,160.0	9,110.0	0.55%

International	Current	Previous	Chg %
WTI(bbl)	51.47	51.32	0.29%
Brent (bbl)	56.35	55.83	0.93%
Arab Light	57.77	56.93	1.48%
Coal(USD)	81.50	81.90	-0.49%
Gold(Oz)	1,575.17	1,573.61	0.10%

KSE100 - 3M Performance



Source: Bloomberg, PSX, NCCPL, SBP, PBS, Forex.pk, PSO, IGI Research

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