

# Investor Kit

Friday, 15 February 2019

## Top News

Pakistan will hold talks with the Financial Action Task Force (FATF) later this week regarding money laundering and the issue of blocking financial assistance to terror groups, a private media outlet reported on Thursday. The talks between the two sides will begin on February 17 in Paris. <https://profit.pakistantoday.com.pk/2019/02/14/pakistan-to-brief-fatf-on-measures-against-money-laundering/>

Renowned international publication Financial Times says the upcoming visit of Saudi crown prince Mohammed bin Salman to Islamabad will further ease the financial crunch being faced by Pakistan, Radio Pakistan reported on Thursday.

<https://profit.pakistantoday.com.pk/2019/02/14/saudi-crown-princes-visit-to-ease-pakistans-financial-crunch-ft/>

Following identification of massive shale gas and oil deposits in lower and middle Indus Basin, the second phase of the survey would be launched in other potential areas to assess the sedimentary rock-based fuel reserves in the country. "A study carried out by the United States Agency for International Development (USAID) has revealed the presence of 95 trillion cubic feet (TCF) gas and 14 billion barrels oil technically recoverable in Indus Basin. <https://nation.com.pk/15-Feb-2019/phase-ii-study-on-shale-gas-oil-to-be-conducted-in-potential-areas>

Ghandhara Industries Ltd (GIL) in partnership with Isuzu Motors introduced the full range of Isuzu D-Max Pickup to Pakistan's market. Speaking at the launch Kemchi Asahara, senior vice president ISUZU Motors International Operations Thailand, said: "Our D-MAX will not only go comfortably on-road, but can also go aggressive!, off-road. <https://fp.brecorder.com/2019/02/20190215447247/>

As the meeting commenced, a summary for 1.2 billion riyal memorandum of understanding (MoU) with the Saudi Fund for Development was presented before the cabinet. Reportedly, under the agreement, Diamer-Bhasha Dam would receive Rs 3.77 million riyals, Mohmand Dam would receive 300 million riyals, Shounter Hydropower Project would receive 240 million riyals, Jamshoro Power Project would receive 153.7 million riyals and Jagan Hydropower Project would receive 131.2 million riyals. <https://www.pakistantoday.com.pk/2019/02/14/cabinet-approves-1-2bn-riyal-deal-with-saudi-arabia/>

## Upcoming Events/BoD meetings

Company	Date	Time	Place	Agenda
Balochistan Wheels Lt.	15-Feb	11:00	KHI	2QFY19
Altarn Energy Limited	15-Feb	2:30	LHR	2QFY19
Gatron (Industries) Ltd	15-Feb	4:30	KHI	2QFY19
Pakistan State Oil Co.	16-Feb	9:00	ISL	2QFY19
Sitara Chemicals Ind.	16-Feb	4:00	FSL	2QFY19
Ghandhara Nissan Ltd	16-Feb	11:00	KHI	2QFY19
Ghandhara Industries L	16-Feb	2:00	KHI	2QFY19

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IGI Finex Securities Limited

## PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	19,444	40,507	29,325
Close (Prev.)	19,436	40,544	29,375
Chg	8	(37)	(50)
% Chg	0.0%	-0.1%	-0.2%
CYTD	-3.8%	0.1%	-1.5%
FYTD	-5.5%	-3.3%	-4.1%
Volume (mn)		58	124
Value Trade (PKRm)		4,614	6,252
Market Cap (USDbn)		50.8	59.4

## Vol Leaders

Scrip	Price	Chg	Vol
LOTCHEM	16.7	(0.3)	25.6
DGKC	96.2	(4.6)	8.8
FCCL	22.5	(0.8)	5.9
SNBL	12.9	0.3	5.8
MLCF	47.3	(2.4)	4.2

## Top Gainers

Scrip	Price	Chg	Chg %
SEARL	268.2	12.8	5.0%
BNWM	49.4	2.4	5.0%
PICT	220.0	9.1	4.3%
COLG	2,040.0	81.5	4.2%
GLAXO	145.7	5.6	4.0%

## Top Losers

Scrip	Price	Chg	Chg %
JLJCL	453.6	(23.9)	-5.0%
MLCF	47.3	(2.4)	-4.9%
DGKC	96.2	(4.6)	-4.6%
SPWL	24.0	(1.0)	-3.8%
FCCL	22.5	(0.8)	-3.5%

## Settled

Scrip	Price	Vol	Settled
LOTCHEM	16.7	12.4	0.5
DGKC	96.2	4.8	0.5
SNBL	12.9	5.8	0.7
FCCL	22.5	3.0	0.5
KEL	6.5	2.3	0.4

## Regional

Exchange	Index	Chg %	CYTD
BSE Sensex 30	35,876	-0.4%	-0.5%
SHANGHAI SE	2,720	-0.1%	9.1%
HangSeng	28,432	-0.2%	10.0%
PSEI	7,991	0.9%	7.0%
Taiwan Taiex	10,089	0.0%	3.7%
Vietnam Index	952	0.8%	6.7%
Thai Stock Exh	1,653	-0.2%	5.7%
Jakarta Stock Exh	6,420	0.0%	3.6%
Korea Stock Exh	2,226	1.1%	9.1%

## Market Multiples

Exchange	P/E	P/B	DY
KSE100	9.56	1.40	6.4
SHANGHAI SE	12.77	1.42	3.0
HangSeng	10.81	1.33	3.7
PSEI	20.28	2.14	1.7
Taiwan Taiex	13.14	1.52	4.6
Vietnam Index	15.96	2.47	1.7
BSE Sensex 30	27.04	2.96	1.5

## Portfolio

FIPI	Buy	Sell	Net USDm n
14-Feb-19	5.7	(3.2)	2.60
MTD	66.4	(40.3)	26.07
CYTD	172.4	(130.2)	42.25
Foreign Ind.	0.2	(0.1)	0.04
Foreign Corp.	4.1	(1.7)	2.45
Overseas Pak	1.4	(1.3)	0.11

## LIPI

	Buy	Sell	Net USDm n
Individuals	39.5	(36.6)	2.95
Companies	2.0	(2.6)	(0.58)
Banks/DFIs	1.7	(2.0)	(0.31)
NBFC	0.0	(0.0)	0.04
Mutual Fund	2.4	(2.8)	(0.43)
Other Org.	0.5	(0.6)	(0.13)
Broker Prop. Tr.	11.0	(11.3)	(0.27)
Insur. Comp.	0.6	(4.5)	(3.87)

## Future

Scrip	Price	Chg	Vol
LOTCHEM-FEB	16.7	(0.3)	12.0
DGKC-FEB	96.4	(4.4)	5.7
TRG-FEB	27.0	0.1	3.4
MLCF-FEB	47.4	(2.4)	3.2
DOL-FEB	27.6	1.3	3.0

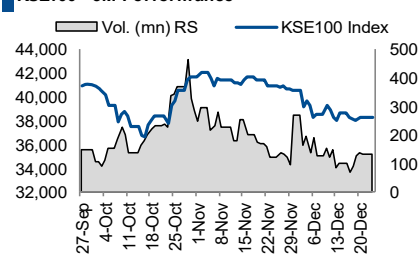
## Fixed Income

PIBs	03-yr	05-yr	10-yr
Last	12.15%	12.64%	13.15%
Previous	12.15%	12.66%	13.15%
Change (bps)	-	(2.00)	-
KIBOR	03-m	06-m	12-m
Last	10.71%	10.84%	11.39%
Previous	10.67%	10.86%	11.42%
Change (bps)	4.00	(2.00)	(3.00)
USDPKR	Buy	Sell	
Open Market		138.63	139.02
Inter bank		138.10	138.60

## Commodities

Local	Current	Previous	Chg %
Cement(bag)	605.0	606.0	-0.17%
Urea (bag)	1,820.0	1,824.0	-0.22%
FO (MT)	79,842.0	89,154.0	-10.44%
Cotton	8,760.0	8,860.0	-1.13%
International	Current	Previous	Chg %
WTI(bbl)	54.72	54.41	0.57%
Brent (bbl)	64.98	64.57	0.63%
Arab Light	65.91	64.22	2.63%
Coal(USD)	81.00	82.30	-1.58%
Gold(Oz)	1,312.75	1,312.57	0.01%

## KSE100 - 3M Performance



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