

Investor Kit

Monday, 25 February 2019

Top News

International Monetary Fund (IMF) is exerting pressure on PTI government to end the subsidy to all gas consumers' categories and charge from them the full cost of the gas that currently stands at average price of Rs629 per MMBTU as per the determination of Ogra in last year. <https://www.thenews.com.pk/print/435542-imf-stresses-end-to-gas-subsidy-for-domestic-consumers>

Director General Inter Services Public Relations (ISPR) Major General Asif Ghafoor Friday said Pakistan and Iran were considering to fence the common border in order to avoid any sabotage activity by terrorists. <https://nation.com.pk/23-Feb-2019/fencing-pak-iran-border-being-considered-ispr>

Pakistan and China are set to ink much-awaited second free trade agreement by June 2019 and to this effect a technical experts' delegation from Islamabad will leave for China by end of February, a relevant top official told The News. <https://www.thenews.com.pk/print/436392-pakistan-china-set-to-ink-fta-ii-by-june-2019>

Pakistan has foiled Indian attempts to get it into the FATF's black list from the existing grey list; however, the international watchdog urged it to swiftly complete its action plan, particularly those with timelines of May 2019. <https://www.thenews.com.pk/print/435524-grey-list>

Upcoming Events/BoD meetings

Company	Date	Time	Place	Agenda
Indus Motor Co. Limited	25-Feb	10:00	KHI	2QFY19
TRG Pakistan Limited	25-Feb	8:00	KHI	2QFY19
Dewan Cement Limited	25-Feb	3:30	KHI	2QFY19
Murree Brewery Co.	25-Feb	12:00	RWL	2QFY19
Agriauto Industries Ltd	25-Feb	3:30	KHI	2QFY19
Byco Petroleum Pak.	25-Feb	3:00	KHI	2QFY19
P.N.S.C	25-Feb	11:00	KHI	2QFY19
AI - Tahir Limited	25-Feb	11:00	KHI	2QFY19
Century Paper & Board	25-Feb	10:30	KHI	2QFY19

PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	19,290	40,016	29,017
Close (Prev.)	19,329	40,071	29,020
Chg	(39)	(55)	(3)
% Chg	-0.2%	-0.1%	0.0%
CYTD	-4.6%	-1.1%	-2.5%
FYTD	-6.2%	-4.5%	-5.1%
Volume (mn)		66	99
Value Trade (PKRmn)		4,560	5,465
Market Cap (USDbn)		50.2	58.6

Vol Leaders

Scrip	Price	Chg	Vol
BOP	13.4	(0.1)	7.4
PAEL	25.2	(0.1)	5.6
OGDC	154.2	1.2	4.2
LOTCHEM	15.7	(0.4)	4.1
UBL	142.1	(7.5)	4.0

Top Gainers

Scrip	Price	Chg	Chg %
PSMC	275.9	13.1	5.0%
HCAR	232.2	11.1	5.0%
SYS	111.0	5.0	4.7%
BWCL	124.1	5.2	4.4%
NRL	213.0	7.4	3.6%

Top Losers

Scrip	Price	Chg	Chg %
PSEL	950.0	(50.0)	-5.0%
UBL	142.1	(7.5)	-5.0%
SML	69.3	(2.7)	-3.7%
EFUG	109.4	(3.3)	-2.9%
ATLH	380.0	(10.0)	-2.6%

Settled

Scrip	Price	Vol	Settled
BOP	13.4	6.2	0.4
PAEL	25.2	2.8	0.4
TRG	25.7	2.5	0.5
UBL	142.1	2.3	0.5
OGDC	154.2	2.2	0.5

Regional

Exchange	Index	Chg %	CYTD
BSE Sensex 30	35,871	-0.1%	-0.5%
SHANGHAI SE	2,804	1.9%	12.4%
HangSeng	28,816	0.7%	11.5%
PSEI	7,962	0.4%	6.6%
Taiwan Taiex	10,323	0.0%	6.1%
Vietnam Index	989	0.1%	10.8%
Thai Stock Exh	1,659	0.7%	6.1%
Jakarta Stock Exh	6,501	-0.6%	5.0%
Korea Stock Exh	2,231	0.1%	9.3%

Market Multiples

Exchange	P/E	P/B	DY
KSE100	7.81	1.38	6.4
SHANGHAI SE	10.53	1.46	2.9
HangSeng	11.06	1.37	3.7
PSEI	16.88	2.16	1.6
Taiwan Taiex	14.24	1.56	4.5
Vietnam Index	16.02	2.57	1.6
BSE Sensex 30	22.11	2.92	1.5

Portfolio

FIPI	Buy	Sell	Net USDmn
22-Feb-19	2.8	(4.6)	(1.82)
MTD	112.9	(81.7)	31.21
CYTD	219.0	(171.6)	47.39
Foreign Ind.	0.1	(0.1)	(0.05)
Foreign Corp.	1.3	(2.6)	(1.37)
Overseas Pak	1.4	(1.8)	(0.40)

LIPI

	Buy	Sell	Net USDmn
Individuals	44.2	(44.0)	0.16
Companies	2.6	(2.6)	0.01
Banks/DFIs	1.3	(0.4)	0.97
NBFC	0.3	(0.0)	0.28
Mutual Fund	4.3	(4.7)	(0.44)
Other Org.	1.3	(1.1)	0.24
Broker Prop. Tr.	16.4	(16.5)	(0.06)
Insur. Comp.	2.0	(1.3)	0.66

Future

Scrip	Price	Chg	Vol
BOP-MAR	13.5	(0.1)	11.8
BOP-FEB	13.3	(0.1)	9.0
TRG-MAR	26.0	0.1	7.9
TRG-FEB	25.7	0.1	6.5
PAEL-MAR	25.5	(0.1)	6.2

Fixed Income

PIBs	03-yr	05-yr	10-yr
Last	12.15%	12.64%	13.15%
Previous	12.15%	12.66%	13.15%
Change (bps)	-	(2.00)	-

KIBOR

	03-m	06-m	12-m
Last	10.76%	10.86%	11.43%
Previous	10.76%	10.85%	11.41%
Change (bps)	-	1.00	2.00

USDPKR

	Buy	Sell
Open Market	138.75	139.15
Inter bank	138.50	139.00

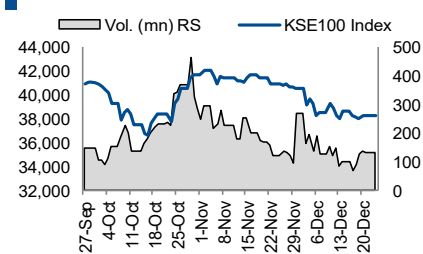
Commodities

Local	Current	Previous	Chg %
Cement(bag)	607.0	606.0	0.17%
Urea (bag)	1,822.0	1,820.0	0.11%
FO (MT)	79,842.0	89,154.0	-10.44%
Cotton	8,760.0	8,860.0	-1.13%

International

	Current	Previous	Chg %
WTI(bbl)	57.12	57.26	-0.24%
Brent (bbl)	66.90	67.12	-0.33%
Arab Light	67.71	67.35	0.53%
Coal(USD)	84.00	83.15	1.02%
Gold(Oz)	1,331.31	1,329.40	0.14%

KSE100 - 3M Performance



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