

## Investor Kit

Thursday, January 2, 2020



## Top News

**CPI witnesses increase of 12.63pc YoY:** ISLAMABAD: National Consumer Price Index (CPI) has witnessed an increase of 12.63 percent on year-on-year (YoY) basis in December 2019 against the same period of 2018, revealed Monthly Price Indices released by Pakistan Bureau of Statistics (PBS) on Wednesday. <https://epaper.brecorder.com/2020/01/02/1-page/817896-news.html>

**We can provide food security to Mideast:** PM: ISLAMABAD: Prime Minister Imran Khan has acknowledged that 2019 was a difficult year for the people of the country as stabilization of the economy fuelled inflation, maintaining that 2020 would be a year of development. <https://epaper.brecorder.com/2020/01/02/1-page/817895-news.html>

**Hafeez asks FBR to redouble efforts:** ISLAMABAD: Adviser to Prime Minister on Finance Dr Abdul Hafeez Shaikh has asked Federal Board of Revenue (FBR) to aggressively follow up on its agreement with traders to expand the tax base. <https://epaper.brecorder.com/2020/01/02/1-page/817898-news.html>

**Cash currency smuggling:** ISLAMABAD: The government has promulgated Tax Laws (Second Amendment) Ordinance 2019 for major increase in penalties on cash currency smuggling, ranging from \$10,000- \$200,000 and above, up to fine of ten times of value of currency and imprisonment up to 14 years depending on the amount of currency seized under different categories/slabs. <https://epaper.brecorder.com/2020/01/02/1-page/817899-news.html>

## PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	18,998	41,400	29,280
Close (Prev.)	18,656	40,735	29,012
Chg	341.4	664.9	268.2
% Chg	1.83%	1.63%	0.92%
CYTD	10.6%	11.7%	4.4%
FYTD	19.5%	22.1%	17.2%
Volume (mn)		238	331
Value Trade (PKRmn)		6,228	8,064
Market Cap (USDbn)		40.34	47.43

## Vol Leaders

Scrip	Price	Chg	Vol
KEL	4.8	0.4	119.4
UNITY	16.8	0.7	26.6
FFL	15.5	1.0	17.5
AVN	39.3	1.9	9.9
TRG	25.8	1.2	9.7

## Top Gainers

Scrip	Price	Chg	Chg %
KEL	4.8	0.4	8.9%
PSX	13.3	0.8	6.2%
BYCO	7.2	0.4	5.9%
FFBL	20.5	1.0	5.1%
ATRL	117.0	5.6	5.0%

## Top Losers

Scrip	Price	Chg	Chg %
SHEL	240.7	(12.7)	-5.00%
STJT	136.8	(7.2)	-5.00%
PAKT	2,320.0	(120.5)	-4.94%
JLICL	391.0	(9.0)	-2.25%
HGFA	11.3	(0.1)	-0.87%

## Settled

Scrip	Price	Vol	Settled
KEL	3.7	58.4	0.5
UNITY	10.3	8.5	0.3
FFL	10.4	5.8	0.3
BOP	9.5	3.6	0.2
TRG	15.8	3.5	0.3

## Regional

Exchange	Index	Chg %	CYTD
BSE Sensex 30	41,421.78	0.28%	0.41%
SHANGHAI SE	3,087.16	1.21%	1.21%
HangSeng	28,482.29	1.04%	1.04%
PSEi	7,670.23	-1.86%	-1.86%
Taiwan Taix	12,104.88	0.90%	0.90%
Vietnam Index	962.75	0.18%	0.18%
Thai Stock Exh	1,591.20	0.72%	0.72%
Jakarta Stock Exh	6,278.41	-0.34%	-0.34%
Korea Stock Exh	2,182.32	-0.70%	-0.70%

## Market Multiples

Exchange	P/E	P/B	DY
KSE100	6.38	1.28	6.16
SHANGHAI SE	11.19	1.50	2.66
HangSeng	10.80	1.24	3.81
PSEi	15.03	1.93	1.78
Taiwan Taix	16.39	1.81	3.95
Vietnam Index	13.45	2.30	1.94
BSE Sensex 30	22.90	3.21	1.36

## IGI Research

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IGI Finex Securities Limited

Portfolio	Buy	Sell	Net
<b>FIPI</b>			<b>USDmn</b>
1-Jan-20	2.9	(4.7)	(1.88)
MTD	2.9	(4.7)	(1.88)
CYTD	2.9	(4.7)	(1.88)
Foreign Ind.	0.0	(0.0)	(0.00)
Foreign Corp.	0.8	(2.1)	(1.24)
Overseas Pak	2.0	(2.6)	(0.64)

LIPI	USDmn		
Individuals	43.6	(47.7)	(4.08)
Companies	1.2	(1.6)	(0.37)
Banks/DFIs	5.4	(0.7)	4.68
NBFC	0.3	(0.0)	0.30
Mutual Fund	2.9	(1.8)	1.07
Other Org.	1.3	(0.6)	0.67
Broker Prop. Tr.	12.9	(15.0)	(2.15)
Insur. Comp.	2.2	(0.4)	1.77

## Future

Scrip	Price	Chg	Vol
HASCOL-JAN	24.1	1.1	9.6
UNITY-JAN	16.3	0.2	9.0
TRG-JAN	24.8	0.3	6.4
FFL-JAN	14.7	0.3	6.0
DGKC-JAN	75.2	0.3	3.8

## Fixed Income

PIBs	03-yr	05-yr	10-yr
Last	99.97%	94.34%	89.34%
Previous	96.52%	94.35%	89.44%
Change (bps)	345.10	(0.70)	(9.50)

## KIBOR

	03-m	06-m	12-m
Last	13.30%	13.23%	12.94%
Previous	13.43%	13.35%	13.19%
Change (bps)	(13.00)	(12.00)	(25.00)

## USDPKR

	Buy	Sell
Open Market	154.5	155.2
Inter bank	154.9	155.4

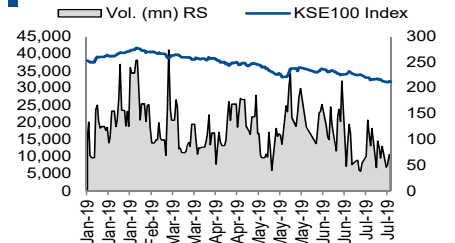
## Commodities

Local	Current	Previous	Chg %
Cement(bag)	582.0	576.0	1.04%
Urea (bag)	2,023.0	1,991.0	1.61%
FO (M/T)	97,069.1	83,747.4	15.91%
Cotton	9,160.0	9,110.0	0.55%

## International

	Current	Previous	Chg %
WTI(bbl)	61.25	61.64	-0.63%
Brent (bbl)	66.22	68.44	-3.24%
Arab Light	68.83	70.49	-2.35%
Coal(USD)	73.50	73.50	0.00%
Gold(Oz)	1,519.99	1,522.74	-0.18%

## KSE100 - 3M Performance



Source: Bloomberg, PSX, NCCPL, SBP, PBS, Forex.pk, PSO, IGI Research

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