

Investor Kit

Friday, January 3, 2020



Top News

Foreign exchange: SBP reserves jump \$582m to \$11.5b:
KARACHI: The foreign exchange reserves held by the central bank increased 5.3% on a weekly basis, according to data released by the State Bank of Pakistan (SBP) on Thursday.
<https://tribune.com.pk/story/2129197/2-foreign-exchange-sbp-reserves-jump-582m-11-5b/>

ETF to be launched on PSX anytime soon: KARACHI: For the first time, Exchange Traded Fund (ETF) is expected to be launched on Pakistan Stock Exchange in next few weeks. Initially two ETFs –one by NIT and other by UBL Fund are expected to be launched by the end of this month, Hassan Raza, General Manager, Product and Research, Pakistan Stock Exchange while briefing a group of reporters here on Thursday said.
<https://epaper.brecorder.com/2020/01/03/20-page/818244-news.html>

PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	42,481	42,481	29,873
Close (Prev.)	41,400	41,400	29,280
Chg	1,080.8	1,080.8	593.0
% Chg	2.61%	2.61%	2.03%
CYTD	127.7%	4.3%	3.0%
FYTD	167.3%	25.3%	19.6%
Volume (mn)		283	412
Value Trade (PKRmn)		14,492	17,058
Market Cap (USDbn)		41.69	48.82

Vol Leaders

Scrip	Price	Chg	Vol
KEL	4.8	0.0	46.8
BOP	12.0	0.3	27.9
UNITY	17.3	0.4	20.1
PAEL	29.5	1.3	20.0
MLCF	24.0	0.3	10.0

Top Gainers

Scrip	Price	Chg	Chg %
PTC	10.2	0.7	7.4%
PSX	14.0	0.8	5.7%
PSO	205.3	9.8	5.0%
LUCK	458.8	21.8	5.0%
DAWH	165.5	7.9	5.0%

Top Losers

Scrip	Price	Chg	Chg %
STJT	130.0	(6.8)	-5.00%
FHAM	9.5	(0.3)	-2.58%
GSKCH	250.4	(3.7)	-1.44%
KTML	39.0	(0.5)	-1.17%
SHEL	238.0	(2.8)	-1.16%

Settled

Scrip	Price	Vol	Settled
KEL	3.7	19.5	0.4
BOP	9.5	9.8	0.3
TRG	15.8	3.8	0.1
UNITY	10.3	6.2	0.3
FFL	10.4	4.6	0.2

Regional

Exchange	Index	Chg %	CYTD
BSE Sensex 30	41,626.64	0.78%	0.90%
SHANGHAI SE	3,085.20	1.15%	1.15%
HangSeng	28,543.52	1.25%	1.25%
PSEi	7,742.53	-0.93%	-0.93%
Taiwan Taix	12,100.48	0.86%	0.86%
Vietnam Index	966.67	0.59%	0.59%
Thai Stock Exh	1,595.82	1.01%	1.01%
Jakarta Stock Exh	6,283.58	-0.25%	-0.25%
Korea Stock Exh	2,175.17	-1.02%	-1.02%

Market Multiples

Exchange	P/E	P/B	DY
KSE100	6.53	1.31	6.06
SHANGHAI SE	11.19	1.50	2.67
HangSeng	10.83	1.25	3.80
PSEi	15.17	1.95	1.76
Taiwan Taix	16.38	1.81	3.95
Vietnam Index	13.51	2.31	1.93
BSE Sensex 30	23.01	3.22	1.35

IGI Research

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IGI Finex Securities Limited

Portfolio

FIPI	Buy	Sell	Net USDmn
2-Jan-20	6.0	(7.0)	(1.00)
MTD	8.8	(11.7)	(2.87)
CYTD	8.8	(11.7)	(2.87)
Foreign Ind.	0.0	(0.1)	(0.08)
Foreign Corp.	1.5	(2.0)	(0.57)
Overseas Pak	4.5	(4.9)	(0.35)

LIPI

	Buy	Sell	Net USDmn
Individuals	80.8	(85.8)	(4.95)
Companies	5.5	(10.0)	(4.49)
Banks/DFIs	15.6	(11.5)	4.09
NBFC	0.6	(0.1)	0.52
Mutual Fund	13.9	(5.9)	8.02
Other Org.	0.6	(1.9)	(1.37)
Broker Prop. Tr.	22.6	(20.4)	2.22
Insur. Comp.	2.8	(5.9)	(3.06)

Future

Scrip	Price	Chg	Vol
PAEL-JAN	29.8	1.3	13.7
UNITY-JAN	17.4	0.4	11.0
MLCF-JAN	24.1	0.4	10.7
FFL-JAN	16.0	0.3	10.2
TRG-JAN	27.3	1.3	8.2

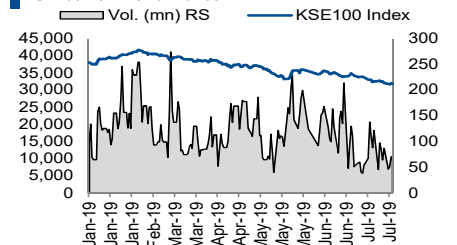
Fixed Income

PIBs	03-yr	05-yr	10-yr
Last	99.97%	94.34%	89.34%
Previous	96.52%	94.35%	89.44%
Change (bps)	345.10	(0.70)	(9.50)
KIBOR	03-m	06-m	12-m
Last	13.30%	13.24%	12.94%
Previous	13.44%	13.36%	13.21%
Change (bps)	(14.00)	(12.00)	(27.00)
USDPKR	Buy	Sell	
Open Market	154.4	155.0	
Inter bank	154.9	155.4	

Commodities

Local	Current	Previous	Chg %
Cement(bag)	582.0	576.0	1.04%
Urea (bag)	2,023.0	1,991.0	1.61%
FO (M/T)	97,069.1	83,747.4	15.91%
Cotton	9,160.0	9,110.0	0.55%
International	Current	Previous	Chg %
WTI(bbl)	63.09	61.25	3.00%
Brent (bbl)	68.44	66.22	3.35%
Arab Light	69.11	68.83	0.41%
Coal(USD)	73.50	74.10	-0.81%
Gold(Oz)	1,542.44	1,519.99	1.48%

KSE100 - 3M Performance



Source: Bloomberg, PSX, NCCPL, SBP, PBS, Forex.pk, PSO, IGI Research

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