

Investor Kit

Monday, January 4, 2021

Top News

Pakistan records 18.3% jump in exports: KARACHI: The country witnessed a record increase in exports of 18.3% in the month of December 2020 as demand in the international market surged. Exports rose to \$2.357 billion in December 2020 compared to \$1.993 billion in the same month of previous year.
<https://tribune.com.pk/story/2278312/pakistan-records-183-jump-in-exports>

Govt plans to lower tax for expats: ISLAMABAD: The federal government may promulgate another presidential ordinance to give sweeping income tax concessions to local and overseas Pakistanis on their investment in Naya Pakistan Certificates and real estate sector through recently launched digital accounts.
<https://tribune.com.pk/story/2278420/govt-plans-to-lower-tax-for-expats>

Saudi FM visiting Pakistan within fortnight: ISLAMABAD: A high-level Saudi delegation led by the kingdom's foreign minister is set to pay an official visit to Pakistan this month, well-placed sources said.
<https://www.thenews.com.pk/print/768540-saudi-fm-visiting-pakistan-within-fortnight>

PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	18,584.0	44,434.8	31,169.5
Close (Prev.)	18,180.0	43,755.4	30,779.7
Chg	404.0	679.4	389.8
% Chg	2.2%	1.6%	1.3%
CYTD	-0.4%	9.1%	7.4%
FYTD	16.9%	31.1%	24.7%
Volume (mn)	226.5	386.3	642.6
Value Trade (PKRbn)	15.1	20.7	27.3
Market Cap (USDbn)	1,269.1	1,939.4	8,132.9

Vol Leaders

Scrip	Price	Chg %	Vol
POWER	10.20	3.24%	35.84
HASCOL	15.09	2.72%	35.48
PRL	23.43	-1.51%	33.64
ANL	30.68	7.50%	30.19
MLCF	44.34	-1.49%	25.09

Top Gainers

Scrip	Price	Chg	Chg %
BRRR	3.1	1.0	47.0%
UCAPM	1.2	0.3	36.4%
ICIBL	2.6	0.4	20.9%
PIL	1.9	0.3	15.6%
SHNI	5.0	0.6	14.6%

Top Losers

Scrip	Price	Chg	Chg %
KHSM	7.8	-0.9	-10.8%
ARPAK	104.0	-8.4	-7.5%
SML	46.7	-3.8	-7.4%
NONS	78.2	-5.9	-7.0%
UDPL	58.0	-4.0	-6.5%

Global Markets Indices

Exchange	Last	Previous	Chg %
KSE 100	44,434.8	43,755.4	1.6%
SSE Composite	3,473.1	3,473.1	0.0%
BSE30	47,869.0	47,751.3	0.2%
Hang Seng	27,231.1	27,231.1	0.0%
KOSPI	2,873.5	2,873.5	0.0%
Nikkei 225	27,444.2	27,444.2	0.0%
FTSE 100	6,460.5	6,460.5	0.0%
S&P 500	30,606.5	30,606.5	0.0%
DJIA	12,888.3	12,888.3	0.0%
MSCI EM	1,291.8	1,291.3	0.0%
MSCI FM	571.6	571.6	0.0%
MSCI AWCI	646.3	646.3	0.0%

Global Markets Multiples

Exchange	P/E	P/B	DY
KSE 100	7.2	1.1	4.6
SSE Composite	13.3	1.5	2.1
BSE30	29.4	3.4	1.1
Hang Seng	12.4	1.2	2.6
KOSPI	14.0	1.1	1.6
Nikkei 225	24.4	2.0	1.5
FTSE 100	21.3	1.6	3.5
S&P 500	25.1	4.7	2.0
DJIA	32.9	8.2	0.7
MSCI EM	15.6	1.8	2.3
MSCI FM	12.5	1.7	3.5
MSCI AWCI	20.5	2.5	2.6

Portfolio (USDmn)

FIPI	Buy	Sell	Net
1-Jan-21	9.6	-9.1	0.5
Sector-wise (Net)	Last	MTD	CYTD
Total	0.5	0.5	-575.6
Cement	0.0	0.0	-100.8
Banks	0.3	0.3	-168.0
Fertiliser	0.0	0.0	-38.7
Food	0.0	0.0	-6.8
E&Ps	0.2	0.2	-119.4
OMCs	-0.1	-0.1	-14.2
Power	0.0	0.0	-13.2
Tech. & Comm.	0.4	0.4	-5.3
Tex. Comp.	-0.4	-0.4	-8.8
All others	0.2	0.2	-100.3
LIPI	Last	MTD	CYTD
Individuals	-0.6	-0.6	231.7
Mutual Funds	5.5	5.5	28.2
Banks/DFIs	-4.2	-4.2	-37.6
Companies	-0.8	-0.8	109.9
Insurance Comp.	0.1	0.1	230.0
Brokers	1.4	1.4	-12.9
Other Org.	-2.0	-2.0	18.7
NBFC	0.0	0.0	3.1

Fixed Income

PKRVs	Last	Previous	Chg. (bps)
3 month	7.11	7.11	0.0
6 month	7.18	7.18	0.0
12 month	7.28	7.28	0.0
3 year	8.27	8.27	0.0
5 year	9.25	9.25	0.0
7 year	9.65	9.65	0.0
10 year	9.98	9.98	0.0

Forex rates

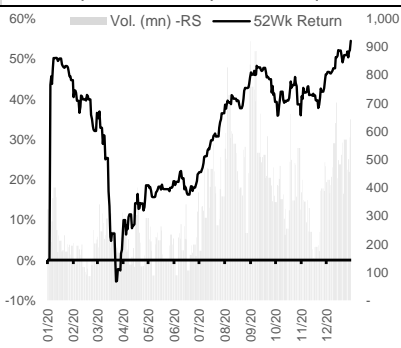
PKR	Last	Previous	Chg %
USD	160.6	160.2	0.2%
EUR	196.1	195.9	0.1%
JPY	1.6	1.6	0.2%
GBP	219.5	219.2	0.2%
CNY	24.6	24.6	0.1%
USD/PKR	Buy	Sell	
Inter-bank	159.2	159.7	
Open-market	159.7	160.5	

Commodities

International	Last	Previous	Chg %
Arab Light (bbl)	49.9	49.9	0.0%
Brent (bbl)	51.2	51.2	0.1%
WTI (bbl)	48.5	48.5	0.0%
Coal (USD/ton)	91.8	91.8	0.0%
Steel (USD/ton)	464.0	464.0	0.0%
HRC (USD/ton)	4,575.0	4,575.0	0.0%
CRC (USD/ton)	5,666.0	5,666.0	0.0%
Gold (USD/oz)	1,898.7	1,898.4	0.0%
Domestic	Current	Previous	Chg. %
Cement	587.0	581.0	1.0%
Sona Urea	1,719.0	1,714.0	0.3%
DAP	4,024.0	4,005.0	0.5%

Market Performance

KSE 100 (52 Week Return) & Volumes (mn Shares)



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Source: Bloomberg, PSX, NCCPL, SBP, PBS, Forex.pk, IGI Research

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